

October 2025



UPDATED MINING FIGURES



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PRODUCTION AND RESERVES IN CHILE

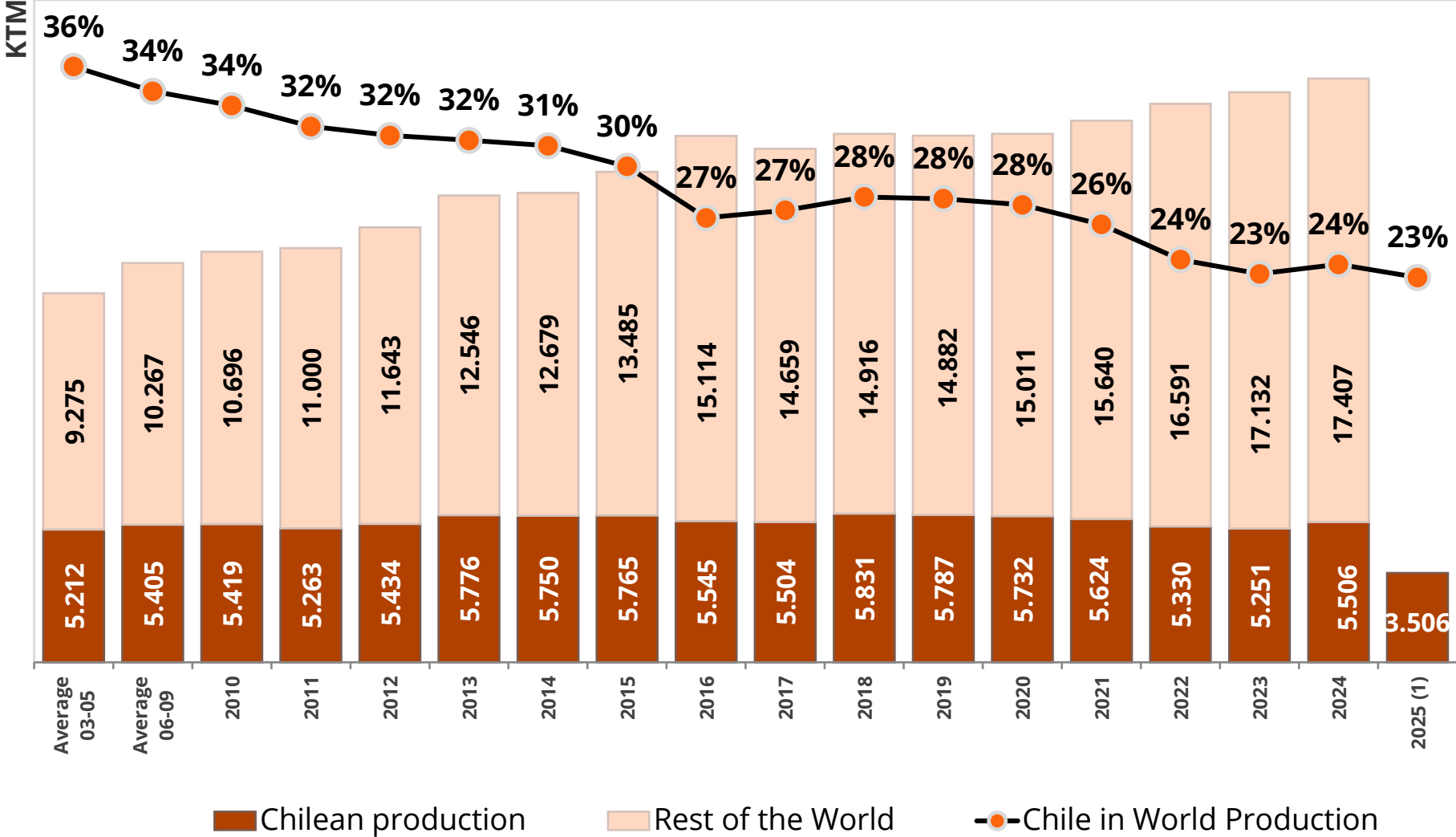
(1) Production as of 2024 for all elements in the table. All elements based on contained metal.

Mineral	Production in Chile (1)	Share in global mine production	Global mine production ranking	Share in global reserves
Copper	5,506 kt	24%	1	19%
Gold	35 t	1%	>15	7%
Silver	1,223 t	5%	7	4%
Molybdenum	38,970 t	15%	3	9%
Iron Ore	11 million tons	1%	>15	n.d.
Lithium	261 kt	20%	2	31%

SOURCE: Consejo Minero based on information from the U.S. Geological Survey, Sernageomin, and Cochilco, 2025.

MINE **COPPER**
PRODUCTION IN
CHILE AND THE
WORLD

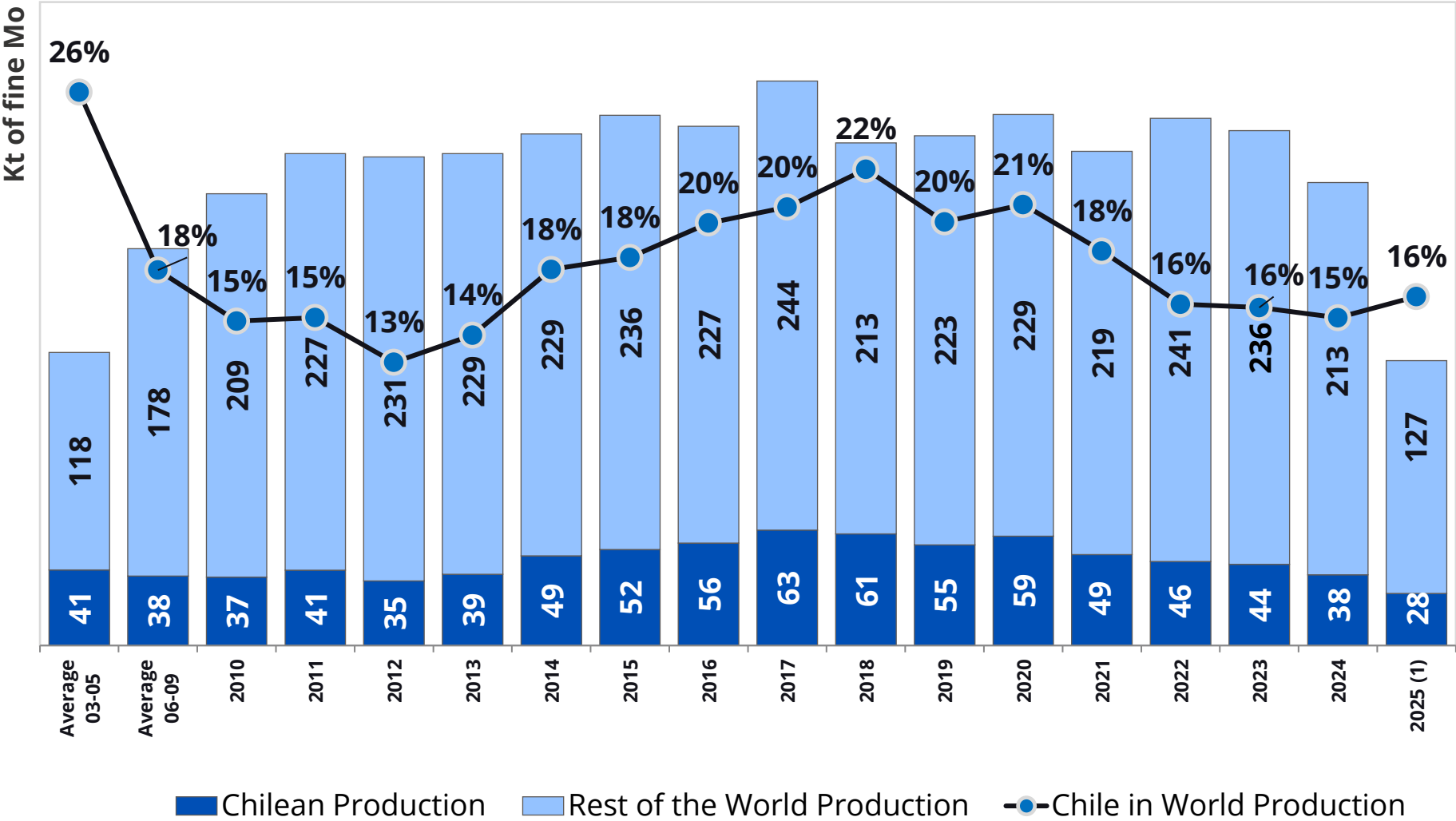
(1) 2025 production refers to cumulative mine Copper production as of August for Chile and July for the rest of the world.



SOURCE: Consejo Minero based on information from Cochilco and ICSG, 2025.

MINE **MOLYBDENUM**
PRODUCTION IN
CHILE AND THE
WORLD

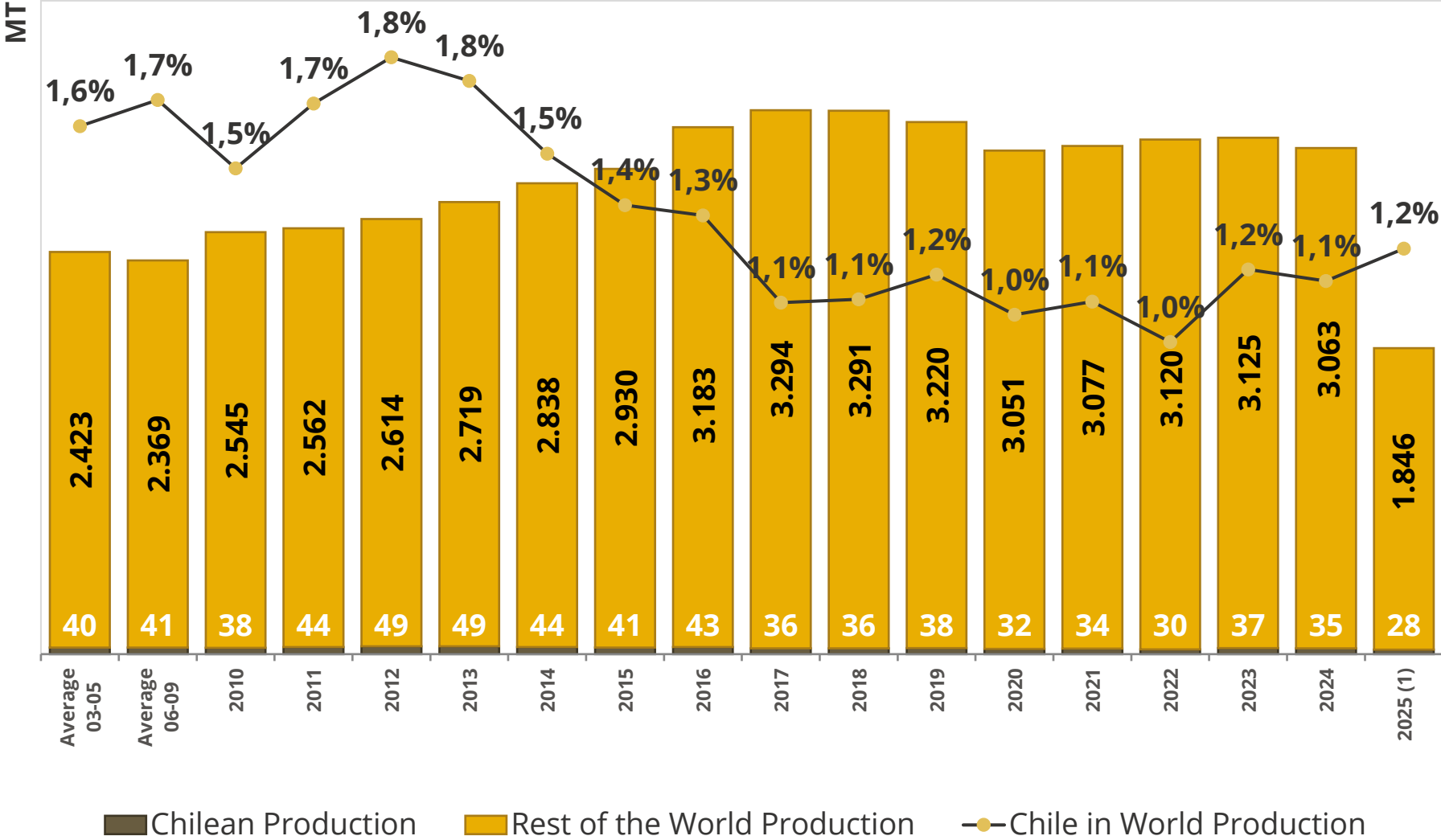
(1) 2025 production refers to cumulative mine Molybdenum production as of August for Chile and July for the rest of the world.



SOURCE: Consejo Minero based on information from Cochilco, 2025.

MINE **GOLD**
PRODUCTION IN
CHILE AND THE
WORLD

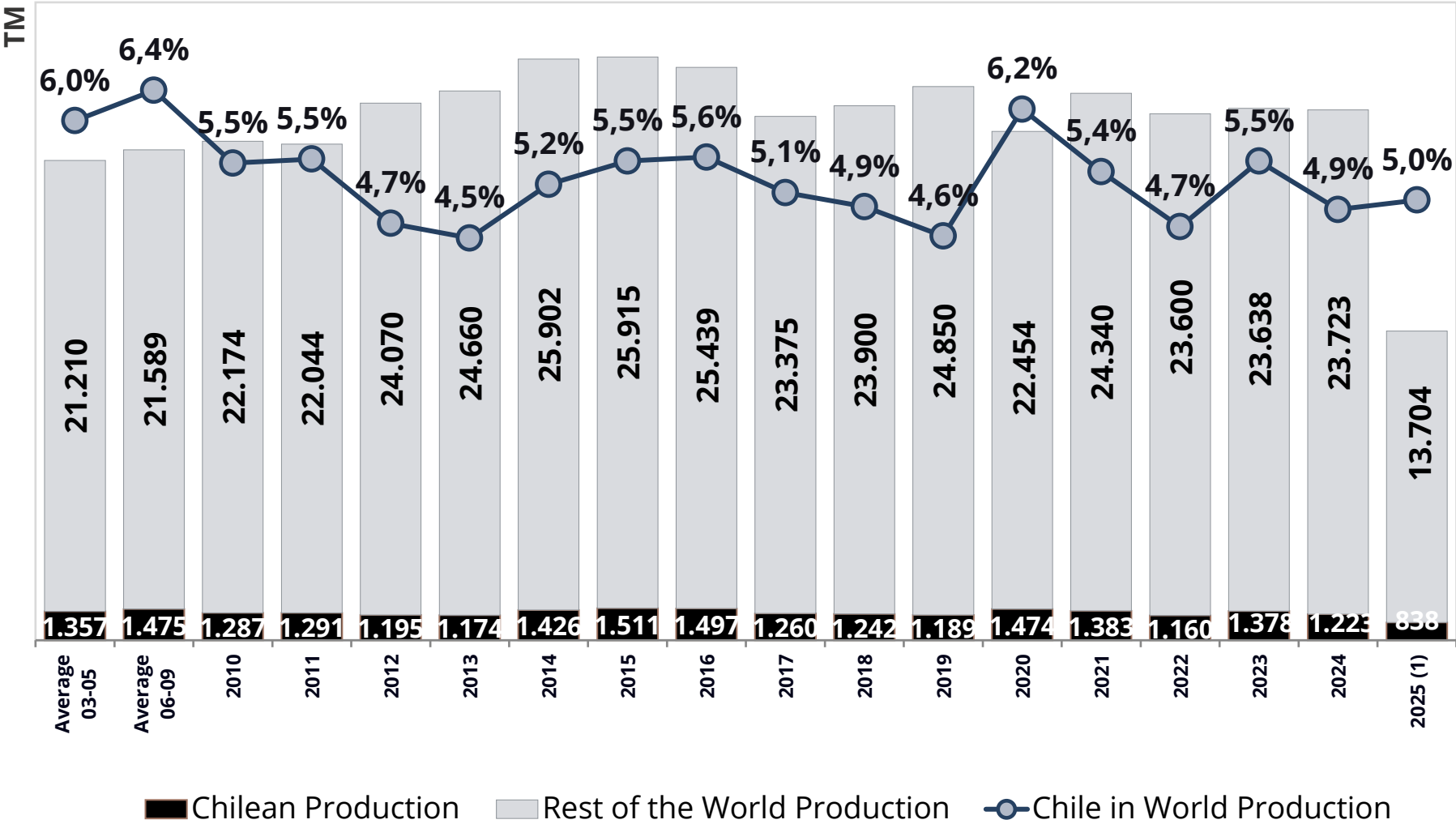
(1) 2025 production refers to cumulative mine Gold production as of August for Chile and July for the rest of the world.



SOURCE: Consejo Minero based on information from Cochilco, Sernageomin, and USGS, 2025.

MINE **SILVER**
PRODUCTION IN
CHILE AND THE
WORLD

(1) 2025 production refers to cumulative mine Silver production as of August for Chile and July for the rest of the world.

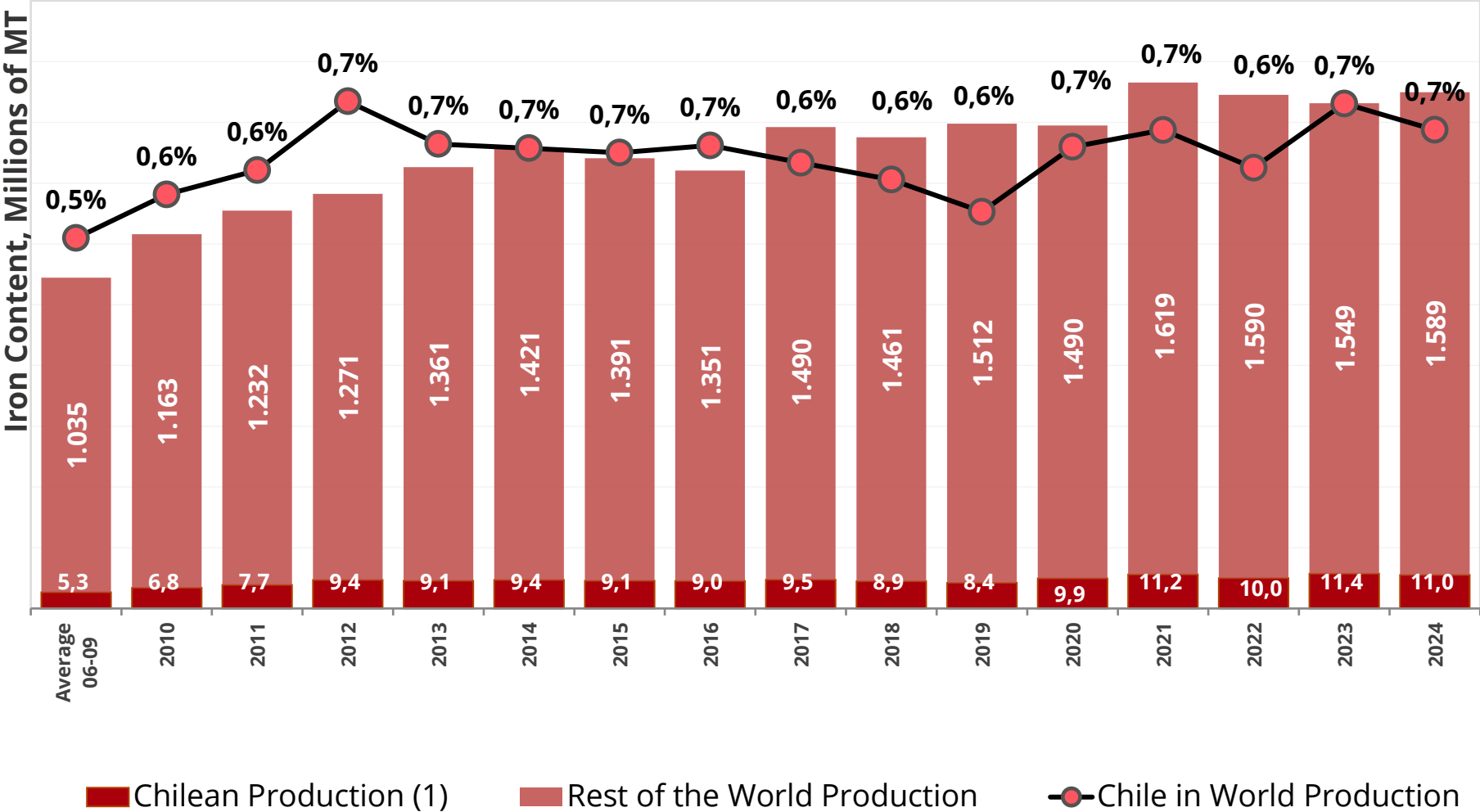


SOURCE: Consejo Minero based on information from Cochilco, Sernageomin, and USGS, 2025.

IRON ORE
PRODUCTION IN
CHILE AND THE
WORLD

(1) The bar representing Chile's production has been amplified for better visualization.

SOURCE: Consejo Minero based on information from the U.S. Geological Survey (USGS), 2025.

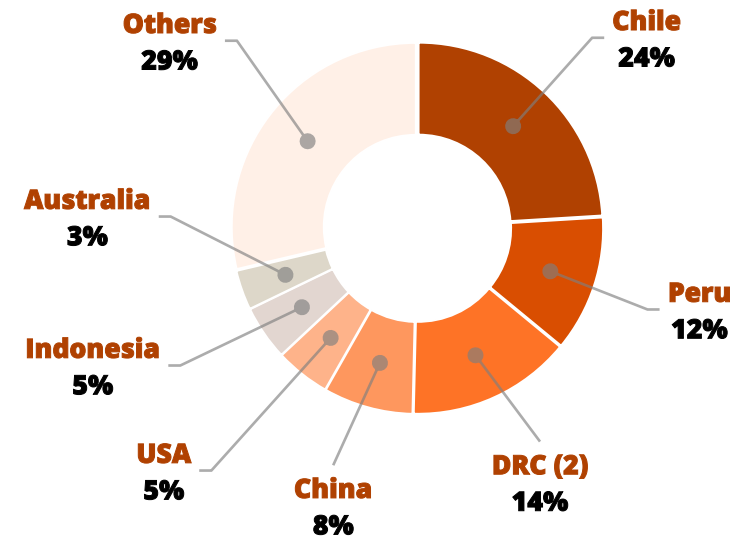


GLOBAL **COPPER**
PRODUCTION AND
RESERVES BY COUNTRY

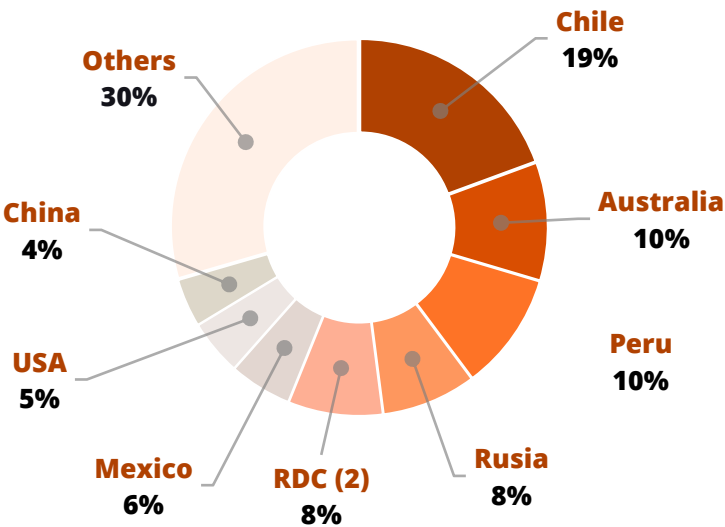
- (1) Annual production of Chile according to Cochilco Bulletin as of 2024. Global production according to ICSG as of 2024.
- (2) Democratic Republic of Congo.

SOURCE: Consejo Minero based on information from Cochilco, ICSG, 2025; USGS, 2025.

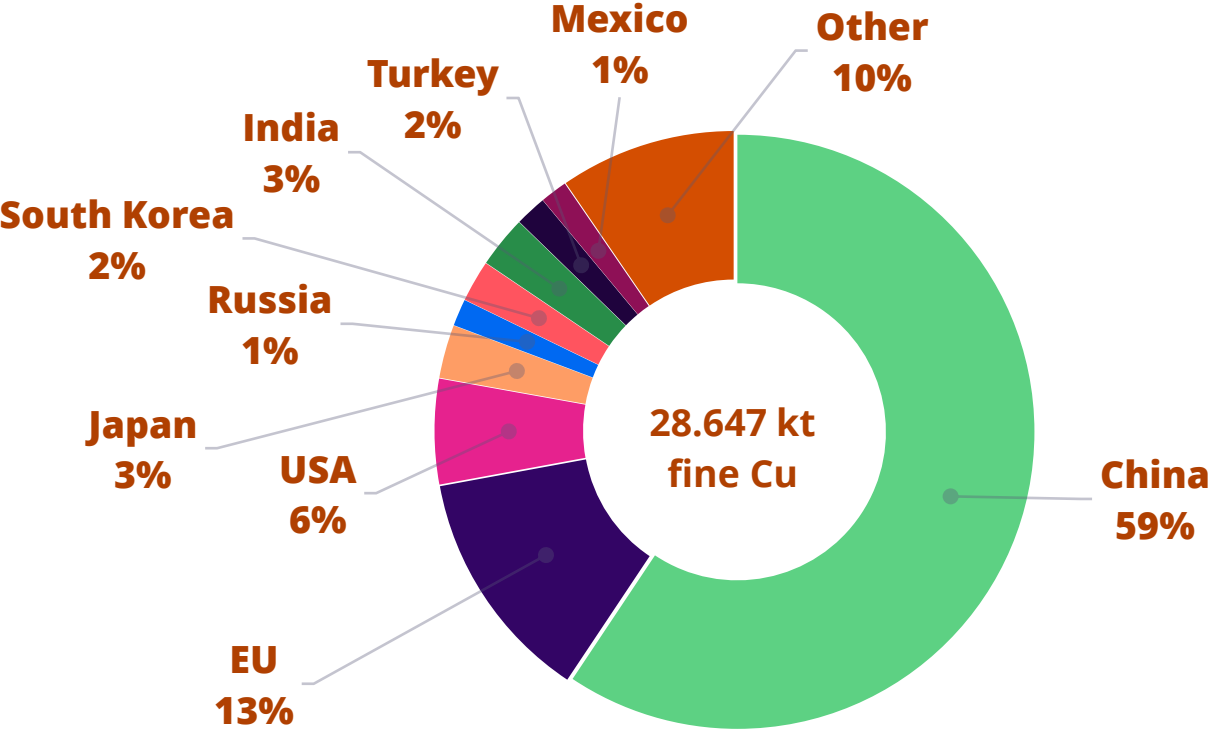
Production Copper Mine (1)
22,913 KTM



Reserves
980,000 KT



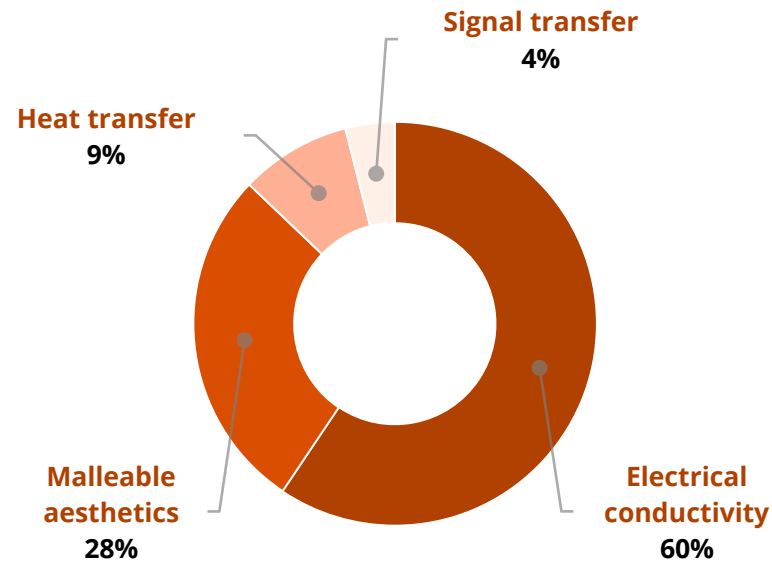
GLOBAL COPPER
**CONSUMPTION BY
JURISDICTION**



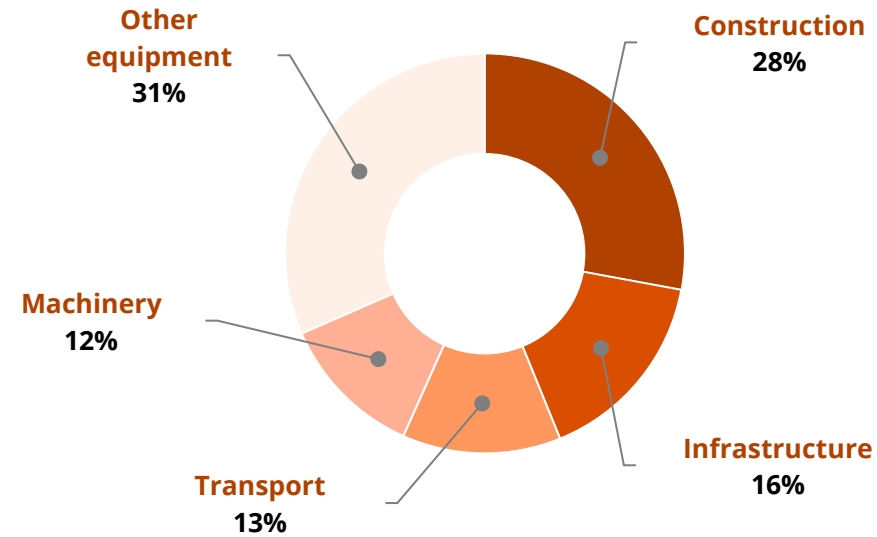
SOURCE: Consejo Minero based on
information from Cochilco, 2025.

GLOBAL COPPER USES

Use by Physical Property



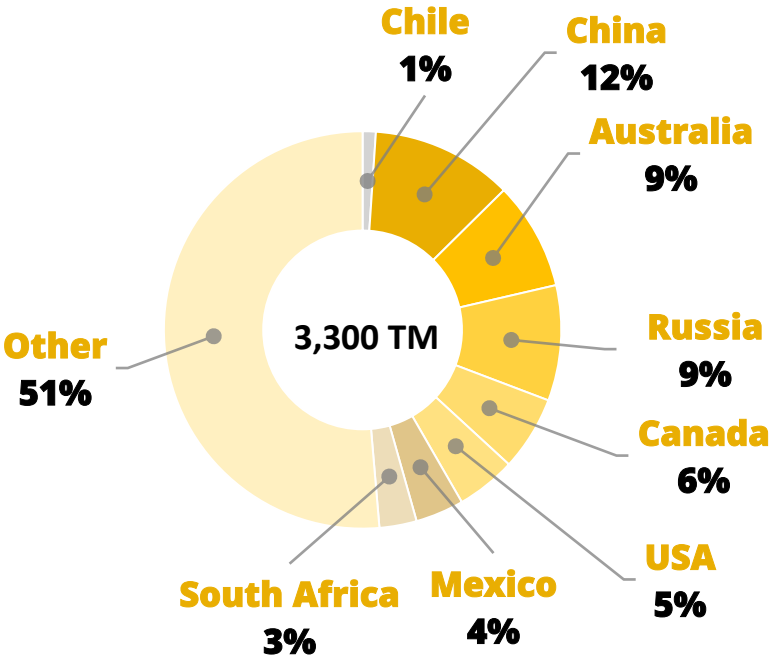
Usage by Market Sector



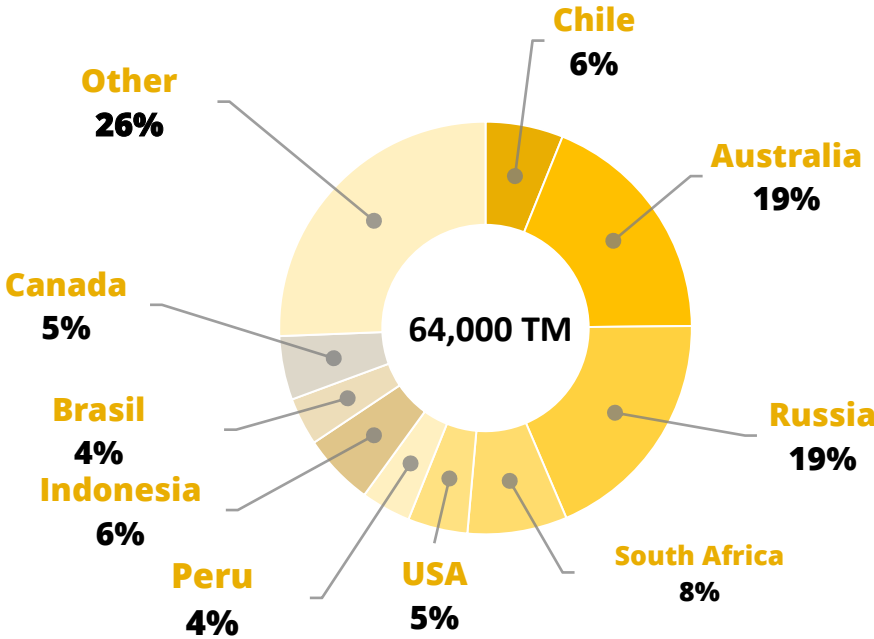
SOURCE: Consejo Minero based on information from Wood Mackenzie (2016), IWCC, and ICA (2020).

GLOBAL GOLD PRODUCTION AND RESERVES BY COUNTRY

Mine Production 2024



Reserves



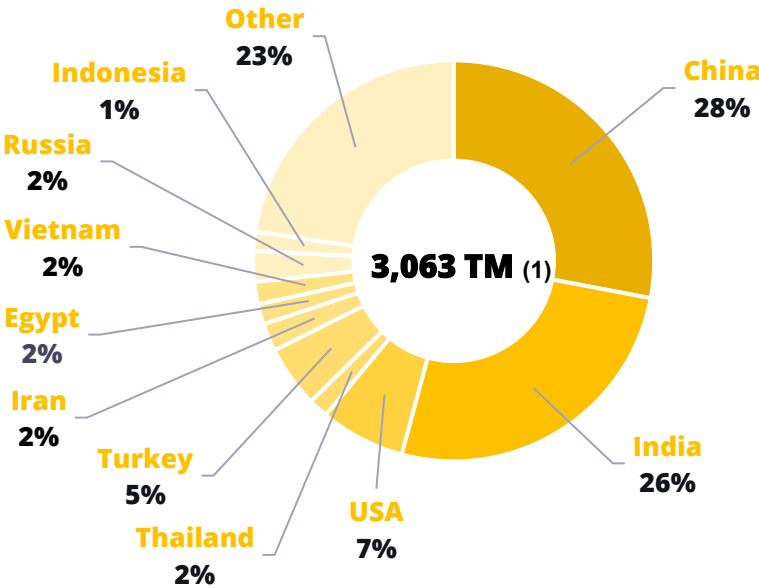
SOURCE: Consejo Minero based on information from Cochilco and USGS, 2025.

GLOBAL GOLD CONSUMPTION

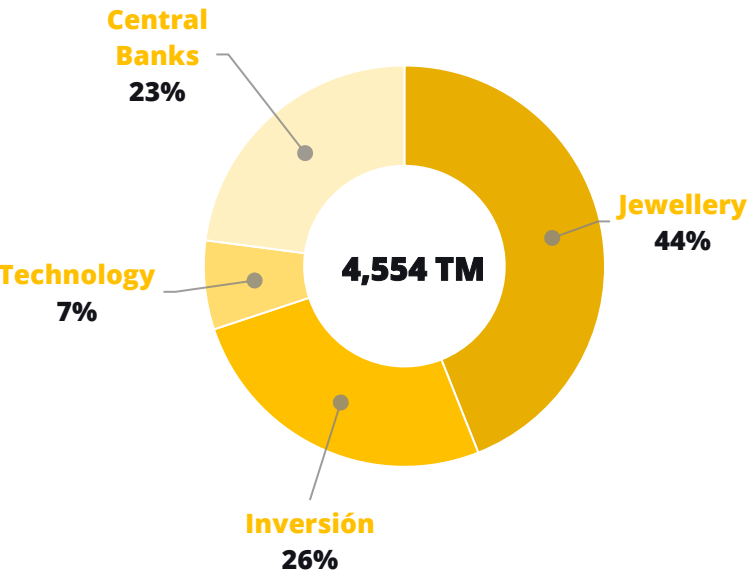
(1) Includes jewelry, coin, and bar consumption in selected countries.

SOURCE: Consejo Minero based on information from the World Gold Council, 2024. Data from 2024.

Consumption by country

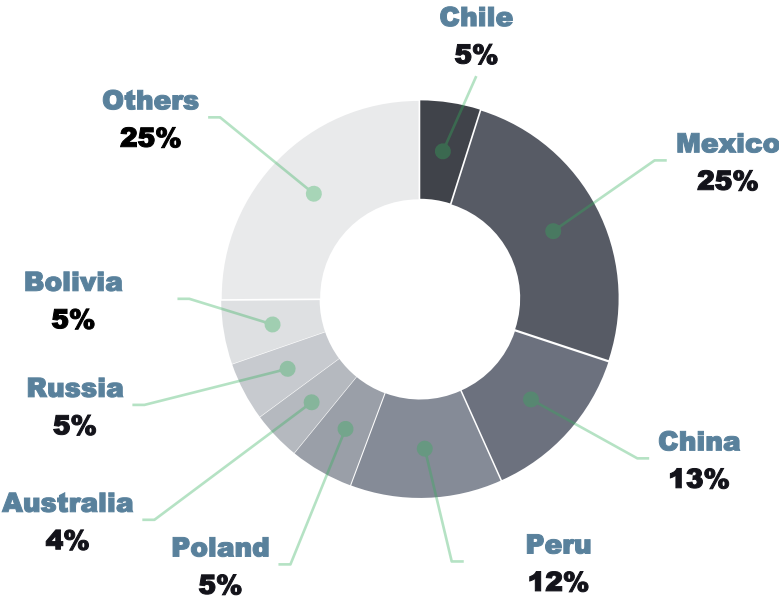


Consumption by type of use

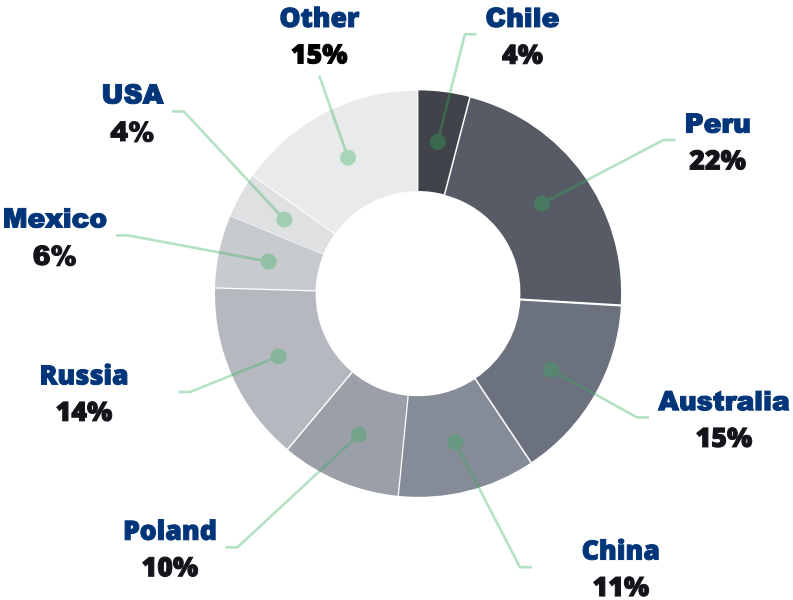


GLOBAL **SILVER** AND
RESERVES BY
COUNTRY

Mine Production 2024
25,000 MT



Reserves
640,000 MT

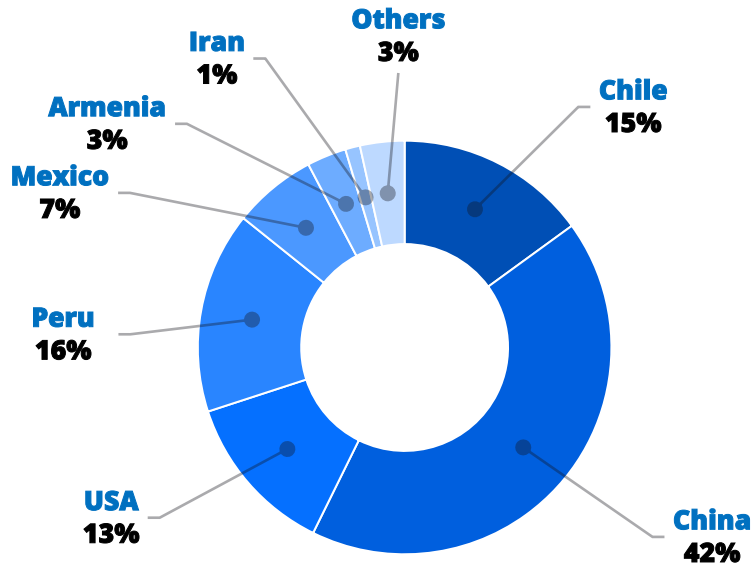


SOURCE: Consejo Minero based on
information from Cochilco and USGS, 2025.

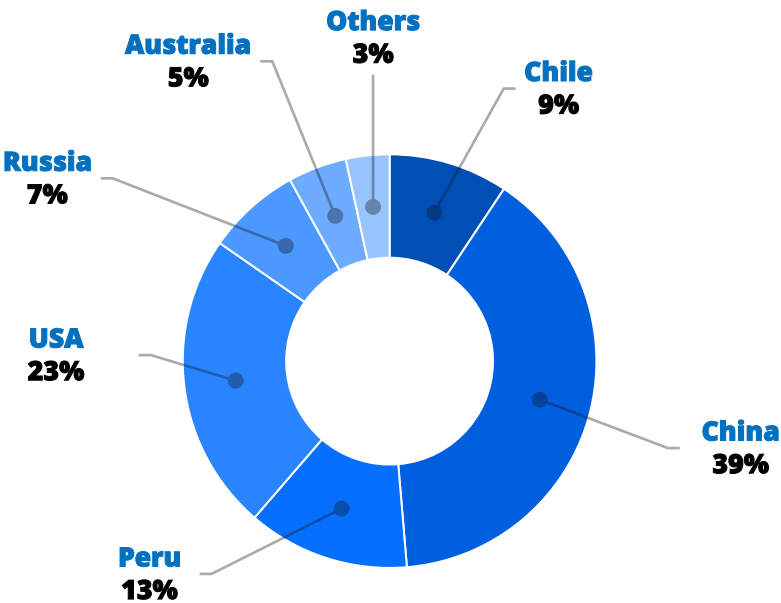
GLOBAL
MOLYBDENUM
PRODUCTION AND
RESERVES BY
COUNTRY

SOURCE: Consejo Minero based on
information from Cochilco and the U.S.
Geological Survey (USGS), 2025.

Mine Production 2024
260 KTM

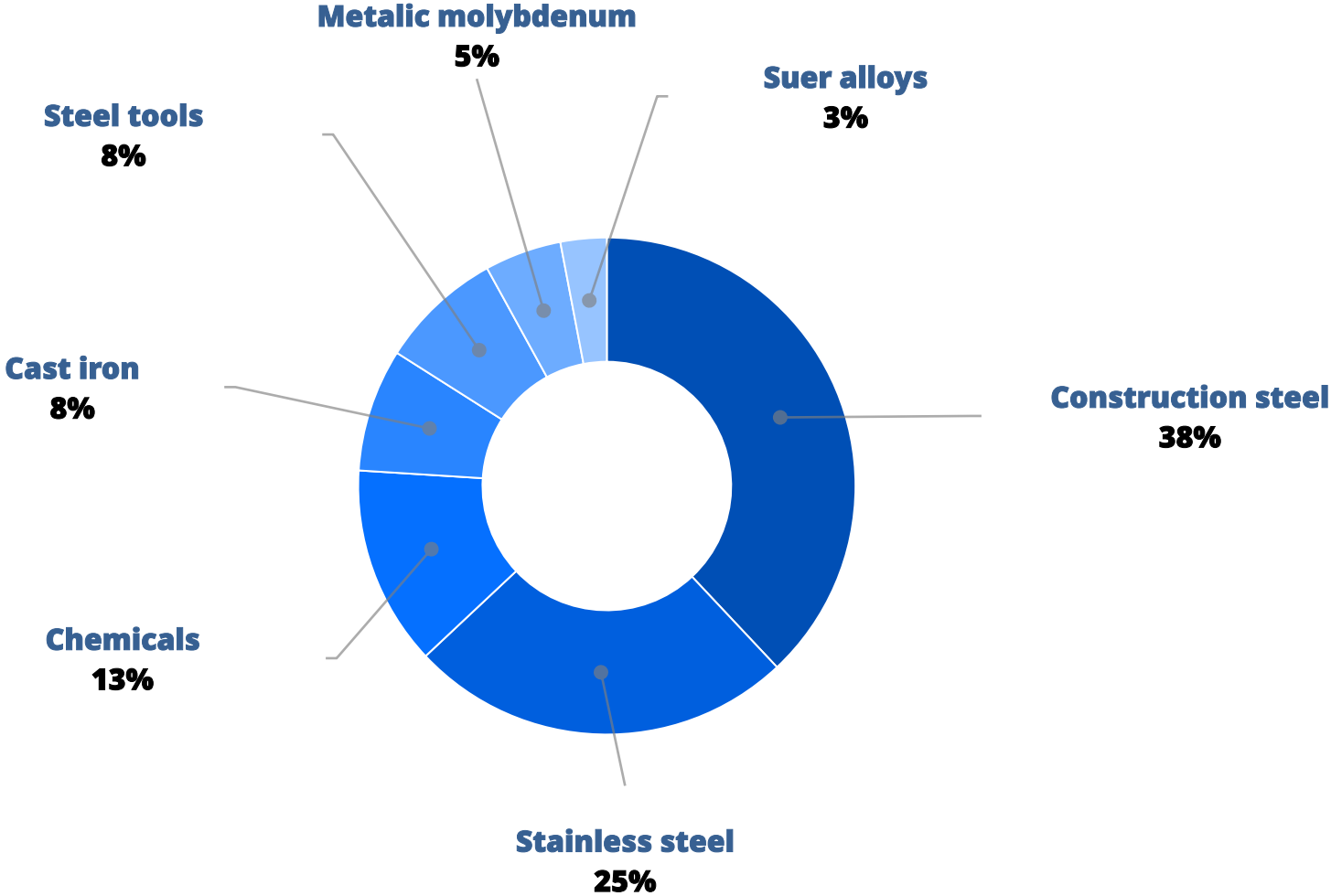


Reserves
15,000 KTM



PRIMARY USES OF MOLYBDENUM

SOURCE: Consejo Minero based on
information from IMOA, 2022.

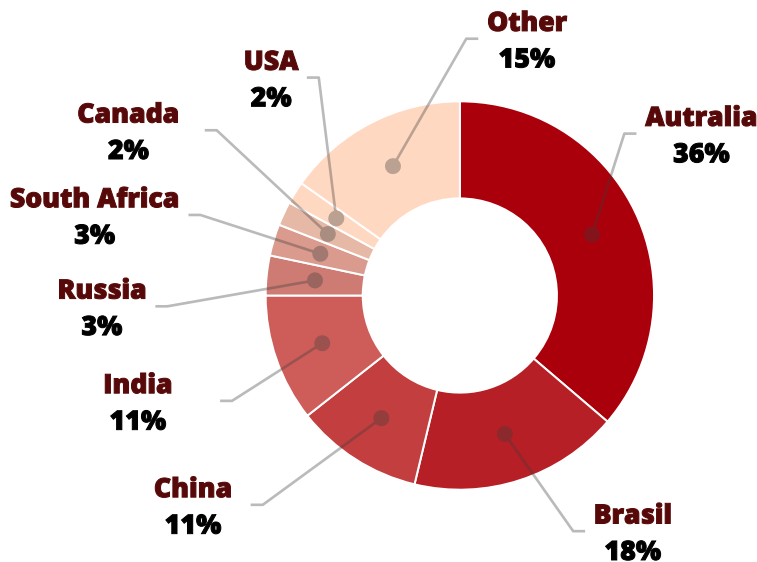


GLOBAL **IRON ORE**
PRODUCTION AND
RESERVES BY
COUNTRY

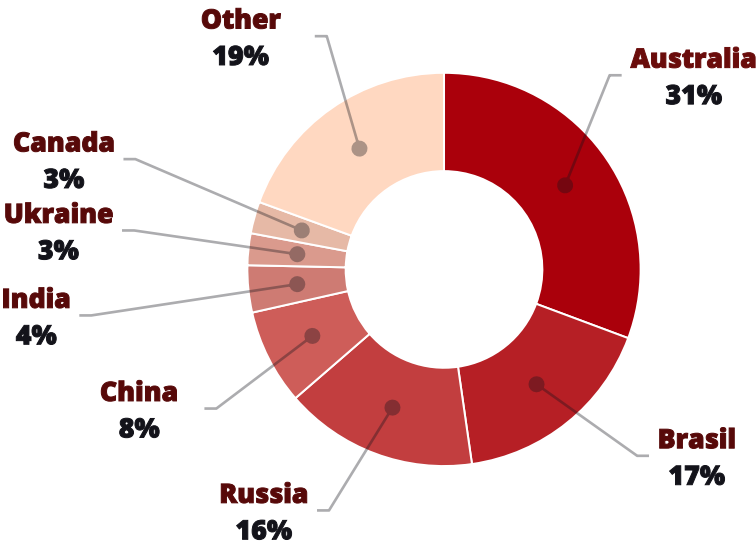
(1) Production and reserves of
contained iron.

SOURCE: Consejo Minero based on
information from the U.S. Geological
Survey (USGS), 2025.

Iron mine production 2024
1,600 million MT (1)



Iron reserves 2024
88,000 million MT (1)



MINERAL PRICES

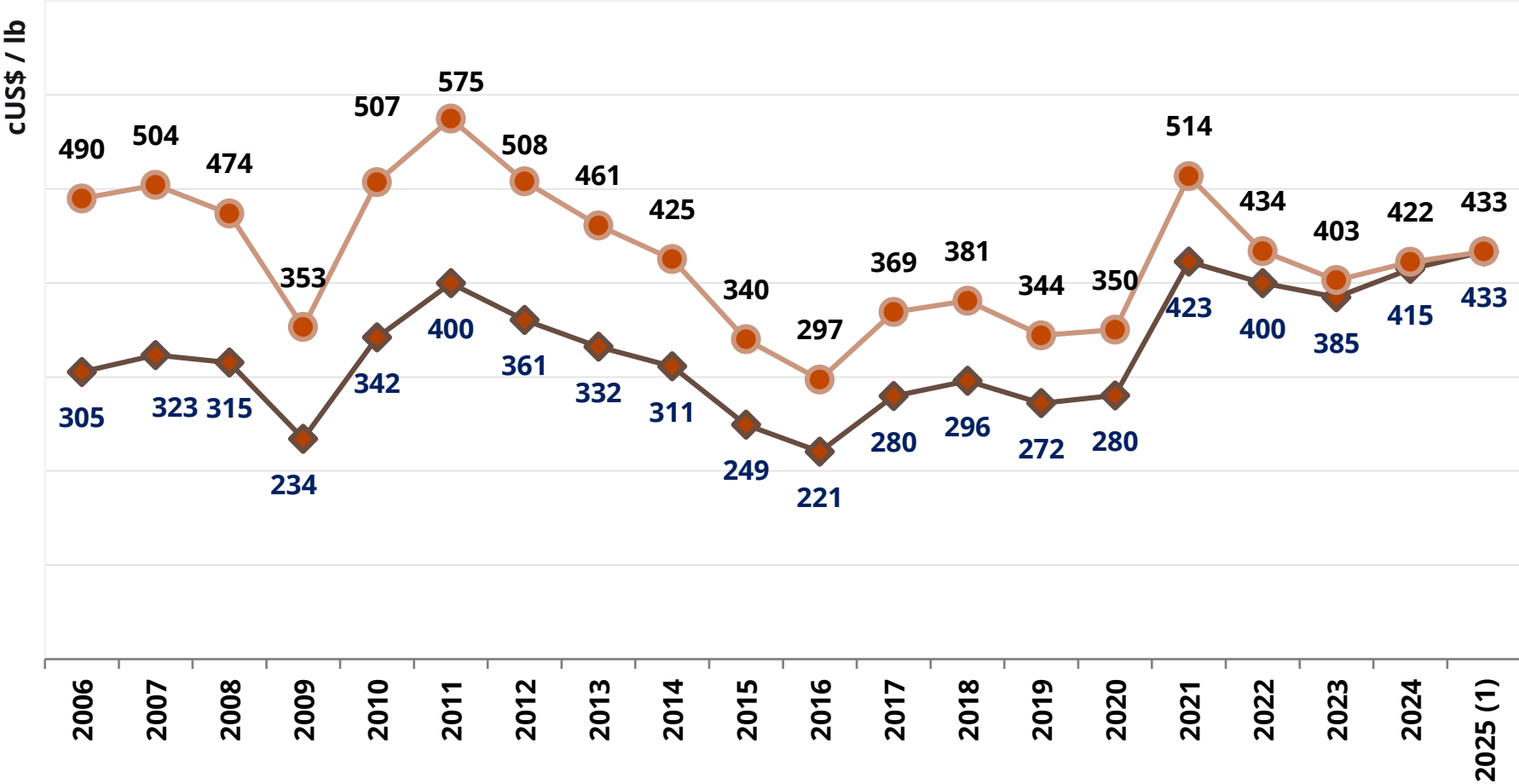
UPDATED MINING FIGURES

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ANNUAL COPPER PRICE

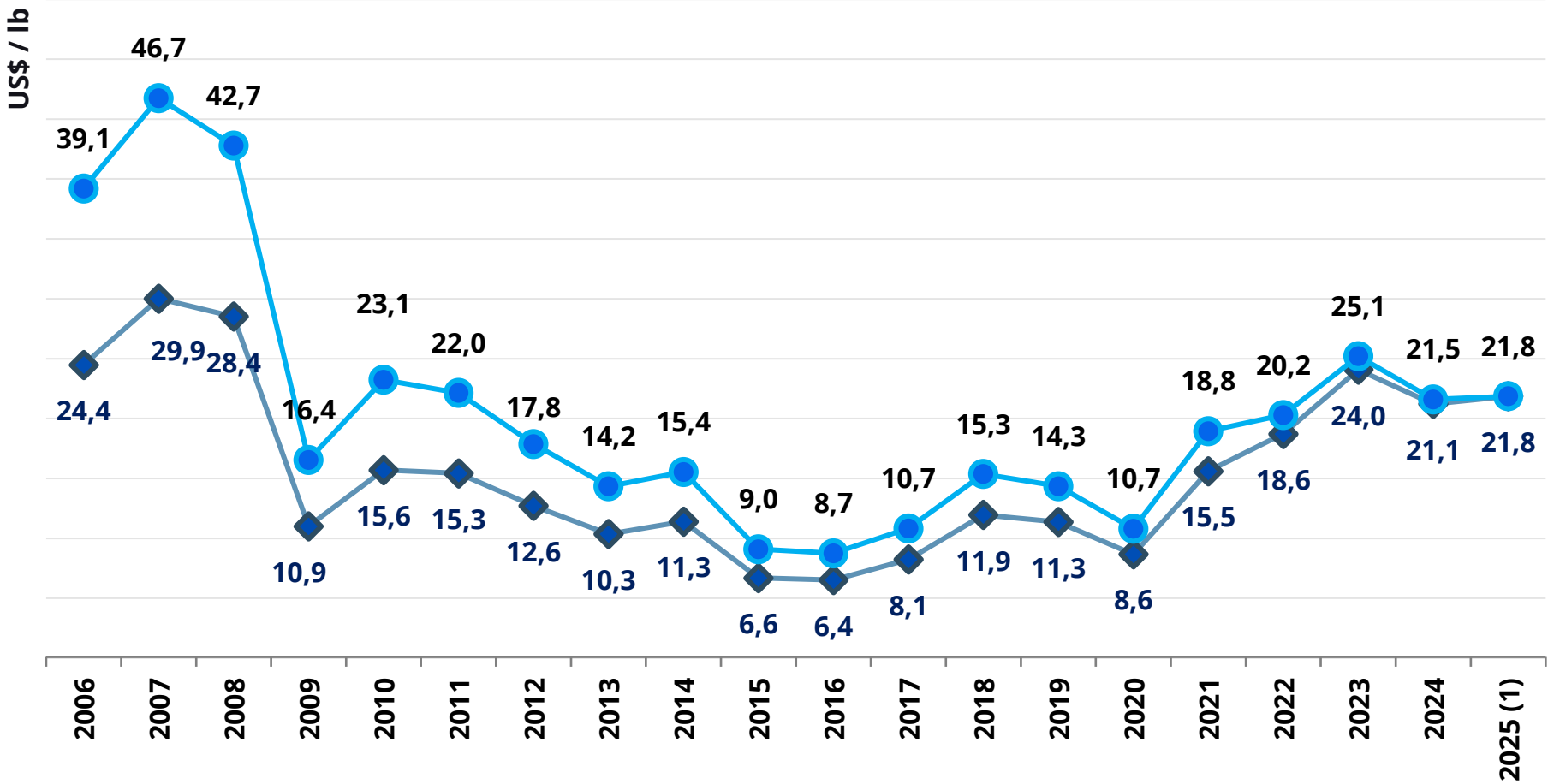
- (1) Cumulative price as of August.
- (2) Real price expressed in September 2025 currency according to the US. CPI.



SOURCE: Consejo Minero based on information from Cochilco and the U.S. Federal Reserve, 2025.

ANNUAL
MOLYBDENUM
PRICE

- (1) Cumulative price as of August.
- (2) Real price expressed in September 2025 currency according to the US CPI.

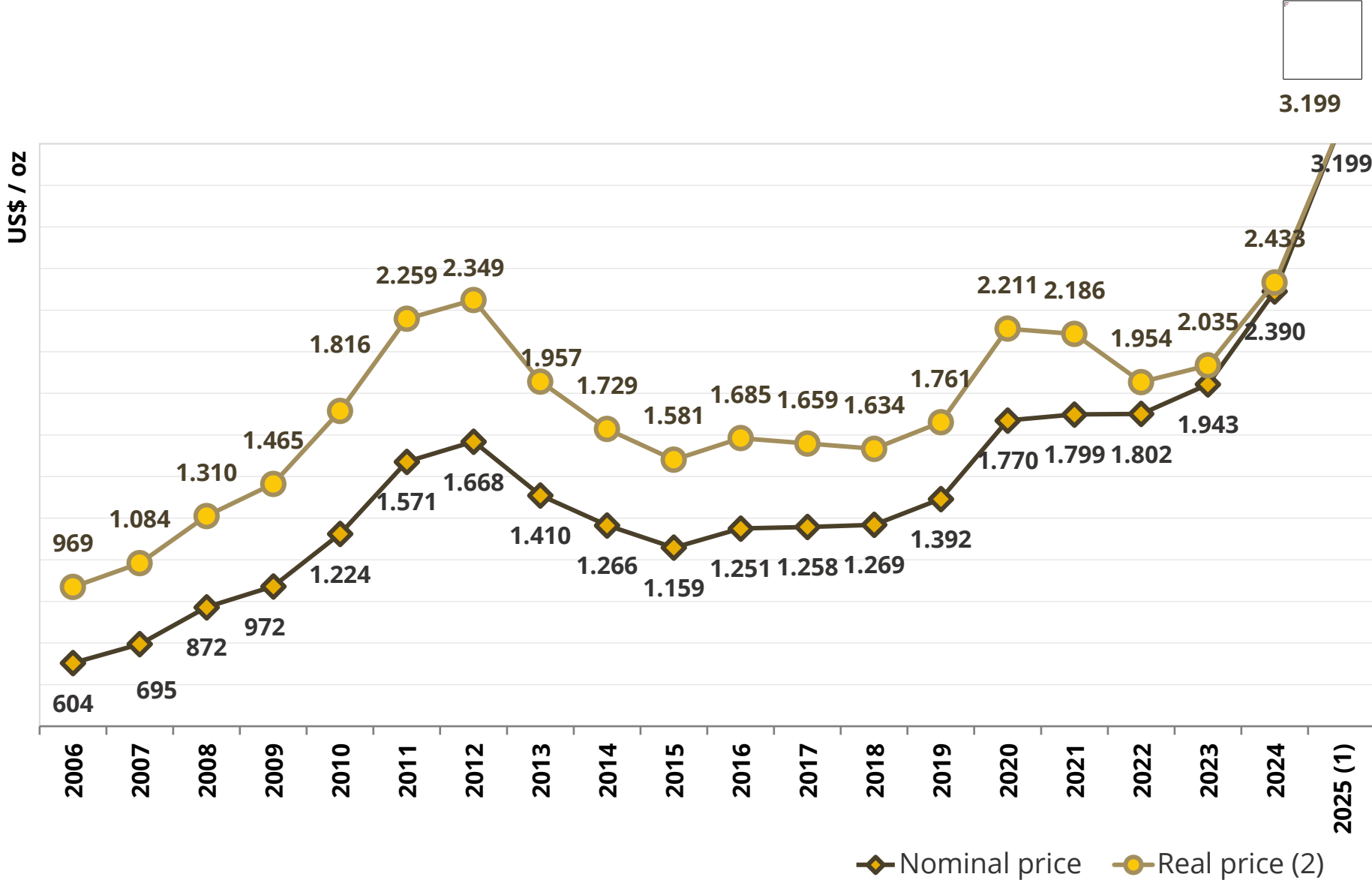


SOURCE: Consejo Minero based on information from Cochilco and the U.S. Federal Reserve, 2025.

◆ Nominal price ● Real price (2)

ANNUAL GOLD PRICE

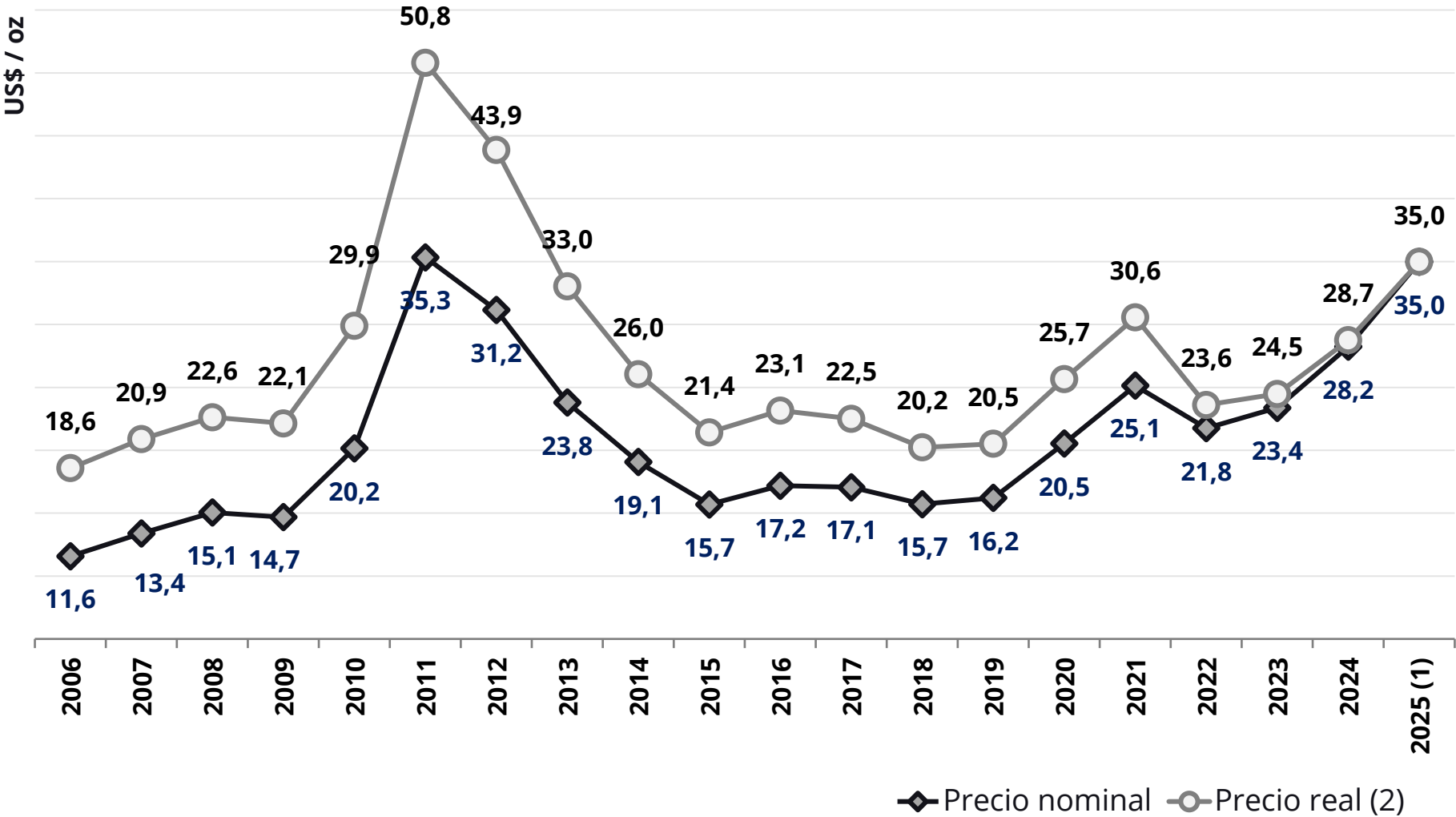
- (1) Cumulative price as of August.
- (2) Real price expressed in September 2025 currency according to the US CPI.



SOURCE: Consejo Minero based on information from Cochilco and the U.S. Federal Reserve, 2025.

ANNUAL SILVER PRICE

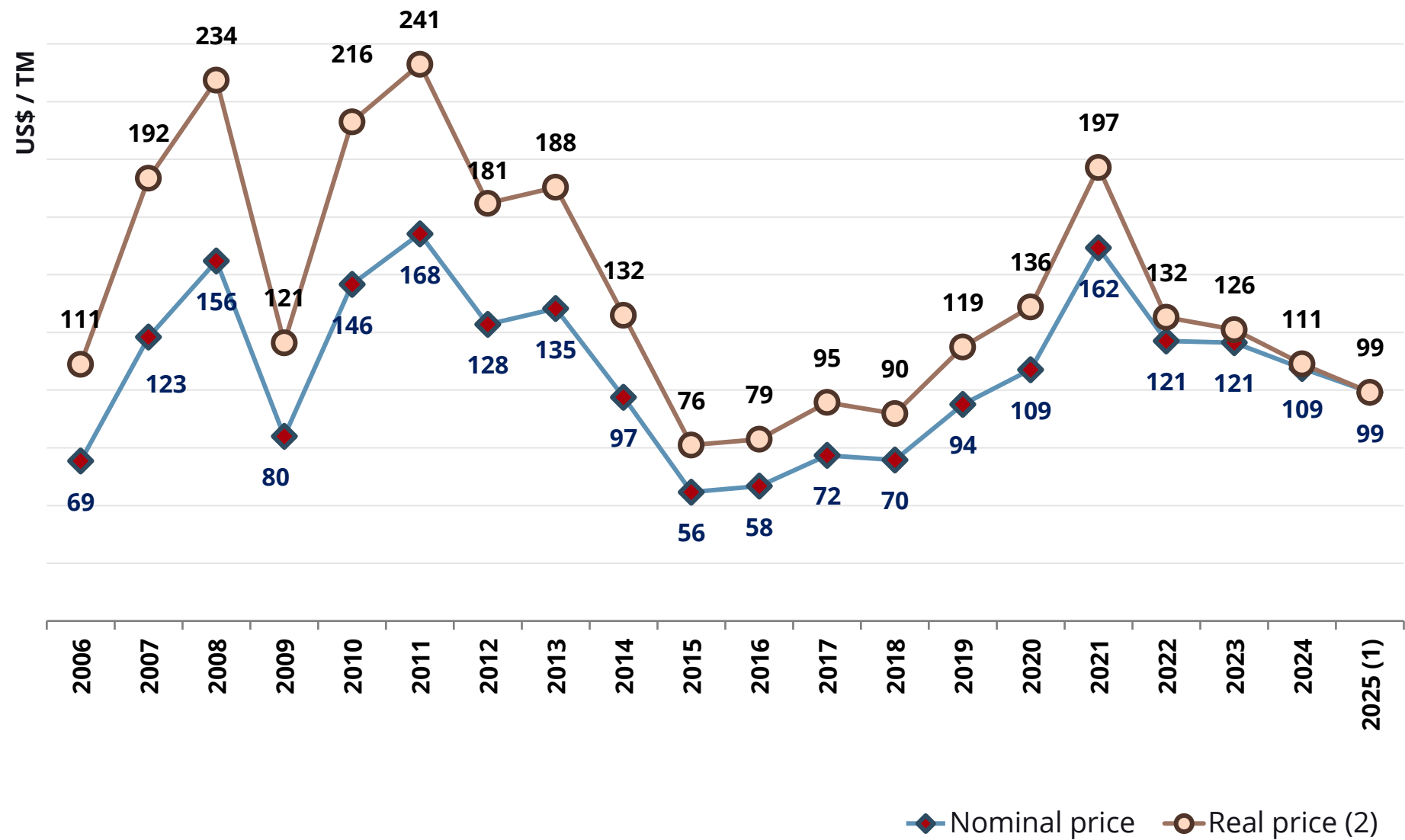
- (1) Cumulative price as of August.
- (2) Real price expressed in September 2025 currency according to the US CPI.



SOURCE: Consejo Minero based on information from Cochilco and the U.S. Federal Reserve, 2025.

ANNUAL IRON ORE PRICE

- (1) Cumulative price as of August.
- (2) Real price expressed in September 2025 currency according to the US CPI.



SOURCE: Consejo Minero based on information from Cochilco and the U.S. Federal Reserve, 2025.

MINING PRODUCTION IN CHILE

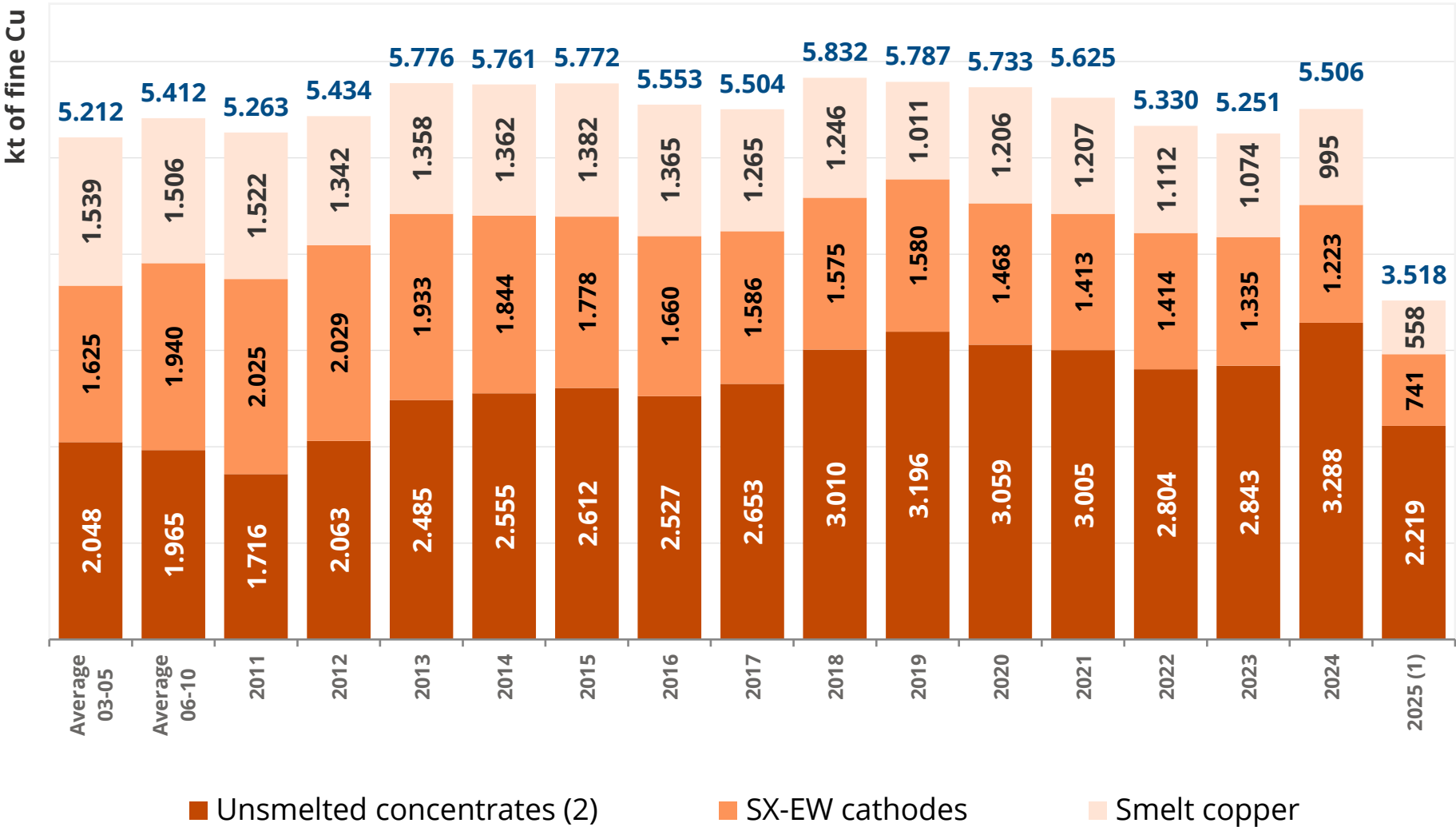
UPDATED MINING FIGURES

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COPPER PRODUCTION BY PRODUCT TYPE

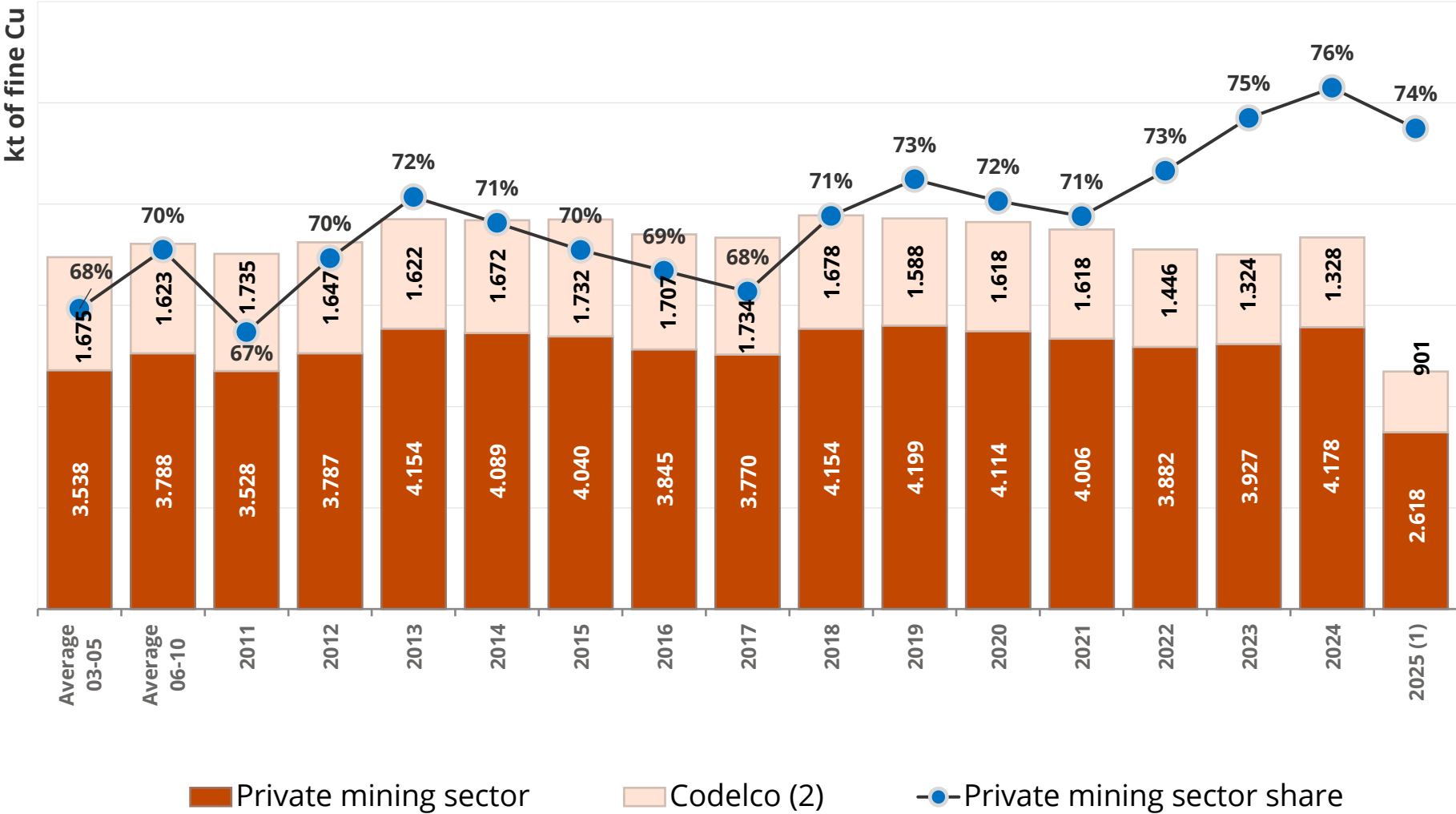
- (1) Cumulative production as of August 2025.
- (2) Concentrate production calculated as mine copper minus smelter copper and minus SX-EW cathodes.



SOURCE: Consejo Minero based on information from Cochilco, 2025.

COPPER PRODUCTION BY COMPANY TYPE

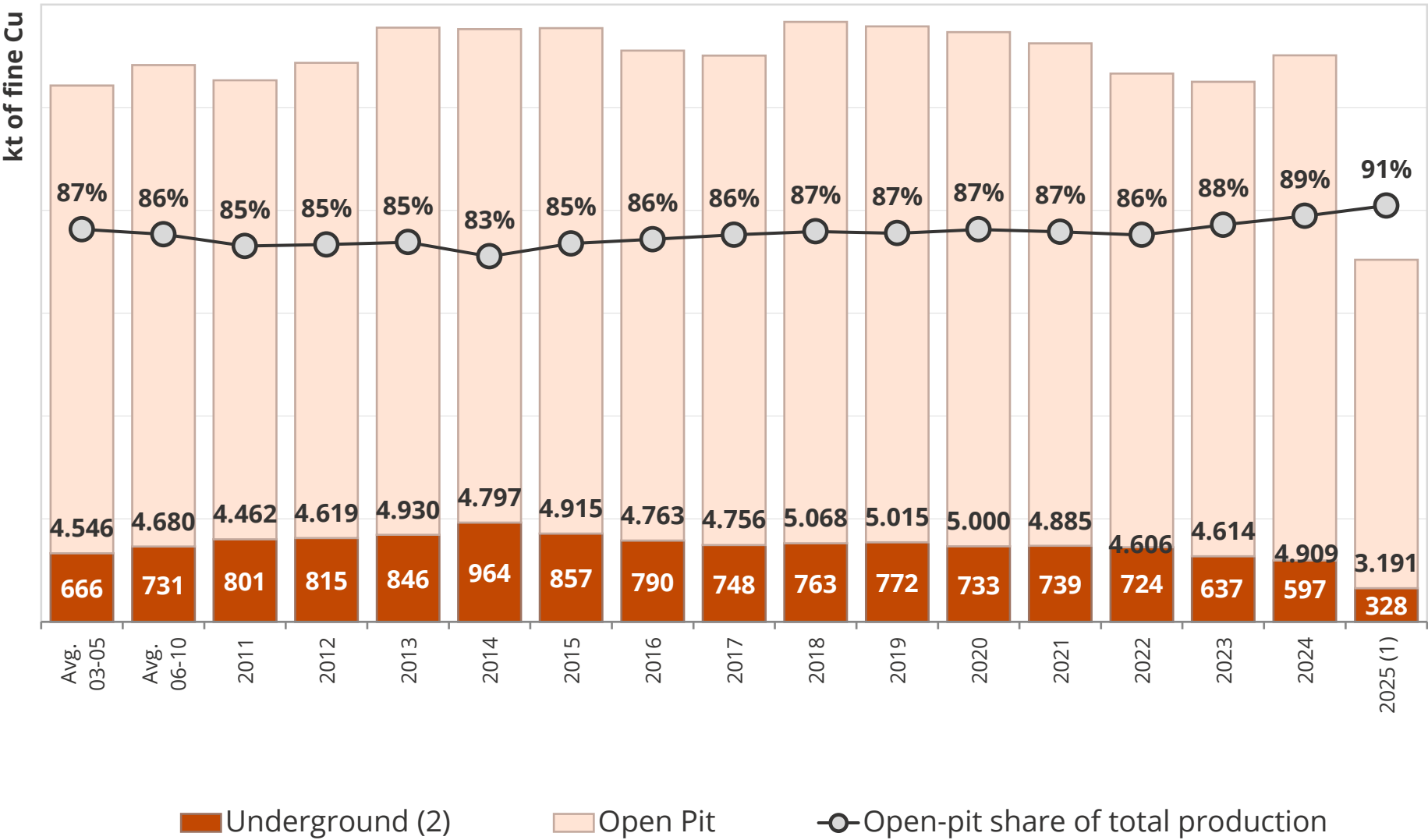
- (1) Copper production by type of company based on controlled production as of August 2025.
- (2) Codelco's production does not include its stake in El Abra, Anglo American Sur and Quebrada Blanca.



SOURCE: Consejo Minero based on information from Cochilco, 2025.

COPPER
PRODUCTION BY
DEPOSIT TYPE

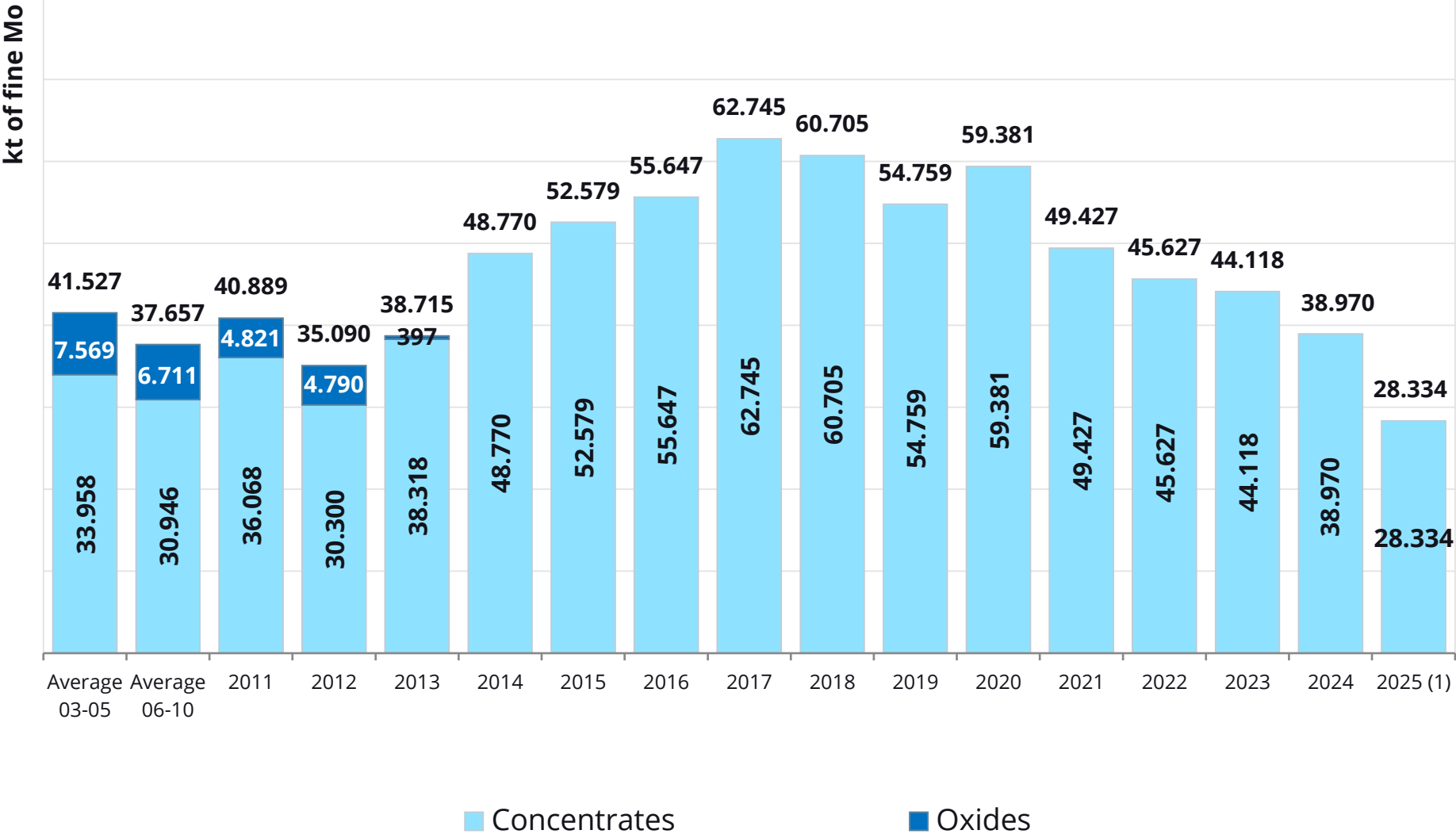
- (1) Copper production by type of mine cumulative as of August 2025.
- (2) Production by mine type is based on the primary extraction method of each operation. Small and medium-scale mining operations are entirely classified as underground.



SOURCE: Consejo Minero based on Cochilco, 2025.

MOLYBDENUM PRODUCTION BY PRODUCT TYPE

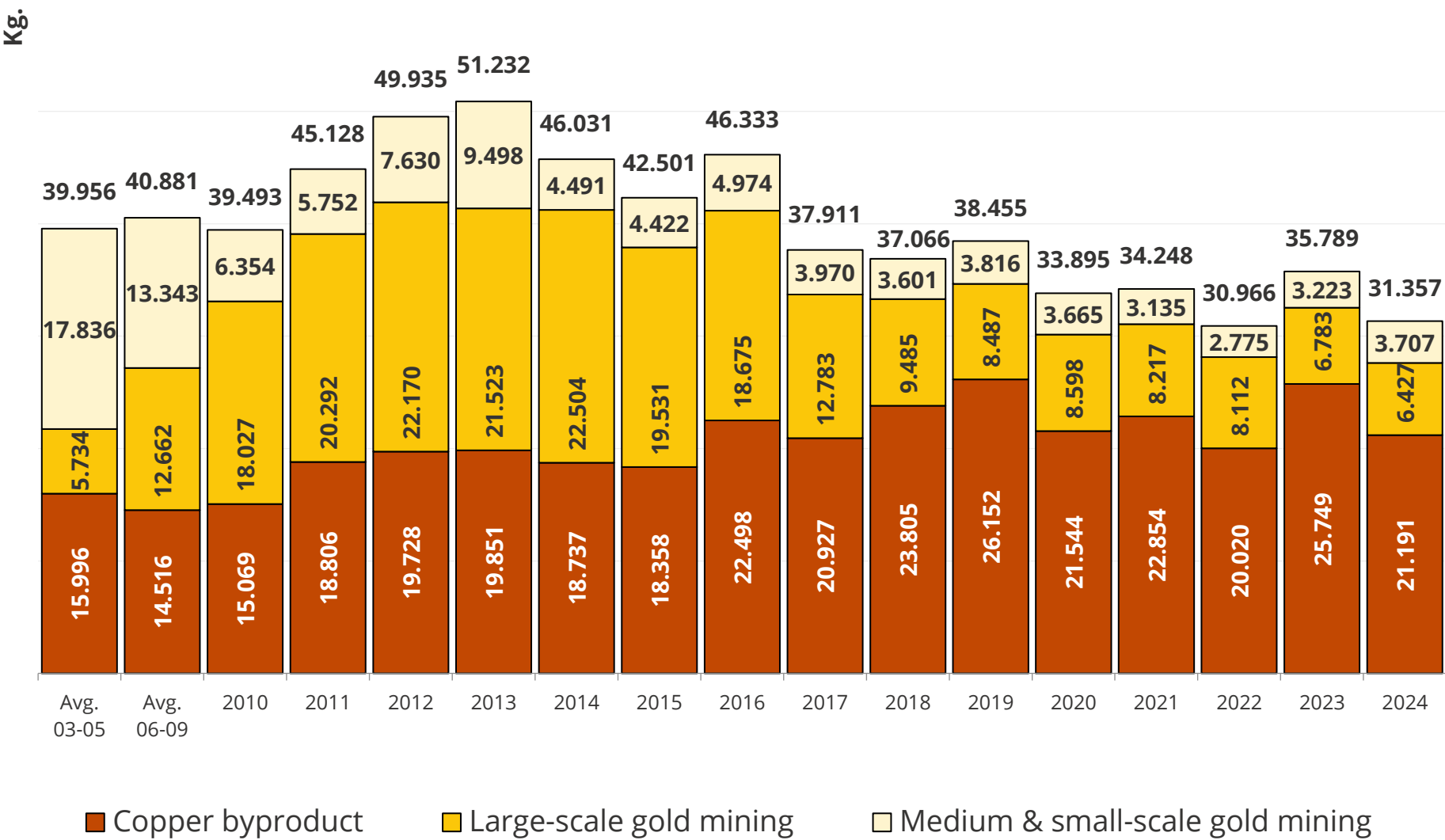
(1) Cumulative production as of August 2025.



SOURCE: Consejo Minero based on information from Cochilco, 2025.

GOLD PRODUCTION
BY ORIGIN

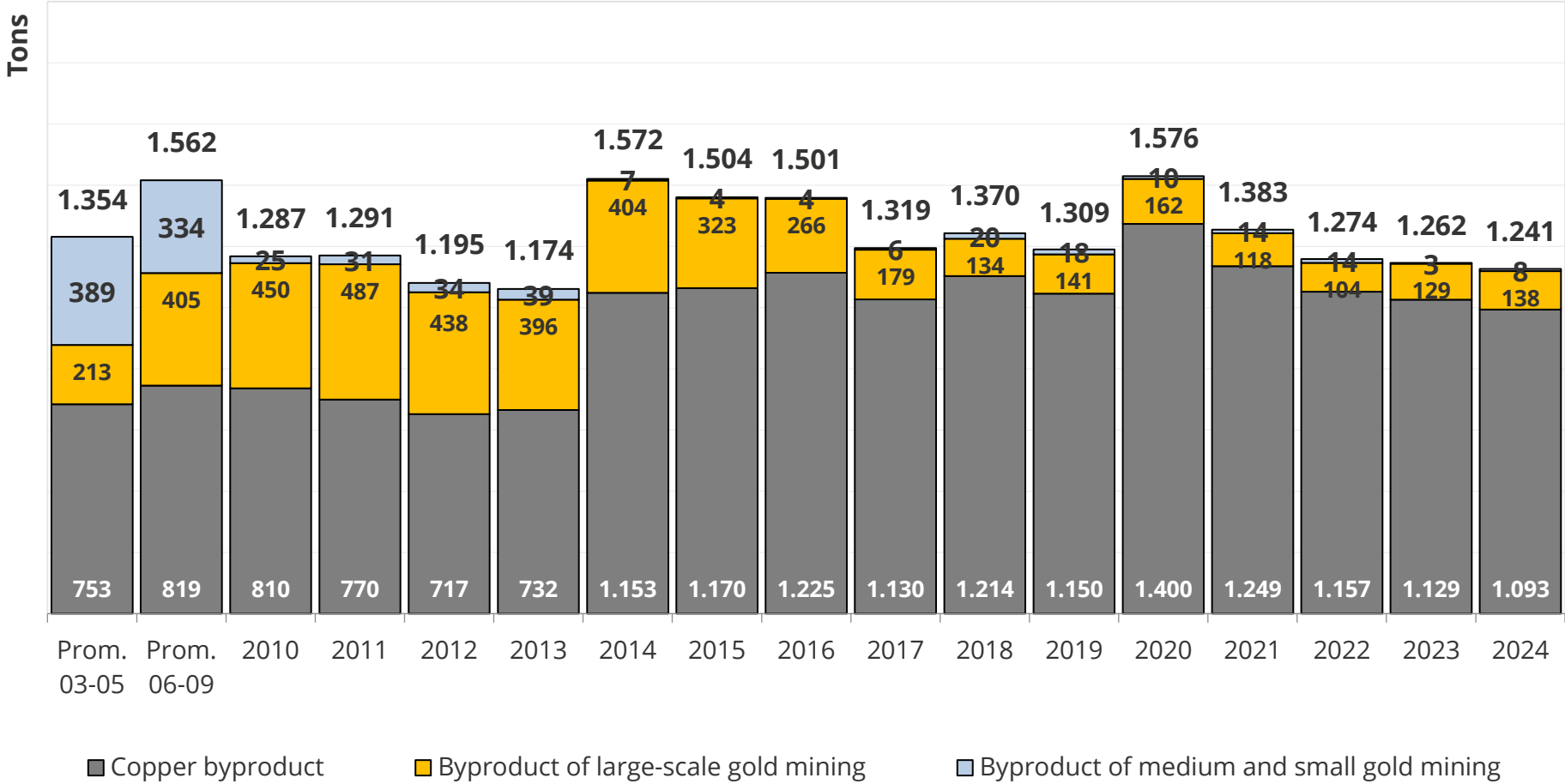
(1) The total includes small contributions from lead and zinc mining



SOURCE: Consejo Minero based on information from Cochilco, 2025.

SILVER
PRODUCTION BY
ORIGIN

(1) The total includes small contributions from lead and zinc mining



SOURCE: Consejo Minero based on information from Cochilco, 2025.

LITHIUM

UPDATED MINING FIGURES

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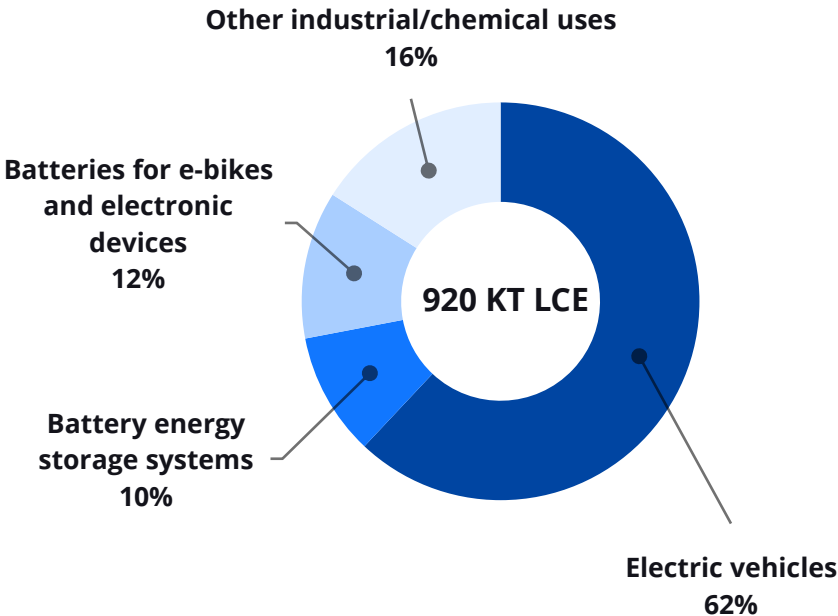


LITHIUM
CONSUMPTION BY
END USE AND
JURISDICTION

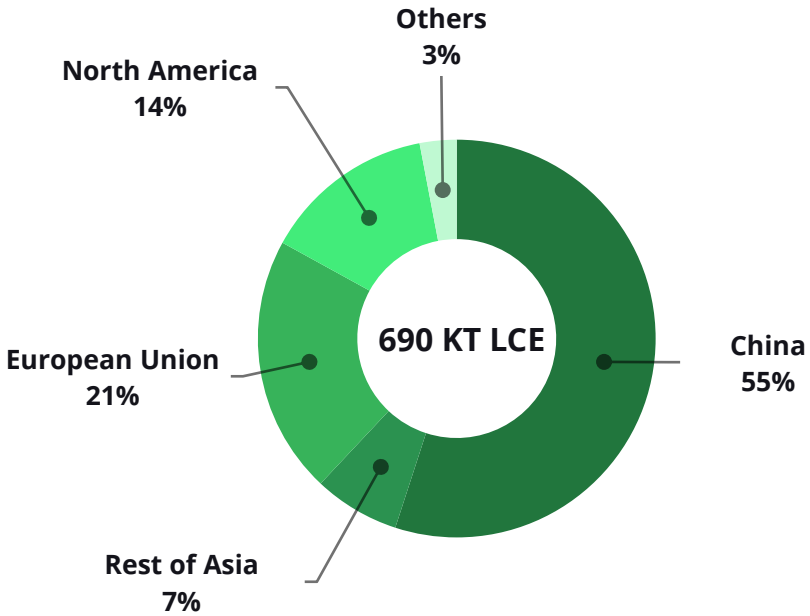
- (1) LCE: Lithium Carbonate Equivalent
- (2) e: Estimated values.

SOURCE: Chilean Copper Commission,
2024, 2023.

Consumption by end use 2023



Consumption by jurisdiction 2022e

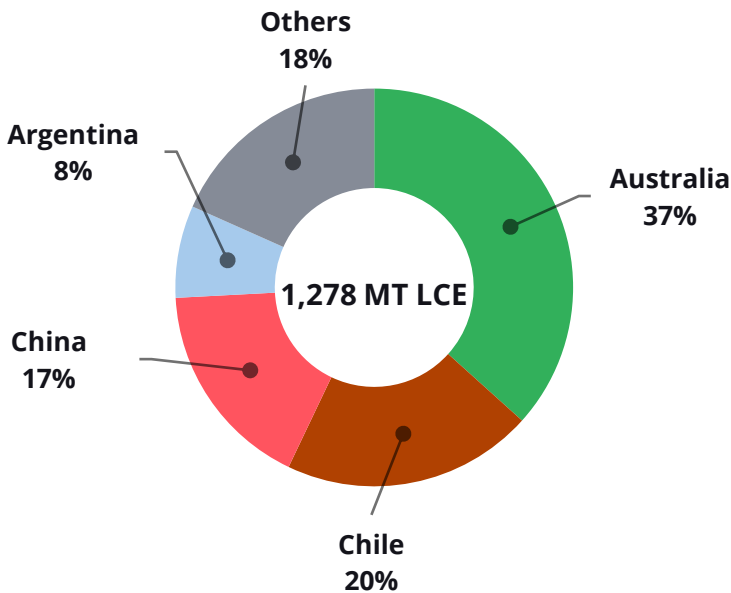


LITHIUM RESERVES AND PRODUCTION BY COUNTRY

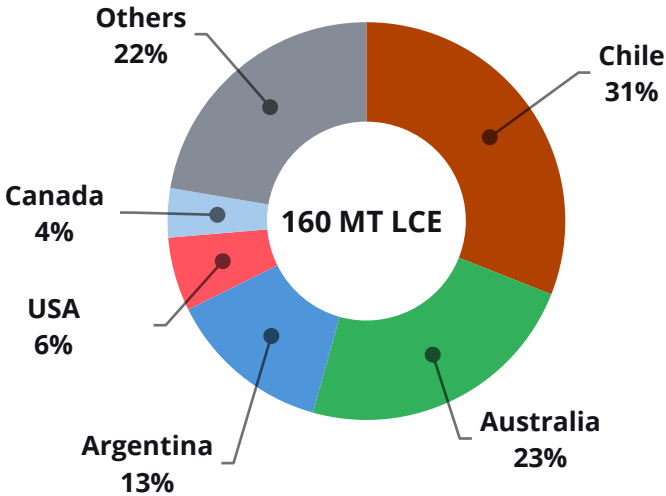
- (1) LCE: Lithium Carbonate Equivalent
- (2) e: Estimated values.

SOURCE: USGS, 2025.

Share of reserves by country 2024

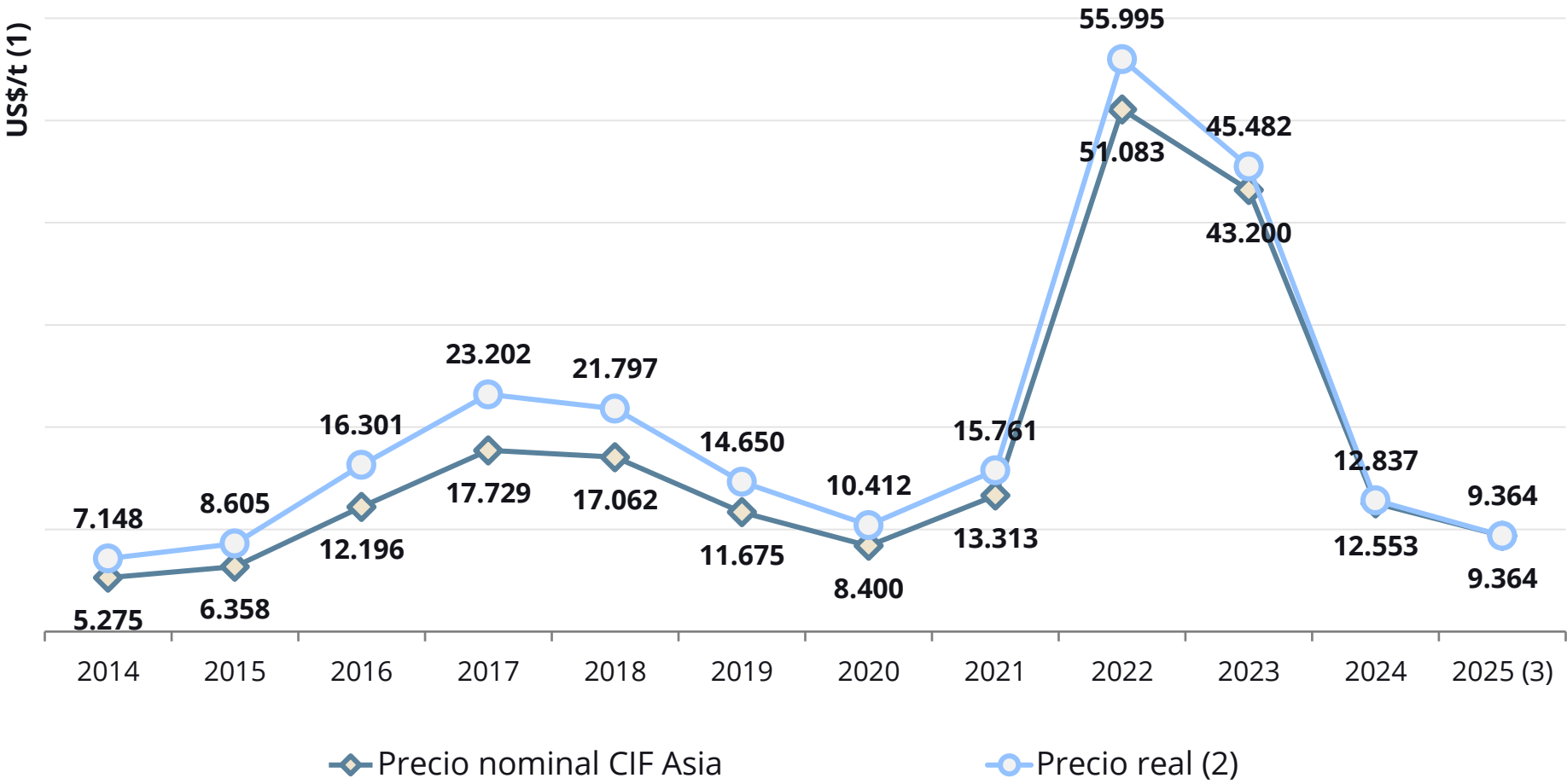


Share of production by country 2024e



ANUAL PRICE OF LITHIUM CARBONATE

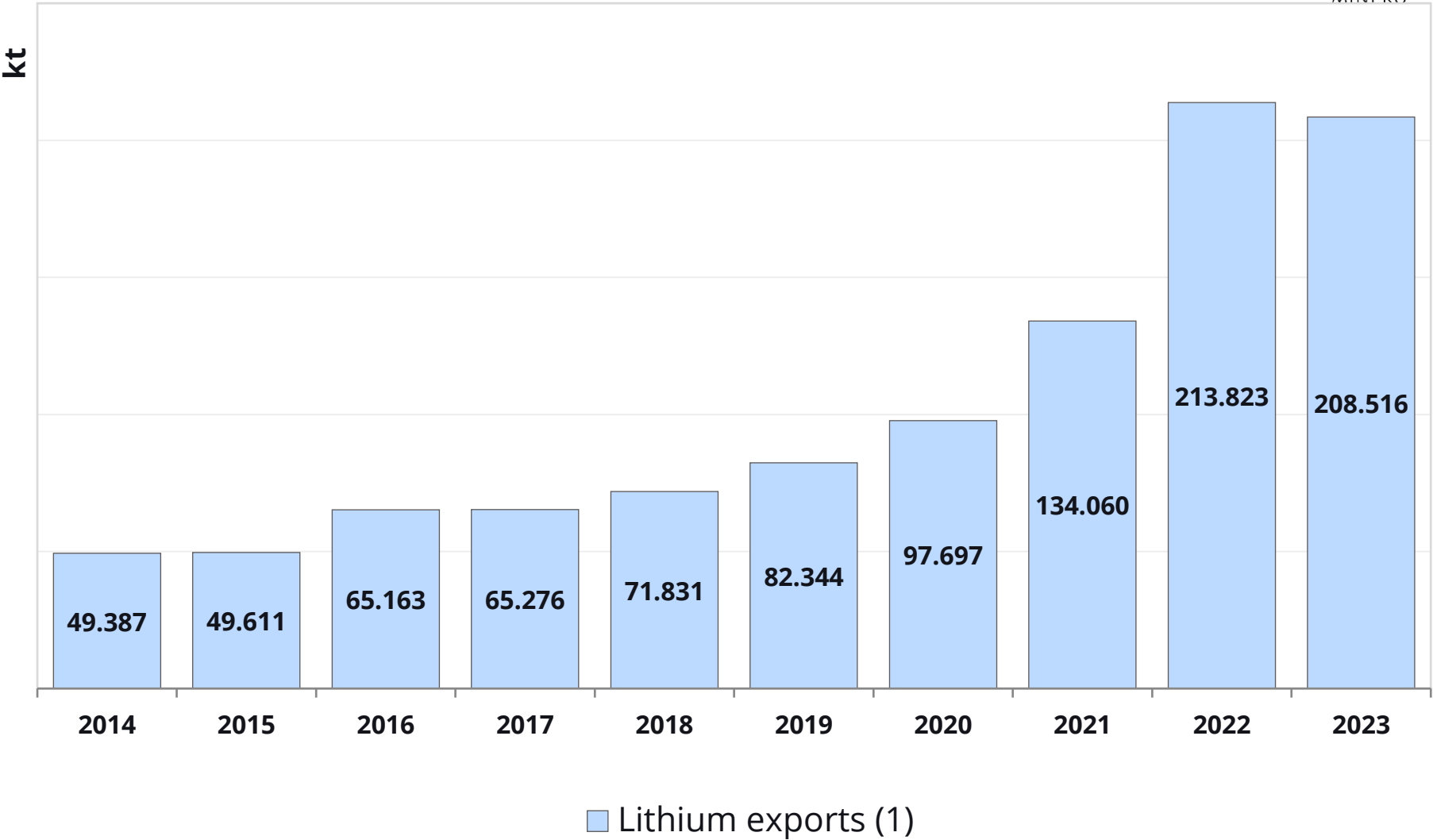
- (1) The reference price considered is the lithium carbonate CIF Asia price.
- (2) Real price expressed in 2025 currency according to the PPI of all U.S. manufacturing industries.
- (3) Average price until Sepetember 2025.



SOURCE: Cochilco, 2025.

LITHIUM EXPORTS OF CHILE

(1) Exported lithium (tons LCE) includes lithium carbonate and lithium hydroxide.



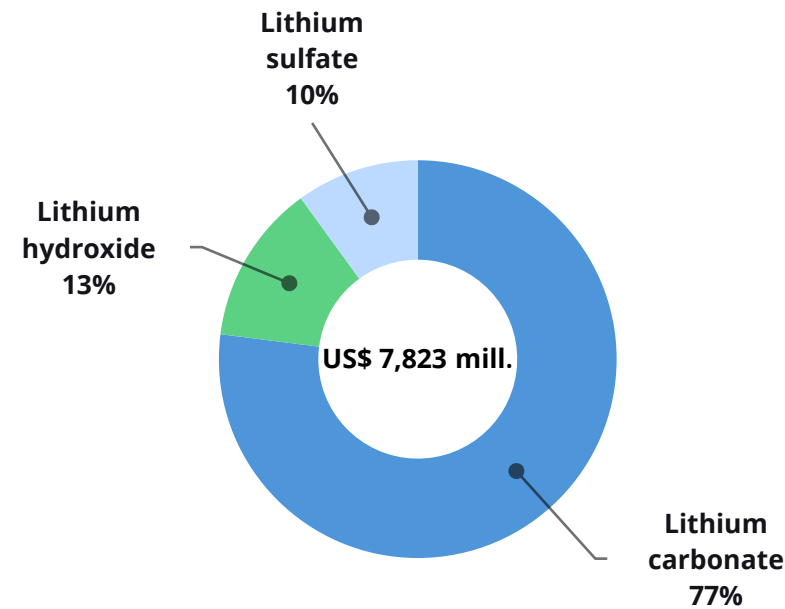
SOURCE: Consejo Minero based on information from Aduanas, 2024.

NATIONAL EXPORTS
OF LITHIUM

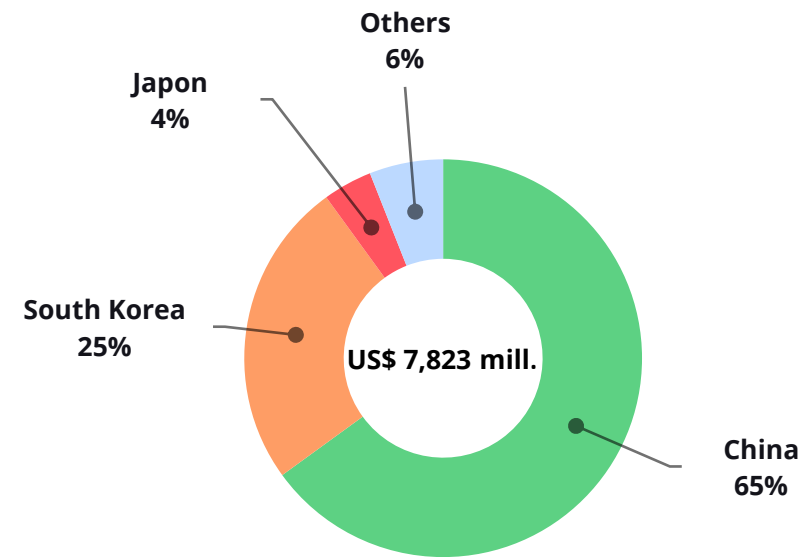
(1) LCE: Lithium Carbonate
Equivalent

SOURCE: Consejo Minero based on
Cochilco, 2025.

Exports by product 2023



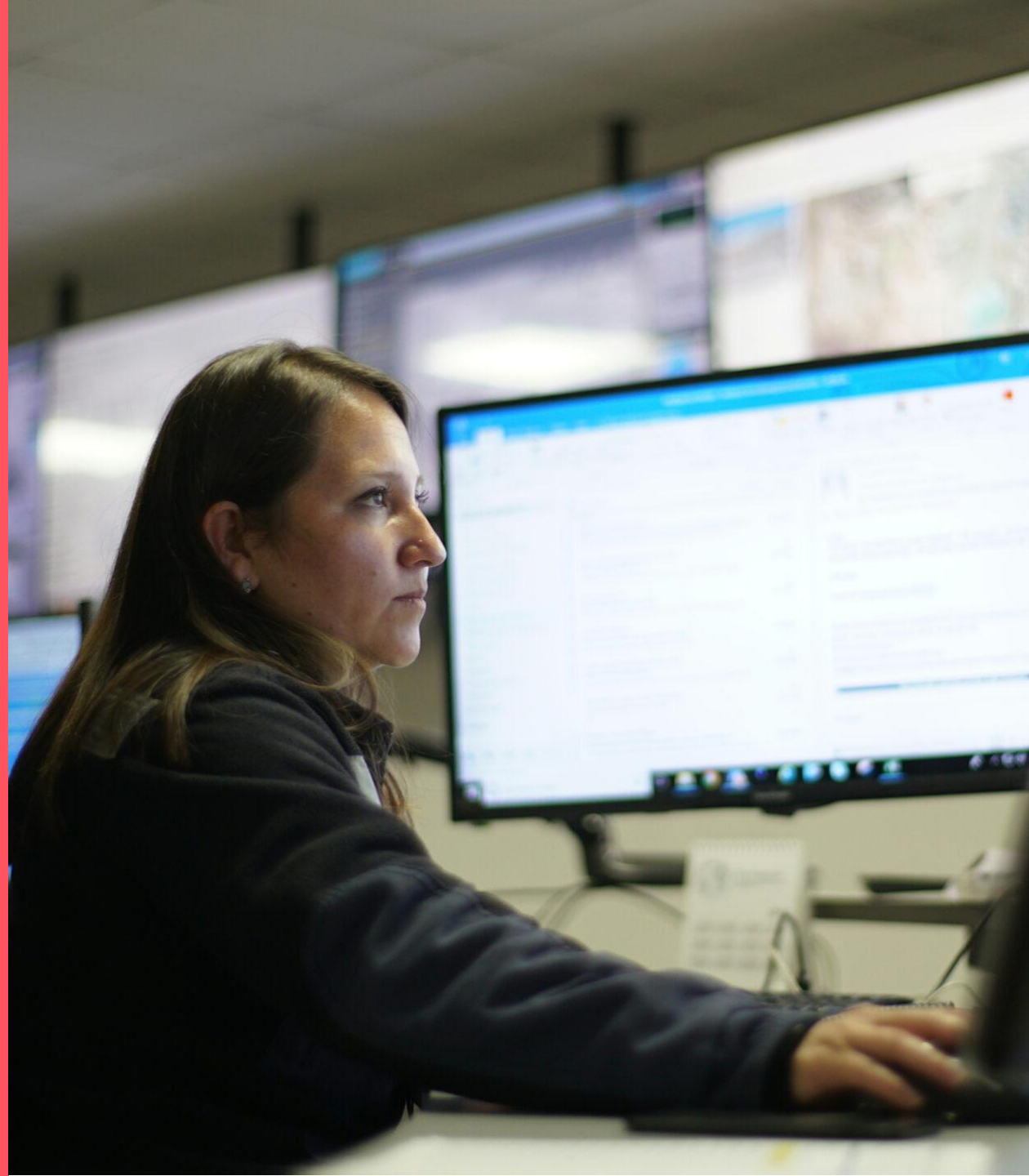
Exports by country 2023



MEMBER COMPANIES OF CONSEJO MINERO

UPDATED MINING FIGURES

05



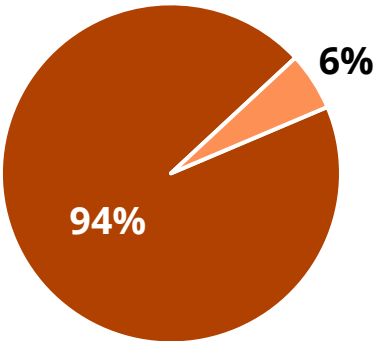
PARTICIPATION OF
CONSEJO MINERO
MEMBER COMPANIES
IN NATIONAL MINERAL
PRODUCTION (1)

(1) Figures based on domestic 2024 production for copper, molybdenum, lithium and silver. Estimated figures as of 2023 for gold and silver.

SOURCE: Consejo Minero based on information from Cochilco, Sernageomin, and Mining Companies.

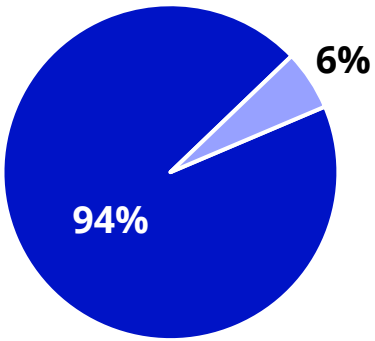
Copper

■ Consejo Minero ■ Other



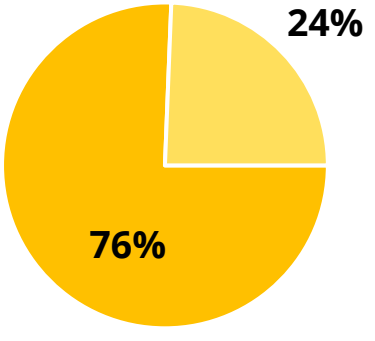
Molybdenum

■ Consejo Minero ■ Other



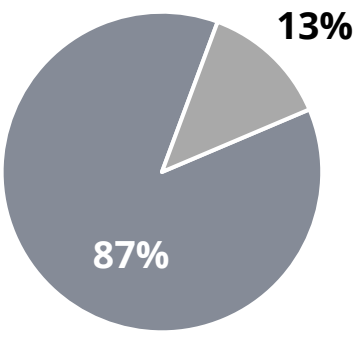
Gold

■ Consejo Minero ■ Other



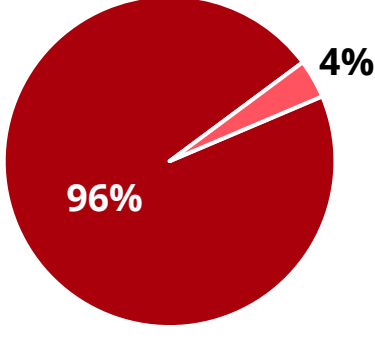
Silver

■ Consejo Minero ■ Other



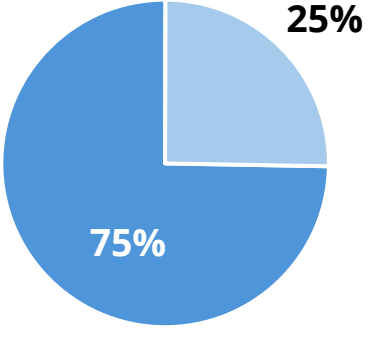
Iron ore

■ Consejo Minero ■ Other



Lithium

■ Consejo Minero ■ Other



OPERATION OF
CONSEJO MINERO
MEMBER COMPANIES
TARAPACÁ REGION

(1) Cu: Copper; Au: Gold; Mo: Molybdenum; F: Smelter; R: Refining; KTMF: Thousand Fine Metric Tons; oz: Ounces.

Operation	Products	Company	Ownership	2024 Production	
Cerro Colorado	Cu	BHP Pampa Norte	BHP (100%)	-	kt fine Cu
Doña Inés de Collahuasi	Cu Mo	Cía. Minera Doña Inés de Collahuasi	Anglo American plc (44%), Glencore (44%) and JCR (12%)	559	kt fine Cu
Quebrada Blanca	Cu	Cía. Minera Quebrada Blanca	Teck (60%); Sumitomo Metal Mining Co., Ltd. y Sumitomo Corporation (30%); Codelco (10%) (non-financial share) and Codelco (10%)	208	kt fine Cu

SOURCE: Consejo Minero based on information from Cochilco and Member Companies.

OPERATION OF CONSEJO MINERO MEMBER COMPANIES ANTOFAGASTA REGION

(1) Cu: Copper; Au: Gold; Mo: Molybdenum; F: Smelter; R: Refining; KTMF: Thousand Fine Metric Tons; oz: Ounces.

SOURCE: Consejo Minero based on information from Cochilco and Member Companies.

Operation	Products	Company	Ownership	2024 Production	
El Abra	Cu	Sociedad Contractual Minera El Abra	Freeport-McMoRan (51%) and Codelco (49%)	99	kt fine Cu
Radomiro Tomic	Cu	Codelco	Chilean government (100%)	271	kt fine Cu
Chuquicamata	Cu Mo F R	Codelco	Chilean government (100%)	289	kt fine Cu
Spence	Cu	BHP Pampa Norte	BHP	256	kt fine Cu
Centinela	Cu Mo Au	Minera Centinela	Antofagasta Minerals (70%) y Marubeni Corp. (30%)	224	kt fine Cu
Gabriela Mistral	Cu	Codelco	Chilean government (100%)	103	kt fine Cu
Lomas Bayas	Cu	Cía. Minera Lomas Bayas	Glencore (100%)	74	kt fine Cu
Zaldívar	Cu	Cía. Minera Zaldívar	Antofagasta Minerals (50%) and Barrick Gold (50%)	83	kt fine Cu
Escondida	Cu	Minera Escondida Ltda.	BHP (57,5%), Río Tinto (30%) and others (12,5%)	1.278	kt fine Cu
Altonorte	F	Complejo Metalúrgico Altonorte	Glencore (100%)	ND	kt fine Cu

OPERATION OF
CONSEJO MINERO
MEMBER COMPANIES
**ANTOFAGASTA
REGION** (Cont.)

(1) Cu: Copper; Au: Gold; Mo: Molybdenum; F: Smelter; R: Refining; KTMF: Thousand Fine Metric Tons; oz: Ounces.

SOURCE: Consejo Minero based on information from Cochilco and Member Companies.

Operation	Products	Company	Ownership	2024 Production	
Ministro Hales	Cu Ag	Codelco	Chilean government (100%)	122	kt fine Cu
Sierra Gorda	Cu Mo Au Ag	Sierra Gorda SCM	KGHM International (55%) and South32 Ltd. (45%)	155	kt fine Cu
Antucoya	Cu	Antucoya	Antofagasta Minerals (70%) and Marubeni Corp. (30%)	80	kt fine Cu
Salar de Atacama operation and El Carmen chemical plant	Li	SQM Salar	SQM (100%)	207	kt Li2CO3

OPERATION OF
CONSEJO MINERO
MEMBER COMPANIES
**ATACAMA AND
COQUIMBO REGIONS**

(1) Cu: Copper; Au: Gold; Mo: Molybdenum; F: Smelter; R: Refining; KTMF: Thousand Fine Metric Tons; oz: Ounces.

SOURCE: Consejo Minero based on information from Cochilco and Member Companies.

ATACAMA REGION					
Operation	Products		Company	Ownership	2024 Production
Salvador	Cu	Mo F R	Codelco	Chilean government (100%)	6 kt fine Cu
La Coipa	Au	Ag	Cía. Minera Mantos de Oro	KG Chile (Netherland) BV (85.17%) – KG Latin America BV (0.01%) – Compañía Minera Maricunga (14.83%)	207 kOz AuEq
Maricunga	Au		Cía. Minera Maricunga	KG Chile (Netherland) BV (99.994%) – KG Latin America BV (0.006%)	- oz Au
Candelaria	Cu	Au	Cía. Contractual Minera Candelaria	Lundin Mining (80%) and Sumitomo Corp. (20%)	142 kt fine Cu
Ojos del Salado	Cu		Lundin Mining	Lundin Mining (80%) and Sumitomo Corp. (20%)	20 kt fine Cu
Caserones	Cu	Mo	Lundin Mining	Lundin Mining (51%) and JX Metals Corp. (49%)	125 Kt. fine Cu
Cerro Negro Norte	Fe		Cía. Minera del Pacífico	Compañía de Acero del Pacífico	ND Mt iron ore
Planta de Magnetita	Fe		Cía. Minera del Pacífico	Compañía de Acero del Pacífico (100%)	ND Mt iron ore
Pellets plant	Fe		Cía. Minera del Pacífico	Compañía de Acero del Pacífico (100%)	ND Mt iron ore pellets
El Pleito	Fe		Cía. Minera del Pacífico	Compañía de Acero del Pacífico (100%)	ND Mt iron ore
Los Colorados	Fe		Cía. Minera del Pacífico	Compañía de Acero del Pacífico	ND Mt iron ore
Salares Norte	Au	Ag	Gold Fields	Gold Fields Limited	45 kOz AuEq.

COQUIMBO REGION					
Operation	Products		Company	Ownership	2024 Production
Carmen de Andacollo	Cu		Cía. Minera Teck Carmen de Andacollo	Teck (90%) and Enami (10%)	40 Kt. fine Cu
Los Pelambres	Cu	Mo Au	Minera Los Pelambres	Antofagasta plc (60%), Nippon LP Resources BV (25%) and MM LP Holding (15%)	331 Kt. fine Cu
El Romeral	Fe		Compañía Minera del Pacífico	Compañía de Acero del Pacífico	ND Mt iron ore

OPERATION OF
CONSEJO MINERO
MEMBER COMPANIES
**VALPARAÍSO,
METROPOLITANA
AND O´HIGGINS
REGIONS**

(1) Cu: Copper; Au: Gold; Mo: Molybdenum; F: Smelter; R: Refining; KTMF: Thousand Fine Metric Tons; oz: Ounces.

SOURCE: Consejo Minero based on information from Cochilco and Member Companies.

VALPARAÍSO REGION					
Operation	Products	Company	Ownership	2024 Production	
El Soldado	Cu	Anglo American Sur	Anglo American plc (50,1%), Inversiones Mineras Becrux (29,5%) and Mitsubishi Corp. (20,4%)	48	Kt. fine Cu
Chagres	F	Anglo American Sur	Anglo American plc (50,1%), Inversiones Mineras Becrux (29,5%) and Mitsubishi Corp. (20,4%)	102	Kt. fine Cu
Andina	Cu Mo	Codelco	Chilean government (100%)	182	Kt. fine Cu
Ventanas	Cu	Codelco	Chilean government (100%)	ND	Cathodes

METROPOLITAN REGION					
Operation	Products	Company	Ownership	2024 Production	
Los Bronces	Cu Mo	Anglo American Sur	Anglo American plc (50,1%), Inversiones Mineras Becrux (29,5%) and Mitsubishi Corp. (20,4%)	172	Kt. fine Cu

O'HIGGINS REGION					
Operation	Products	Company	Ownership	2024 Production	
El Teniente	Cu Mo F	Codelco	Chilean government (100%)	356	Kt. fine Cu

MINING INVESTMENT PROJECT PORTFOLIO

UPDATED MINING FIGURES

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INVESTEMENT
PROJECTS OF MEMBER
COMPANIES IN
EXECUTION PHASE,
AS **OCTOBER OF 2025**

(1) Investment projects under
MUS\$100 are not
considered.

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

Expected Start Up	Project (1)	Operator	Principal Products	Region	Environmental permit status	Initial Capex (US\$ millions)	Projects type	Company type	Mine type
2025	Polo Sur and Centinela Optimization	Antofagasta Minerals, Minera Centinela	Copper	Antofagasta	EIA approved	300	Brownfield	Private	Open pit
2025	Improved Production Cap. from 170 to 210 ktpd	Doña Inés de Collahuasi	Copper	Tarapacá	EIA approved	3,670	Brownfield	Private	Open pit
2025	Increased Mine Movement	Codelco, Div. Gabriela Mistral	Copper	Antofagasta	EIS approved	153	Brownfield	State-owned	Open pit
2027	Los Pelambres - Operational Adaptation Project (PAO)	Antofagasta Minerals, Los Pelambres	Copper	Coquimbo	EIA approved	2,000	Brownfield	Private	Open pit
2027	Removal of Pérez Caldera Dam and Water Adaptation	Anglo American Sur S.A.	Copper	Metropolitana	EIA approved	1,104	Brownfield	Private	Mix
2027	Nueva Centinela	Antofagasta Minerals, Minera Centinela	Copper	Antofagasta	EIA approved	4,400	Brownfield	Private	Open pit
2024-2028	Other Development Projects	Codelco	Copper	Varias	NA	6,700	Brownfield	State-owned	Mix
2024-2028	Tailings Dams	Codelco	Copper	Varias	NA	4,553	Brownfield	State-owned	Mix
2030	Chuquicamata Underground - New Phases	Codelco	Copper	Antofagasta	EIA approved	4,429	Brownfield	State-owned	Open pit
2031	El Teniente Development Plan (Andes Norte, Andesita, Diamante)	Codelco, Div. El Teniente	Copper	O'Higgins	EIA approved	7,510	Brownfield	State-owned	Underground
						Total execution	34,819		

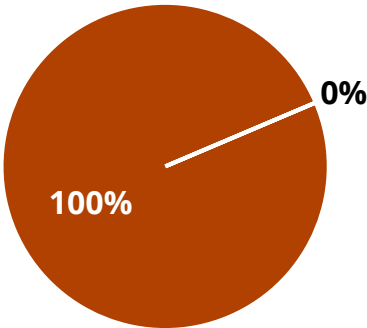
CHARACTERIZATION OF
INVESTMENT PROJECTS
OF MEMBER COMPANIES
IN **EXECUTION PHASE**
AS **OCTOBER OF 2025**

(1) Total amount: MUS\$34,819.

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

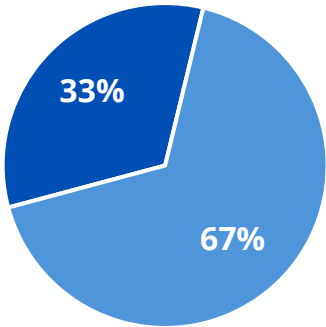
Project type

■ Brownfield ■ Greenfield



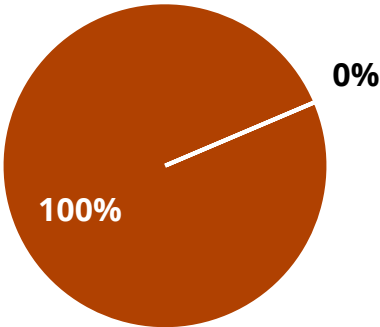
Company type

■ Private ■ State-owned



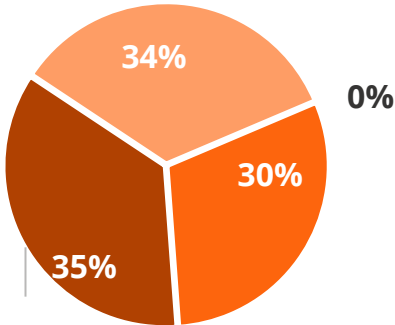
Mineral type

■ Copper ■ Other



Mine type

■ Open pit ■ Mixed ■ Underground ■ Other



INVESTMENT PROJECTS OF MEMBER COMPANIES IN **EVALUATION PHASE,** AS **OCTOBER OF 2025** (1/3)

(1) Investment projects under
MUS\$ 100 are not
considered.

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

Expected Start Up	Project (1)	Operator	Main Products	Region	Environmental permit status	Initial Capex (US\$ millions)	Project type	Company type	Mine type
2026	Candelaria - Optimization & Operational Continuity	Lundin Mining, Candelaria	Copper	Atacama	EIA submitted	600	Brownfield	Private	Open pit
2026	Mining Prospecting for the Cachorro deposit	Antofagasta Minerals	Copper	Antofagasta	DIA submitted	220	Greenfield	Private	Open pit
2026	Operational Adequacy	Lundin Mining, Caserones	Copper	Antofagasta	EIA submitted	185	Brownfield	Private	Open pit
2027	Coya Sur - Modification of production facilities and nitrate transport	SQM	Nitrates	Antofagasta	DIA submitted	250	Brownfield	Private	Other
2028	Los Colorados Extension	BHP, Minera Escondida	Copper	Antofagasta	EIA submitted	250	Brownfield	Private	Open pit
2028	Spence - Chalcopryrite Leaching	BHP, Spence	Copper	Antofagasta	EIA/DIA not yet submitted	120	Brownfield	Private	Open pit
2028	La Coipa and Purén Life Extension	Kinross	Gold	Atacama	EIA submitted	113	Brownfield	Private	Open pit
2028	Life of Mine Extension with Water Transition	Antofagasta Minerals, Cia Minera Zaldivar SpA	Copper	Antofagasta	EIA submitted	1,200	Brownfield	Private	Open pit
2028	Spence - Operational Adaptation	BHP, Spence	Copper	Antofagasta	EIA approved	1,652	Brownfield	Private	Open pit
2028	Modification of Sulfolix Leaching Pile	Freeport McMoran, El Abra	Copper	Antofagasta	EIA submitted	741	Brownfield	Private	Open pit
2028	Los Colorados Modification: Adjustments and Operational Continuity	CMP	Iron ore	Atacama	EIA not qualified	344	Brownfield	Private	Open pit

INVESTMENT PROJECTS OF MEMBER COMPANIES IN **EVALUATION PHASE,** AS **OCTOBER OF 2025** (2/3)

(1) Investment projects under
MUS\$ 100 are not
considered.

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

Expected Start Up	Project (1)	Operator	Main Products	Region	Environmental permit status	Initial Capex (US\$ millions)	Project type	Company type	Mine type
2028	Operational continuity and water transition Gabriela Mistral Division	Codelco, Div. Gaby	Copper	Antofagasta	EIA submitted	868	Brownfield	State-owned	Open pit
2028	Los Pelambres - Life of Mine Extension	Antofagasta Minerals, Los Pelambres	Copper	Coquimbo	EIA submitted	2,000	Brownfield	Private	Open pit
2028	Cerro Negro Norte - Optimization and Capacity Increase	CMP	Iron ore	Atacama	DIA submitted	114	Brownfield	Private	Open pit
2029	QB2 - Milling Capacity Increase	Teck Resources, Quebrada Blanca	Copper	Tarapacá	EIA submitted	3,000	Brownfield	Private	Open pit
2029	Lobo-Marte	Kinross Minera Chile Ltda	Gold	Atacama	EIA/DIA not yet submitted	1,080	Greenfield	Private	Open pit
2029	Pascua Lama - Closure Phase Modification	Minera Nevada SpA, Barrick Gold	Gold, Copper	Atacama	EIA submitted	136	Greenfield	Private	Open pit
2029	Spence - Concentrator Plant Increase	BHP, Spence	Copper	Antofagasta	EIA/DIA not yet submitted	500	Brownfield	Private	Open pit
2031	Laguna Seca Concentrator Expansion	BHP, Minera Escondida	Copper	Antofagasta	DIA submitted	2,351	Brownfield	Private	Open pit
2031	Sierra Gorda 230 Ktpd Expansion	KGHM, Sierra Gorda SCM	Copper	Antofagasta	EIA approved	1,800	Brownfield	Private	Open pit
2032	Salares Altoandinos	Rio Tinto	Lithium	Atacama	EIA/DIA not yet submitted	3,000	Greenfield	Private	Salt flat
2032	Paloma Project (Maricunga salt flat), Stage 1	Codelco	Lithium	Atacama	EIA/DIA not yet submitted	1,200	Greenfield	State-owned	Salt flat

INVESTMENT PROJECTS OF MEMBER COMPANIES IN **EVALUATION PHASE,** AS **OCTOBER OF 2025** (3/3)

(1) Investment projects under
MUS\$ 100 are not
considered.

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

Expected Start Up	Project (1)	Operator	Main Products	Region	Environmental permit status	Initial Capex (US\$ millions)	Project type	Company type	Mine type
2032	Cerro Colorado Restart	BHP, Cerro Colorado	Copper	Tarapacá	EIA/DIA not yet submitted	1,500	Brownfield	Private	Open pit
2032	Los Colorados Concentrator Replacement	BHP, Minera Escondida	Copper	Antofagasta	EIA/DIA not yet submitted	5,150	Brownfield	Private	Open pit
2032	Los Colorados concentrator Demolition	BHP, Minera Escondida	Copper	Antofagasta	EIA/DIA not yet submitted	550	Brownfield	Private	Open pit
2032	BHP - Leaching of tailings	BHP, Minera Escondida	Copper	Antofagasta	EIA/DIA not yet submitted	1,300	Brownfield	Private	Open pit
2032	Future Development DMH	Codelco, Div. Ministro Hales	Copper	Antofagasta	EIA submitted	2,500	Brownfield	State-owned	Open pit
2033	El Abra Expansion	Freeport McMoRan, El Abra	Copper	Antofagasta	EIA/DIA not yet submitted	7,511	Brownfield	Private	Open pit
2034	Nueva Unión Phase 1	Newmont Goldcorp-Teck Resources	Copper	Atacama	EIA/DIA not yet submitted	3,500	Greenfield	Private	Open pit
2034	Sulfides RT Phase II	Codelco, Div. RT	Copper	Antofagasta	EIA approved	5,571	Brownfield	State-owned	Open pit
2035	Los Colorados - Life of Mine Extension	CMP	Iron ore	Atacama	EIA/DIA not yet submitted	1,350	Brownfield	Private	Open pit
2036	Paloma Project (Maricunga salt flat), Stage 2	Codelco	Lithium	Atacama	EIA/DIA not yet submitted	1,100	Greenfield	State-owned	Salt flat
2037	Salar Futuro	Codelco-SQM	Lithium	Antofagasta	EIA/DIA not yet submitted	3,000	Brownfield	State-owned	Open pit
2037	Los Bronces Integrated	Anglo American Sur S.A.	Copper	Metropolitana	EIA approved	3,300	Brownfield	Private	Mix
Total Assessment						58,056			

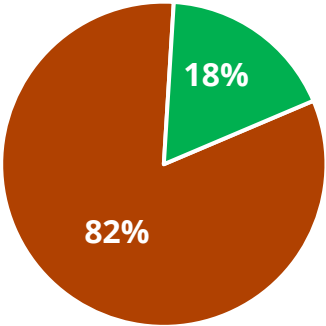
CHARACTERIZATION OF
INVESTMENT PROJECTS
OF MEMBER
COMPANIES IN
EVALUATION PHASE
AS **OCTOBER OF 2025**

(1) Total amount: MUS\$58,056.

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

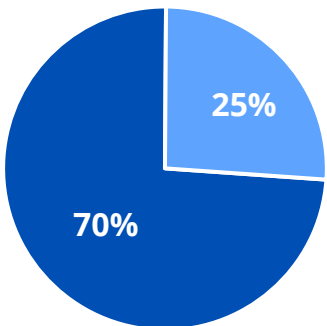
Project type

Brownfield Greenfield



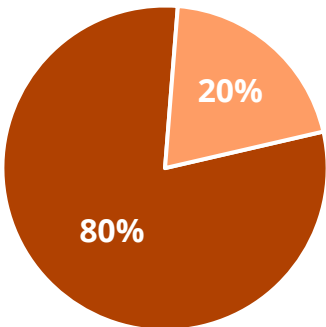
Company type

Private State



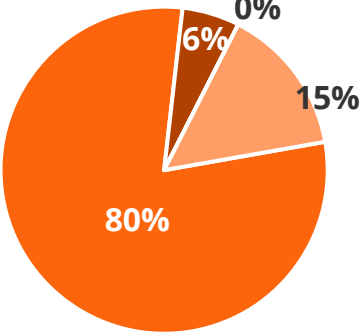
Mineral type

Copper Others



Mine type

Open pit Mixed Underground Other



INVESTEMENT
PROJECTS OF NON-
MEMBER
COMPANIES IN
EXECUTION PHASE,
AS **OCTOBER OF**
2025

(1) Investment projects under
MUS\$100 are not
considered.

Expected Start Up	Project (1)	Operator	Main Products	Region	Environmental permit status	Initial Capex (US\$ millions)	Project type	Company type	Mine type
2026	Arqueros	Nittetsu Mining	Copper	Coquimbo	EIA approved	400	Greenfield	Private	Underground
2026	Fenix Gold	Rio2	Gold	Atacama	EIA approved	206	Greenfield	Private	Open pit
2027	El Espino	Pucobre	Copper	Coquimbo	EIA approved	750	Greenfield	Private	Open pit
Total execution						1,356			

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

INVESTEMENT
PROJECTS OF NON-
MEMBER COMPANIES
IN **EVALUATION**
PHASE, AS **OCTOBER**
OF 2025 (1/2)

(1) Investment projects under
MUS\$100 are not
considered.

Expected Start Up	Project (1)	Operator	Main Products	Region	Environmental permit status	Initial Capex (US\$ millions)	Project type	Type of company	Type of mine
2027	La Farola - Operational Continuity	Minera Altair	Copper	Atacama	DIA Approved	260	Brownfield	Private	Open pit
2028	Santo Domingo	Capstone Copper	Copper	Atacama	EIA approved	2.300	Greenfield	Private	Open pit
2028	Mantoverde - Optimization	Capstone Copper	Copper	Atacama	DIA Approved	176	Brownfield	Private	Open pit
2028	RREE Penco Module	Aclara Resources	RREE	Bío Bío	EIA submitted	130	Greenfield	Private	Open pit
2028	Kuska (Ollagüe)	Wealth Minerals	Lithium	Antofagasta	EIA/DIA not yet submitted	749	Greenfield	Private	Open pit
2030	Dominga	Andes Iron	Iron ore	Coquimbo	EIA approved	3.000	Greenfield	Private	Open pit
2029	Vizcachitas	Vizcachitas	Copper	Valparaíso	EIA/DIA not yet submitted	2.800	Greenfield	Private	Open pit
2029	Costa Fuego	Hot Chili Ltd	Copper	Atacama	EIA/DIA not yet submitted	1.270	Greenfield	Private	Mix
2029	HVL2 (Nueva Paipote) - Smelter Modernization	Enami	Copper	Atacama	EIA submitted	1700	Brownfield	State-owned	Smelter
2029	Las Luces Expansion from 95 to 150 kt/m	Las Cenizas	Copper	Antofagasta	EIA submitted	100	Brownfield	Private	Mix

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

INVESTEMENT
PROJECTS OF NON-
MEMBER COMPANIES
IN **EVALUATION**
PHASE, AS **OCTOBER**
OF 2025 (2/2)

(1) Investment projects under
MUS\$100 are not
considered.

Expected Start Up	Project (1)	Operator	Main Products	Region	Environmental permit status	Initial Capex (US\$ millions)	Project type	Type of company	Type of mine
2029	Marimaca	Marimaca Copper Corp.	Copper	Antofagasta	EIA/DIA not yet submitted	587	Greenfield	Private	Open pit
2029	Ciclón Exploradora	EcoEarth Elements	Copper	Antofagasta/Atacama	EIA submitted	125	Greenfield	Private	Underground
2030	Puquios	Nittetsu Mining	Copper	Coquimbo	EIA/DIA not yet submitted	142	Greenfield	Privada	Open pit
2031	Tovaku	Pucobre	Copper	Antofagasta	DIA submitted	870	Greenfield	Private	Open pit
2031	Nueva Esperanza	Kingsgate Consolidated	Silver	Atacama	EIA/DIA not yet submitted	215	Greenfield	Private	Underground
2032	Carola Expansion to 500 kt/m	Sociedad Contractual Minera Carola	Copper	Atacama	EIA not yet submitted	320	Brownfield	Private	Underground
2033	New Altamira Concentrator	Las Cenizas	Copper	Antofagasta	EIA/DIA not yet submitted	550	Brownfield	Private	Open pit
2036	Francisco Basin	CleanTech Lithium	Lithium	Atacama	EIA/DIA not yet submitted	450	Greenfield	Private	Salt flat
2036	Laguna Verde	CleanTech Lithium	Lithium	Atacama	EIA/DIA not yet submitted	450	Greenfield	Private	Salt flat
2034	El Volcán	Hochschild Mining plc	Gold	Atacama	EIA/DIA not yet submitted	900	Greenfield	Private	Open pit
Total evaluation						17.094			

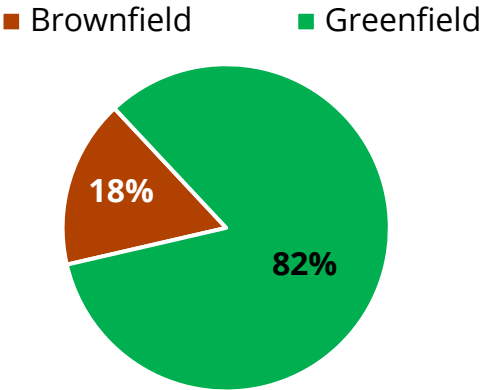
SOURCE: Consejo Minero based on
information from Plusmining, 2025.

CHARACTERIZATION OF
INVESTMENT PROJECTS
OF NON-MEMBER
COMPANIES IN
EVALUATION PHASE AS
OCTOBER OF 2025

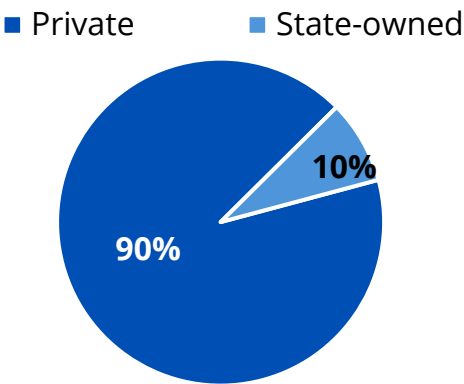
(1) Total amount: MUS\$17,094.

SOURCE: Consejo Minero based on
information from Plusmining, 2025.

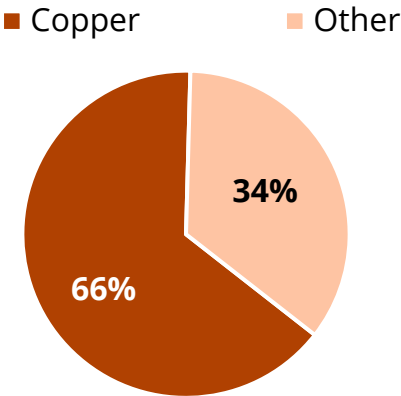
Project type



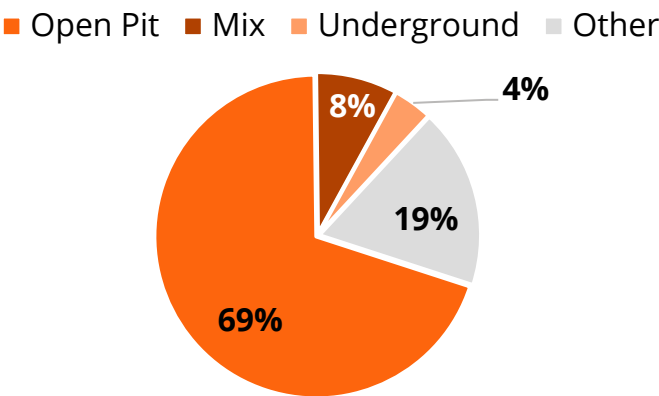
Company type



Mineral type



Mine type

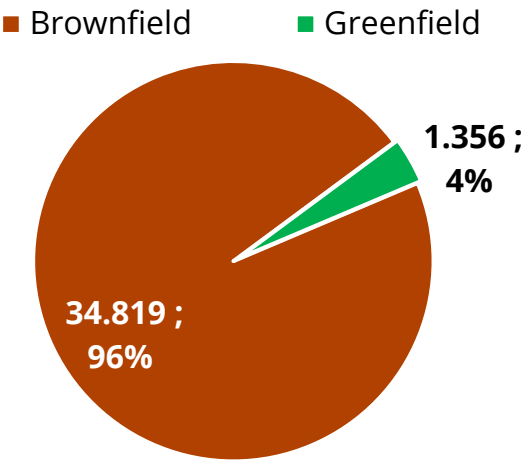


**TOTAL OF
PORTFOLIO OF
MINING INVESTMENT
PROJECTS 2024-2038**

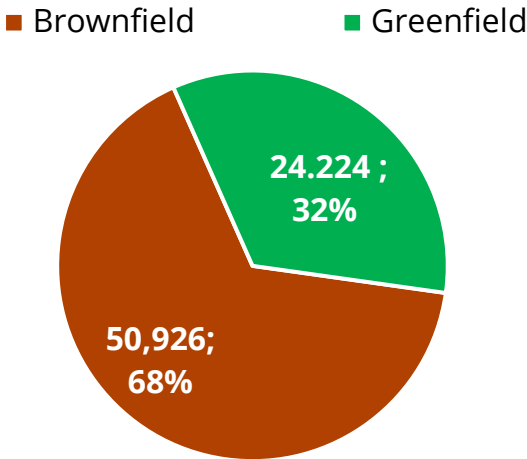
(1) Considers mining investment projects of both member and non-member companies over MUS\$100.

SOURCE: Consejo Minero based on information from Plusmining, 2025.

Total construction projects

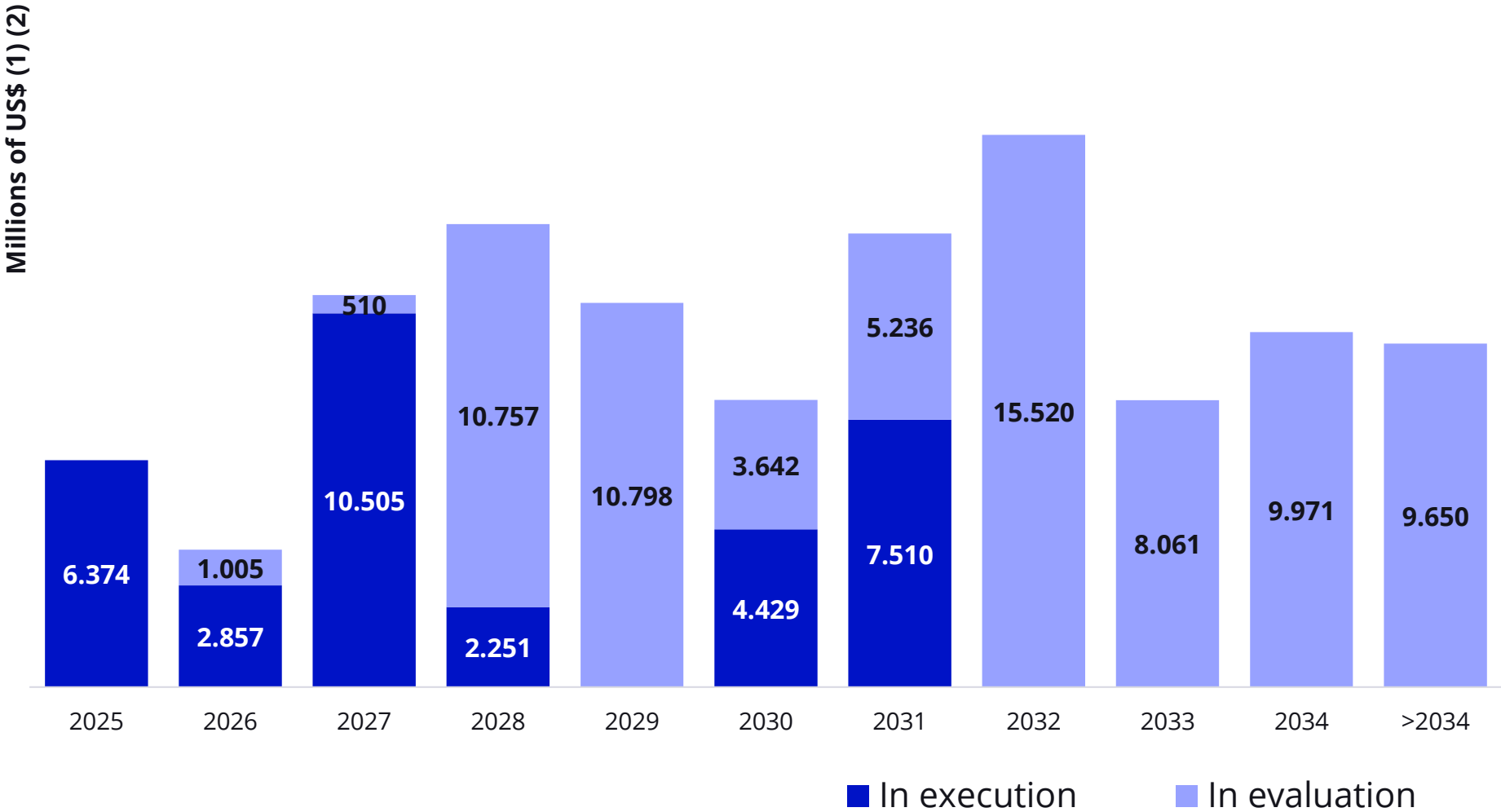


Total projects under evaluation



ANNUAL DISTRIBUTION
OF **INVESTMENT**
ASSOCIATED WITH THE
TOTAL PORTFOLIO OF
MINING PROJECTS

- (1) Considers mining investment projects of both member and non-member companies over MUS\$100.
- (2) The year refers to the expected start-up year.



SOURCE: Consejo Minero based on information from Plusmining, 2025.

MINING CONTRIBUTION TO THE NATIONAL ECONOMY

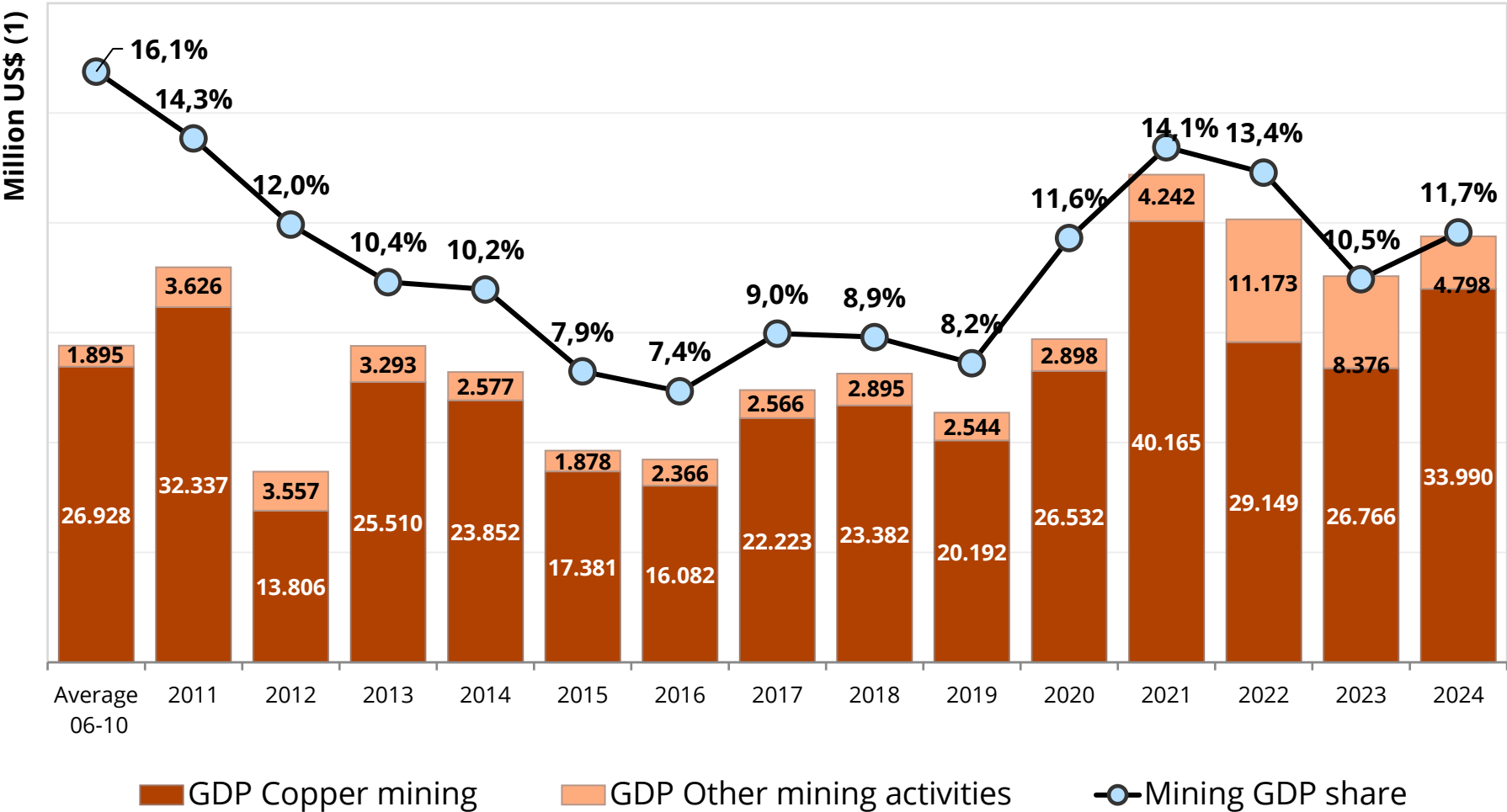
UPDATED MINING FIGURES

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GDP OF MINING SECTOR AND ITS SHARE IN NATIONAL GDP

(1) GDP at current prices
measured in pesos
converted to US dollars.

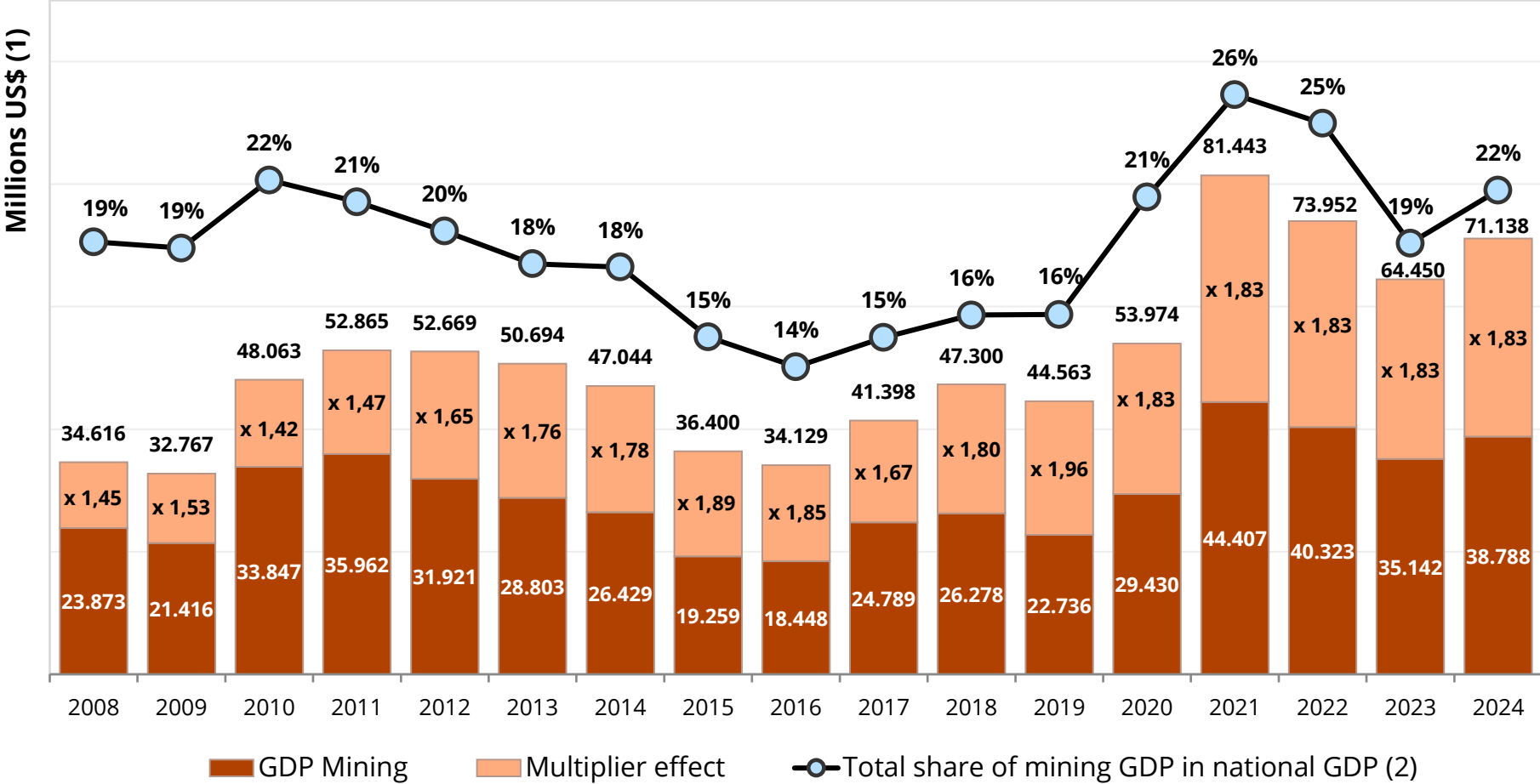


SOURCE: Consejo Minero based on
information from the Central Bank of
Chile, 2025.

MINING GDP WITH
MULTIPLIER EFFECT
THROUGH
PRODUCTIVE
LINKAGES AND ITS
SHARE IN NATIONAL
GDP

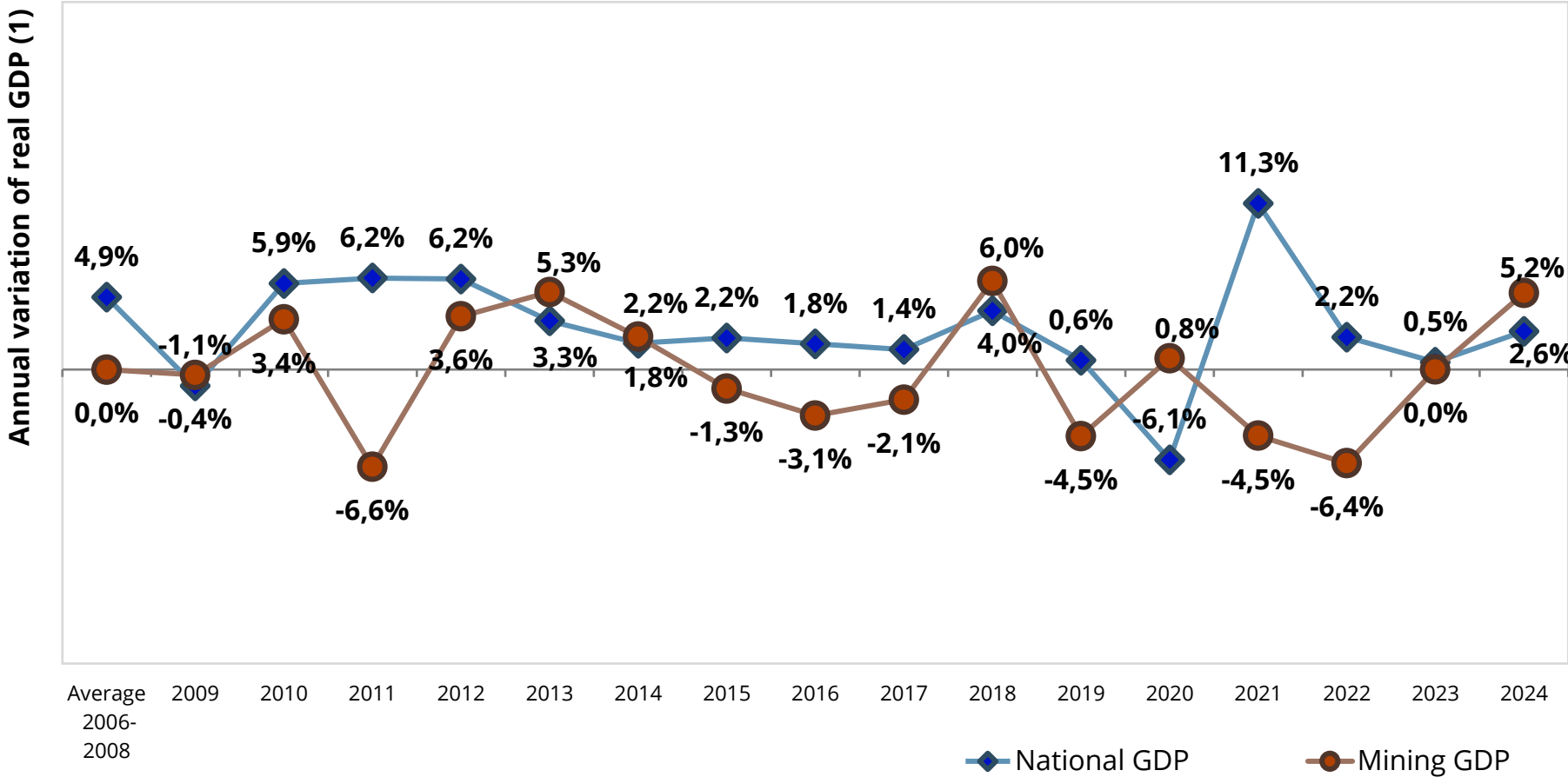
- (1) GDP measured in Chilean pesos converted to US dollars.
- (2) Share of mining GDP in national GDP, incorporating the multiplier effect through productive linkages.
- (3) For 2020 to 2024, the average multiplier effect from 2015–2019 is used (83%).

SOURCE: Consejo Minero based on information from Cochilco, 2022, and Chile’s Central Bank, 2025.



ANNUAL GROWHT IN
MINING GDP AND
CHILE GDP

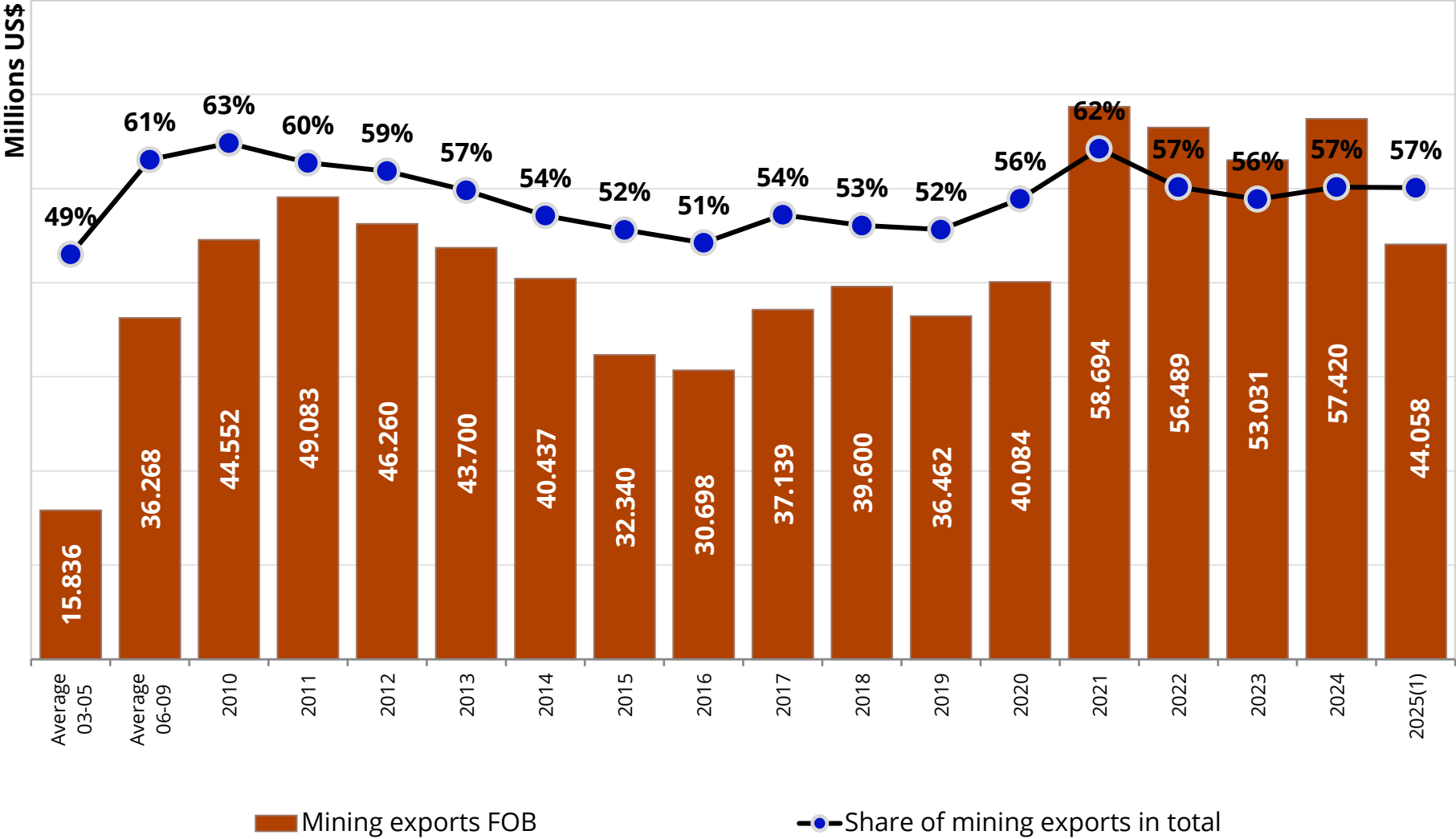
(1) Variation of GDP measured in volume at previous year's chain-linked prices.



SOURCE: Consejo Minero based on information from the Central Bank of Chile, 2025.

MINING EXPORTS AND THEIR SHARE IN THE COUNTRY'S TOTAL

(1) Data up to September 2025.

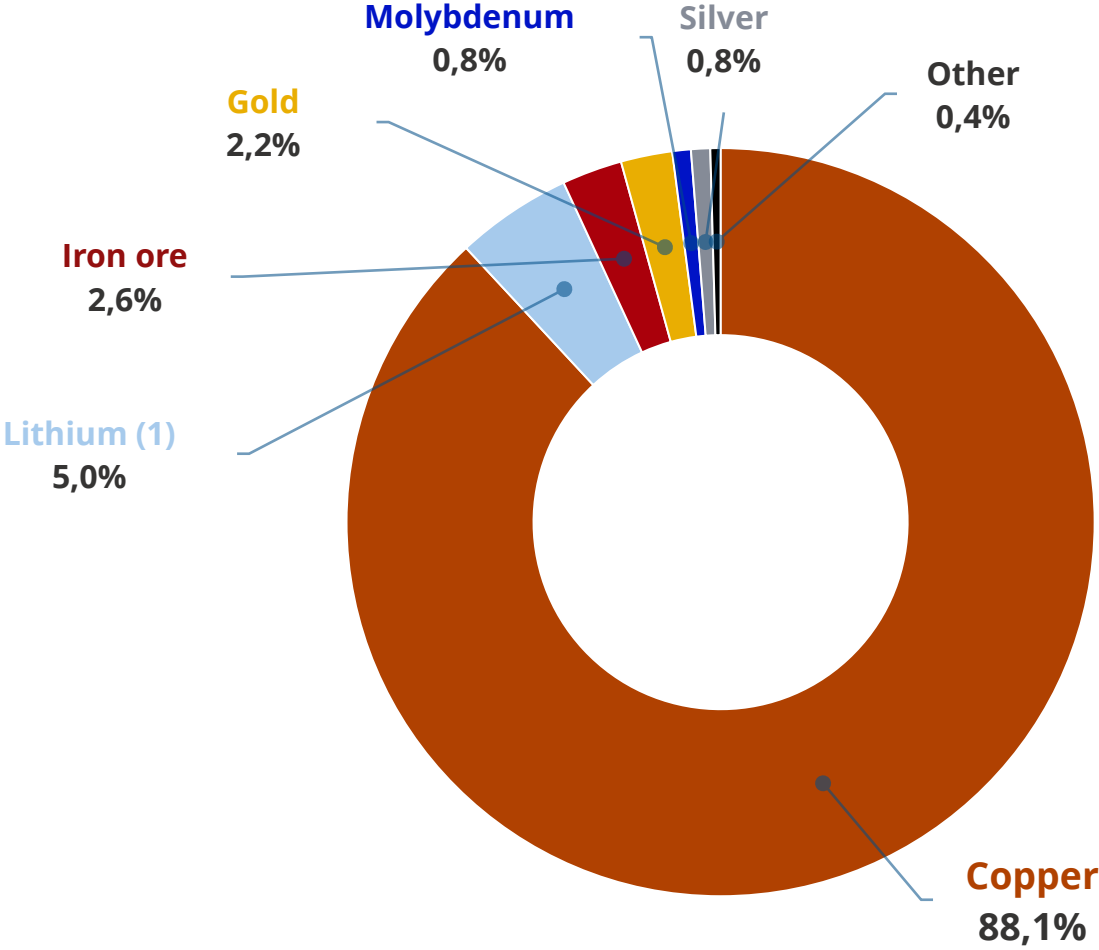


SOURCE: Consejo Minero based on information from the Central Bank of Chile, 2025.

COMPOSITION OF MINING EXPORTS

- (1) 2024 Total: MUS\$57,732.
- (2) It considers exports of Lithium carbonate, lithium hydroxide, and lithium sulfate.

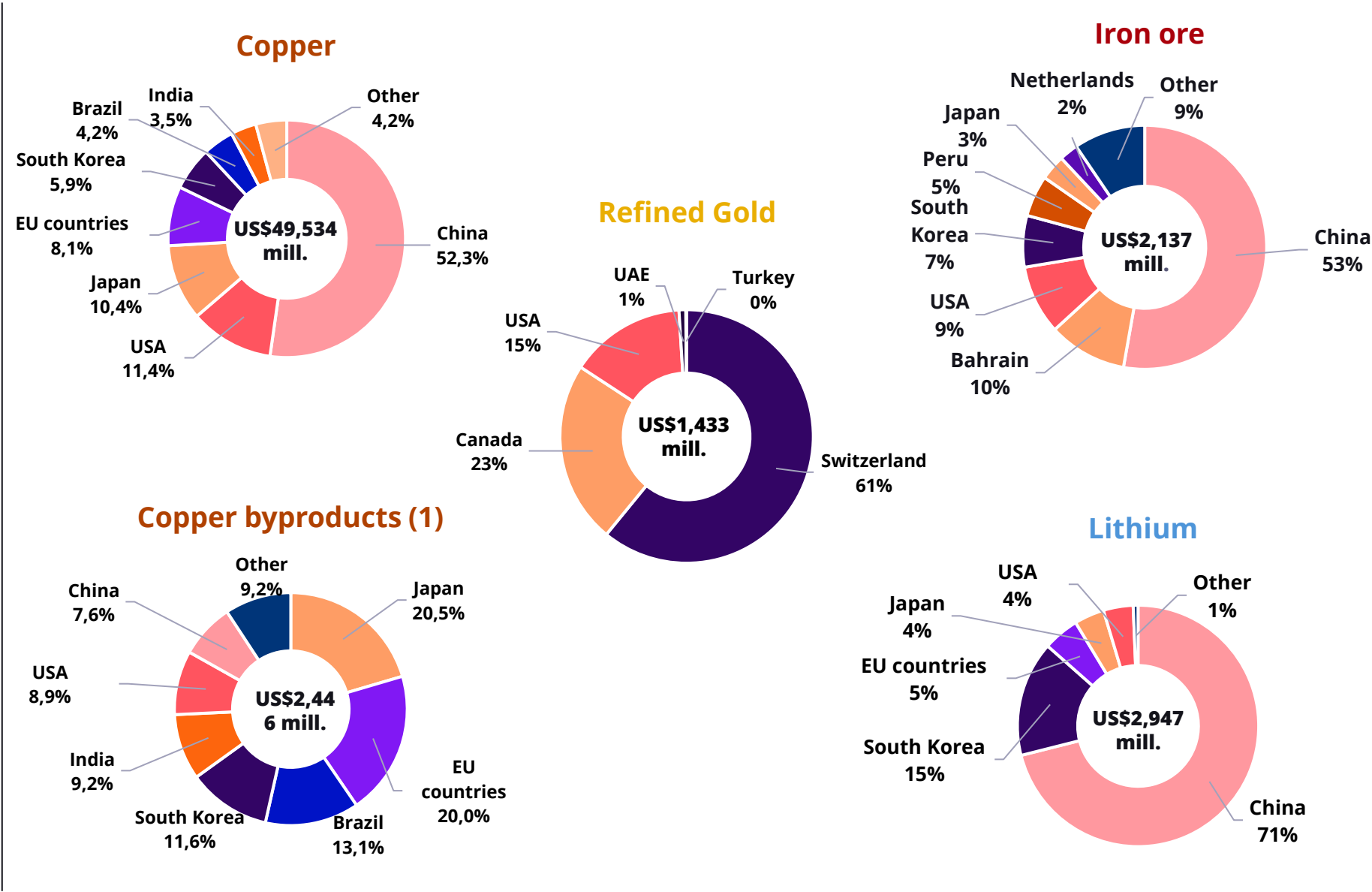
SOURCE: Consejo Minero based on information from the Central Bank of Chile. Data from 2024.



BREAKDOWN OF MINING EXPORTS BY DESTINATION COUNTRY

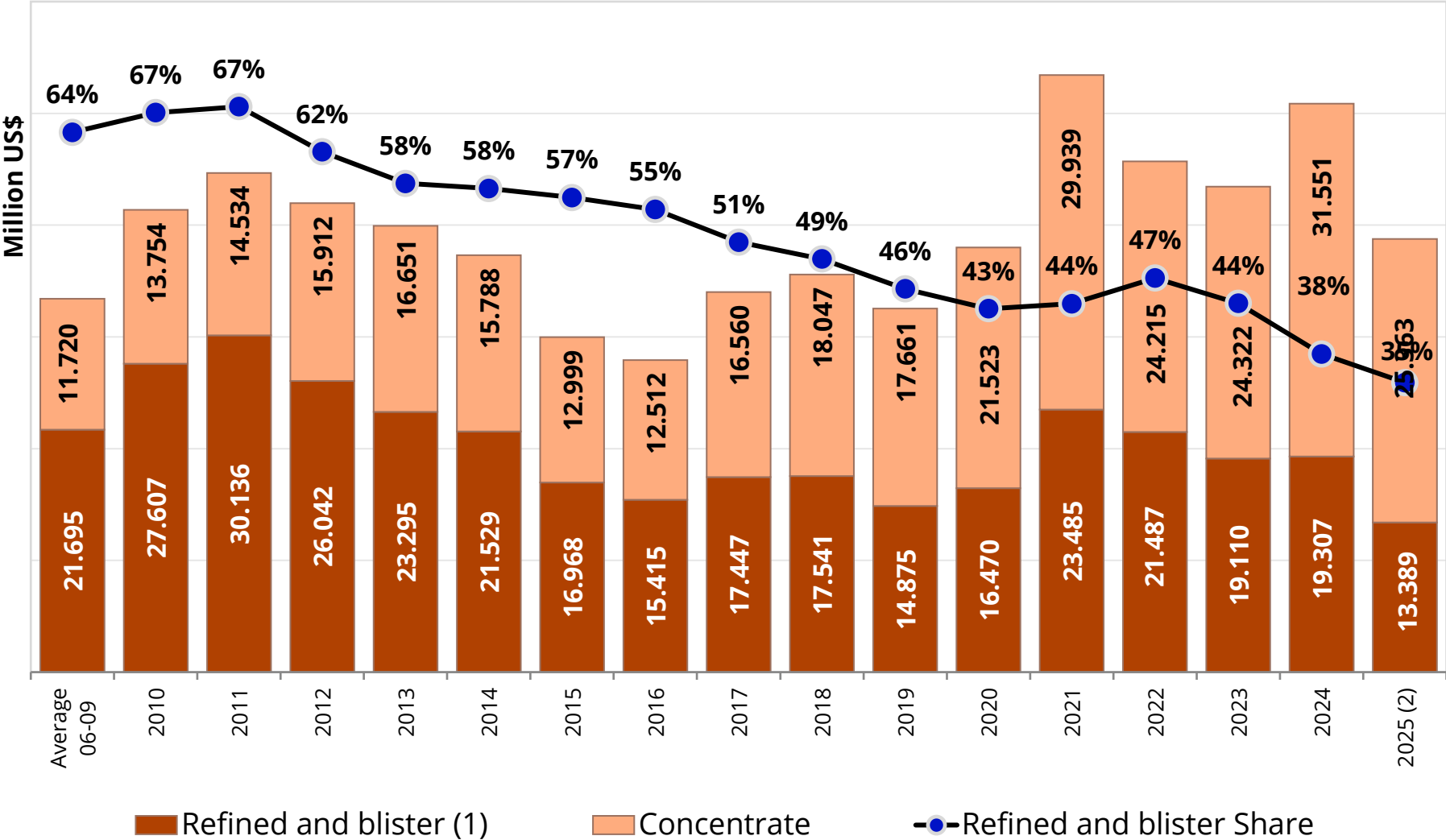
(1) Includes molybdenum, anodic slimes, doré, silver, selenium, and other byproducts.

SOURCE: Consejo Minero based on Plusmining and Cochilco, 2025. 2024 data.



VALUE OF COPPER EXPORTS BY PRODUCT TYPE

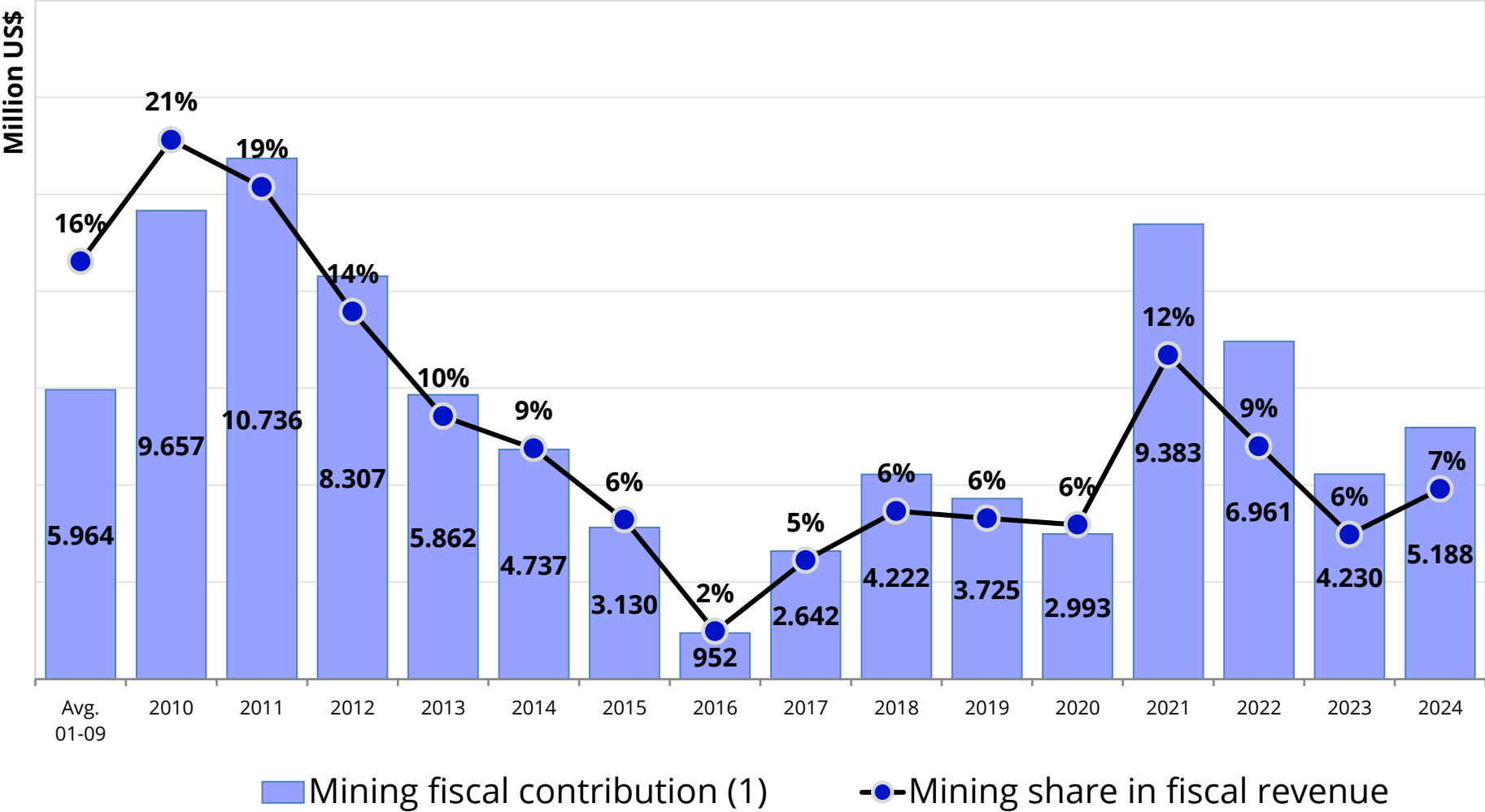
- (1) Blister is estimated as total copper exports minus cathode and concentrate exports.
- (2) Data up to September 2025.



SOURCE: Consejo Minero based on information from the Central Bank of Chile, 2025.

CONTRIBUTION AND
SHARE OF COPPER
MINING IN **FISCAL
REVENUE**

(1) It includes contributions from Codelco and taxes from 10 large private mining companies (known as GMP-10), which account for about 73% of private copper production.

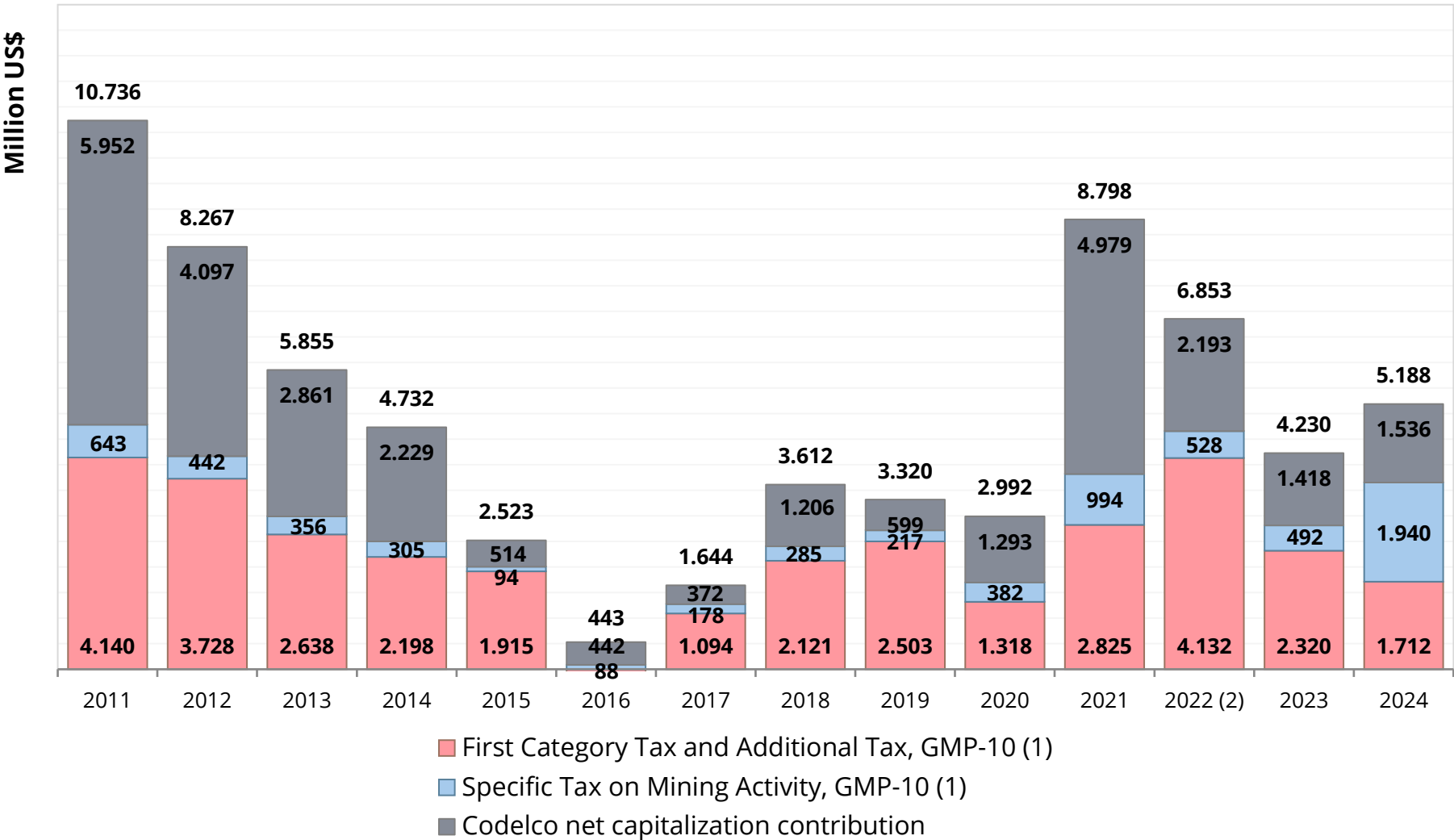


SOURCE: Consejo Minero based on information from the Central Bank of Chile, 2024.

COMPOSITION OF THE NET CONTRIBUTION OF LARGE-COPPER MINING TO FISCAL REVENUE

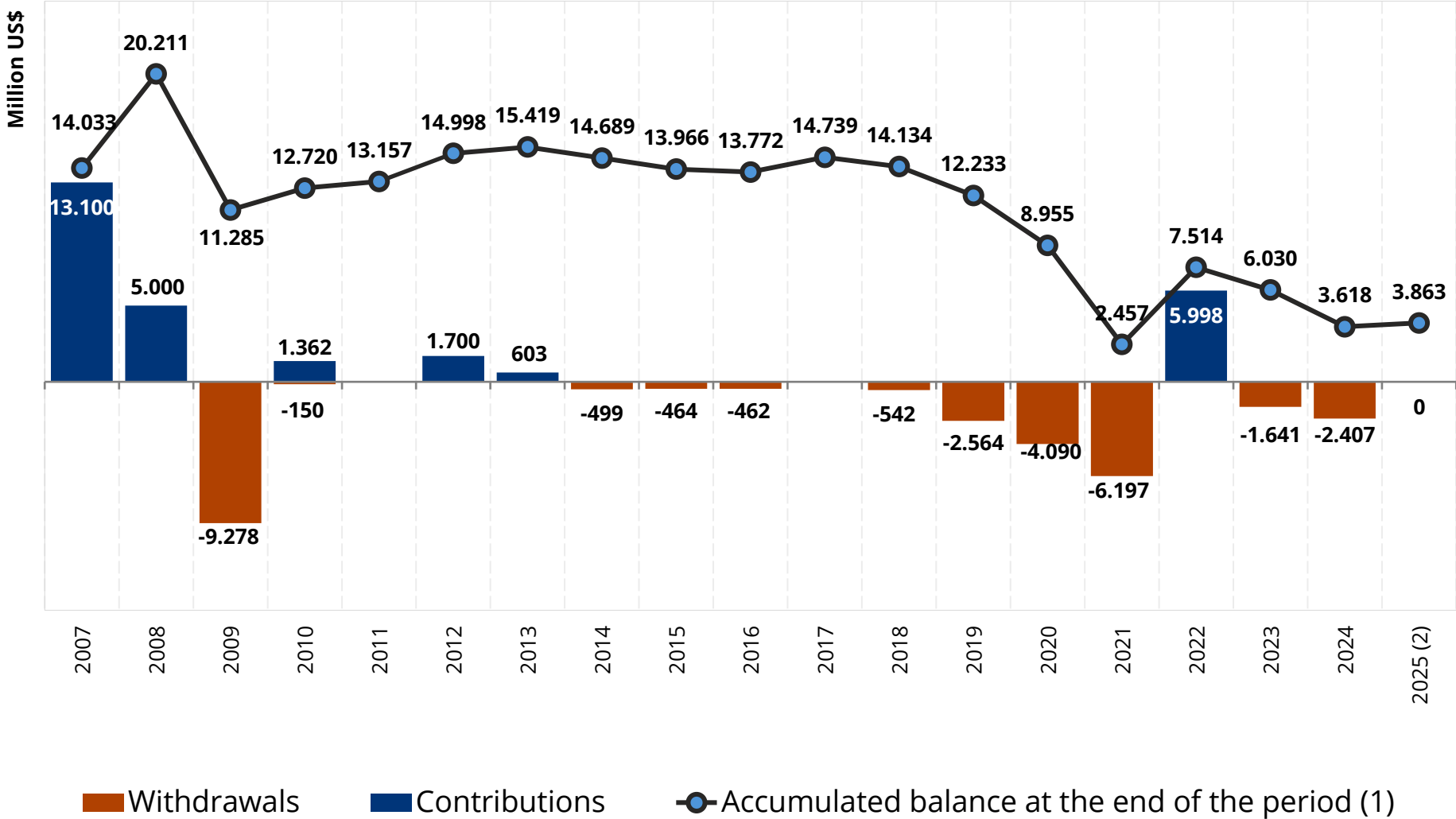
- (1) GMP-10: These are Escondida, Collahuasi, Los Pelambres, Anglo American Sur, El Abra, Candelaria, Mantos Copper, Zaldívar, Cerro Colorado and Quebrada Blanca.
- (2) Codelco's contribution considers a reinvestment of 30% of the profits corresponding to the years between 2021 and 2024, which with respect to the profits in 2022 correspond to MUS\$104.

SOURCE: Consejo Minero based on information from Ministry of Finance and Codelco.



ECONOMIC AND SOCIAL STABILIZATION FUND (FEES)

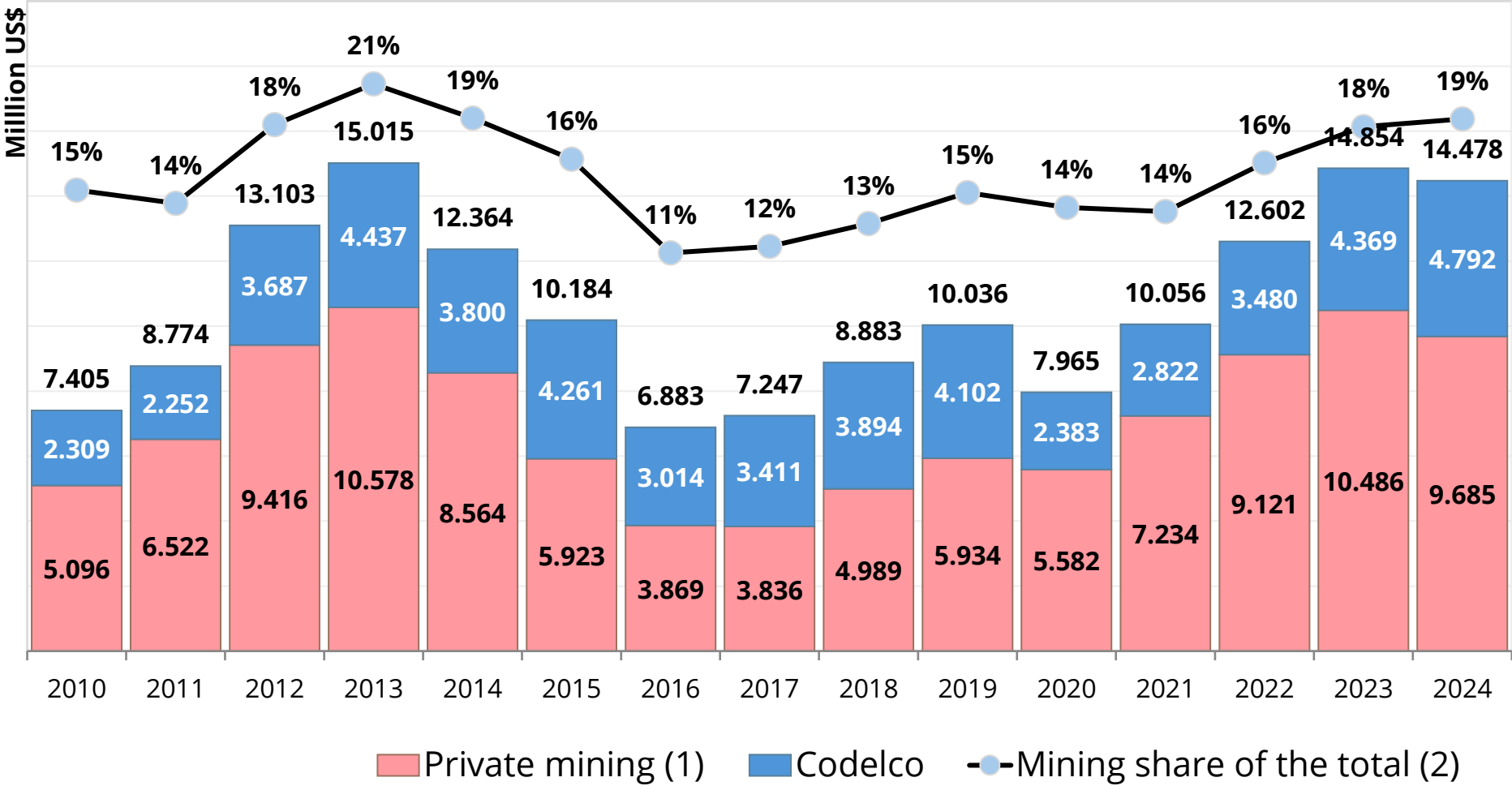
- (1) The balance includes contributions, withdrawals, interest, administration costs, and capital gains and losses.
- (2) Cumulative to August 2025.



SOURCE: Consejo Minero based on information from the Ministry of Finance, 2025.

INVESTMENT OF LARGE-SCALE MINING AND SHARE IN THE NATIONAL TOTAL

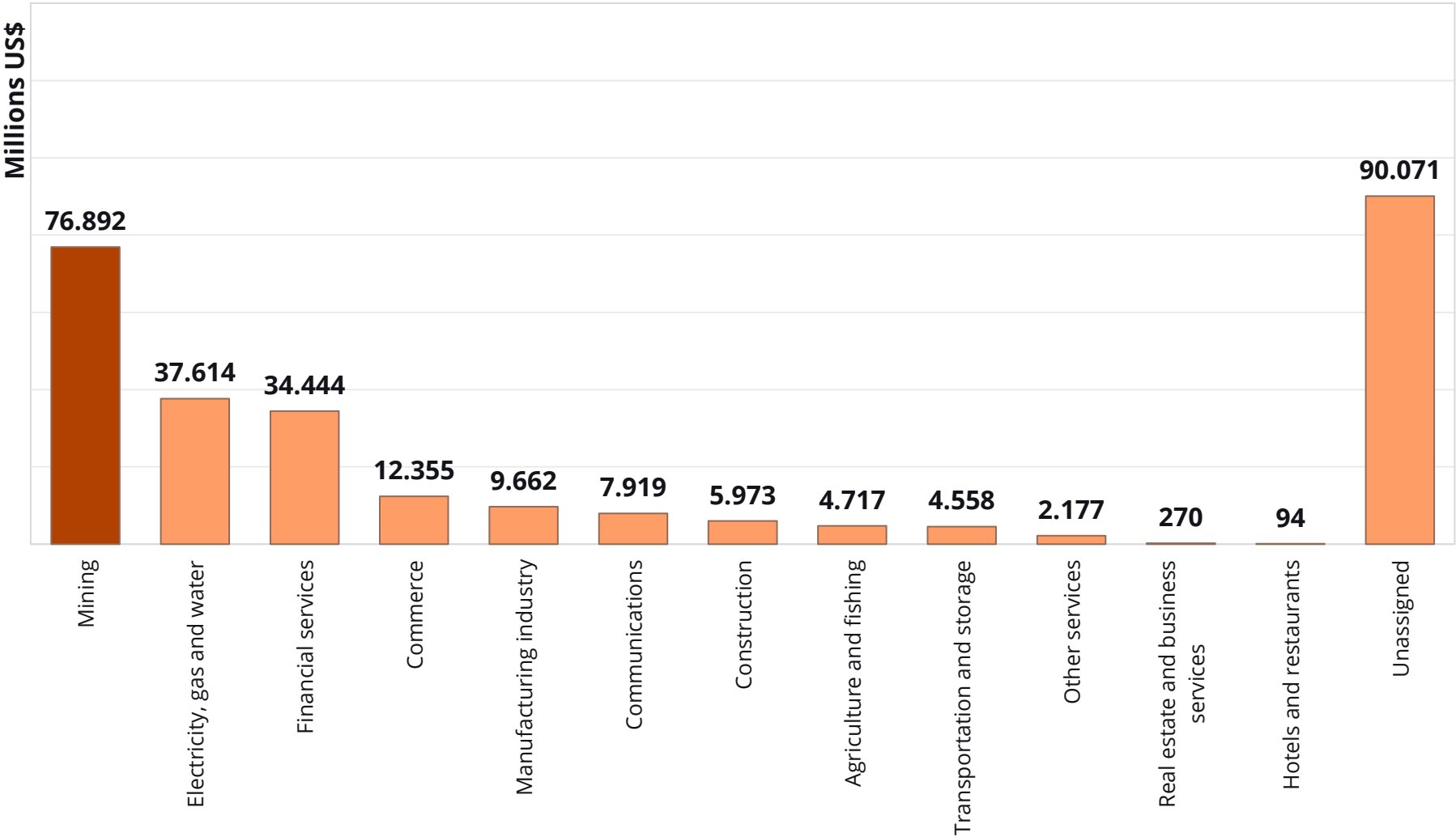
- (1) It includes large private copper and gold mining, and Codelco. ENAMI's investment is not included.
- (2) Participation is with respect to the Gross Fixed Capital Formation of the Central Bank.



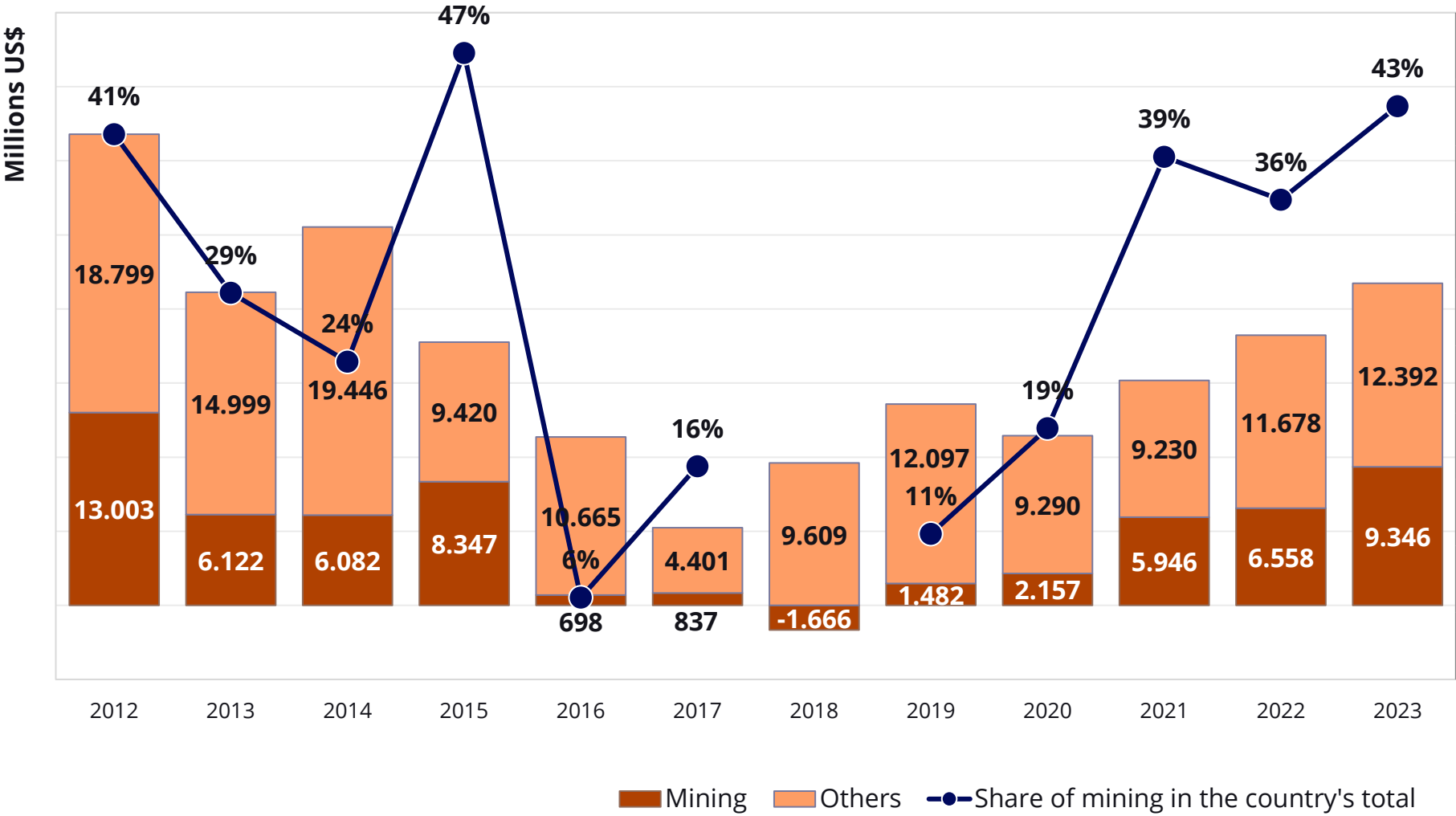
SOURCE: Consejo Minero based on information from Cochilco and the Central Bank of Chile, 2025.

FOREIGN DIRECT
INVESTMENT **STOCKS**
IN MINING AND
OTHER SECTORS

SOURCE: Consejo Minero with information
from the Central Bank of Chile. Data from
2023.



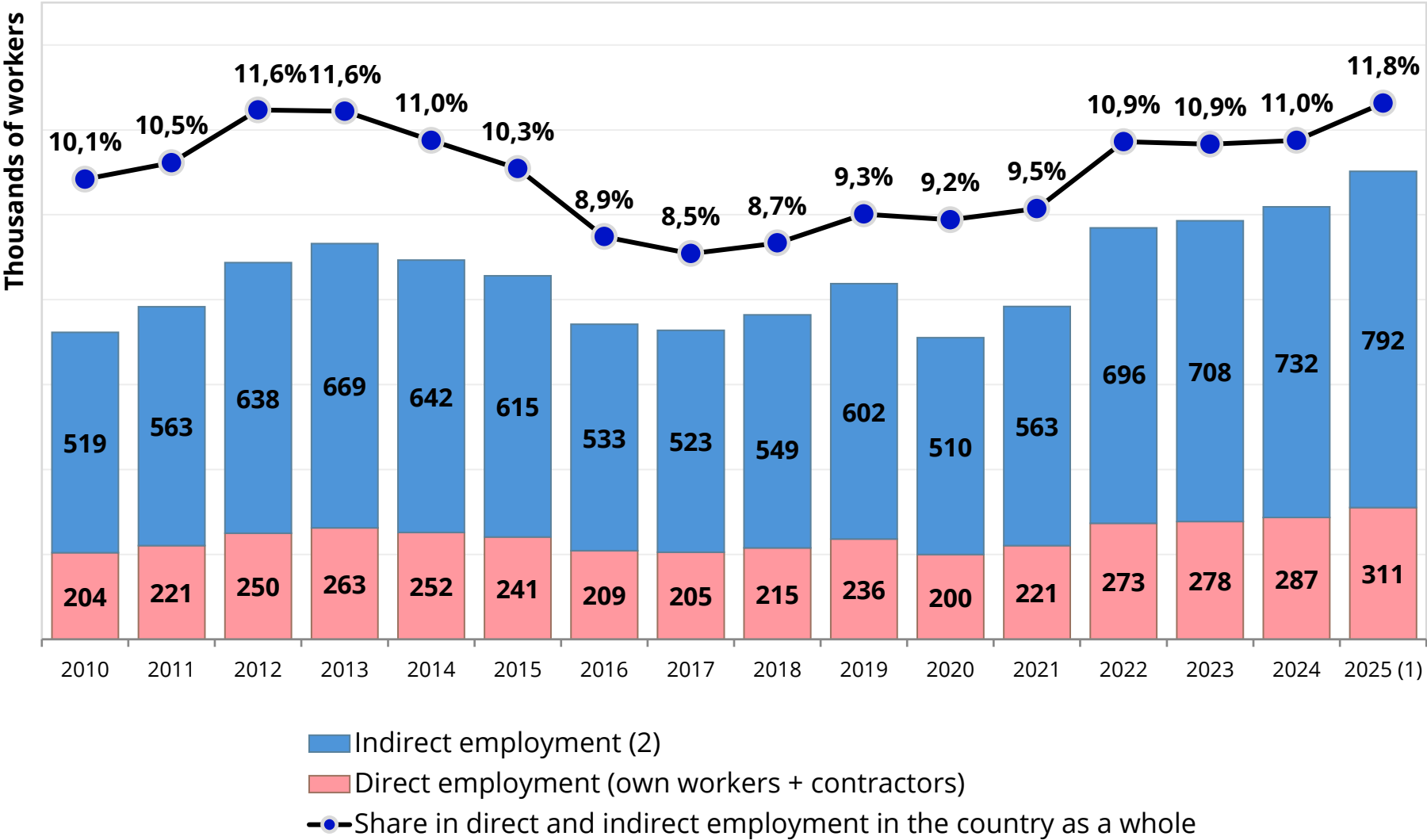
FOREIGN DIRECT
INVESTMENT **FLOWS**
BY ECONOMIC
SECTOR



SOURCE: Consejo Minero with information from the Central Bank of Chile. Data from 2023.

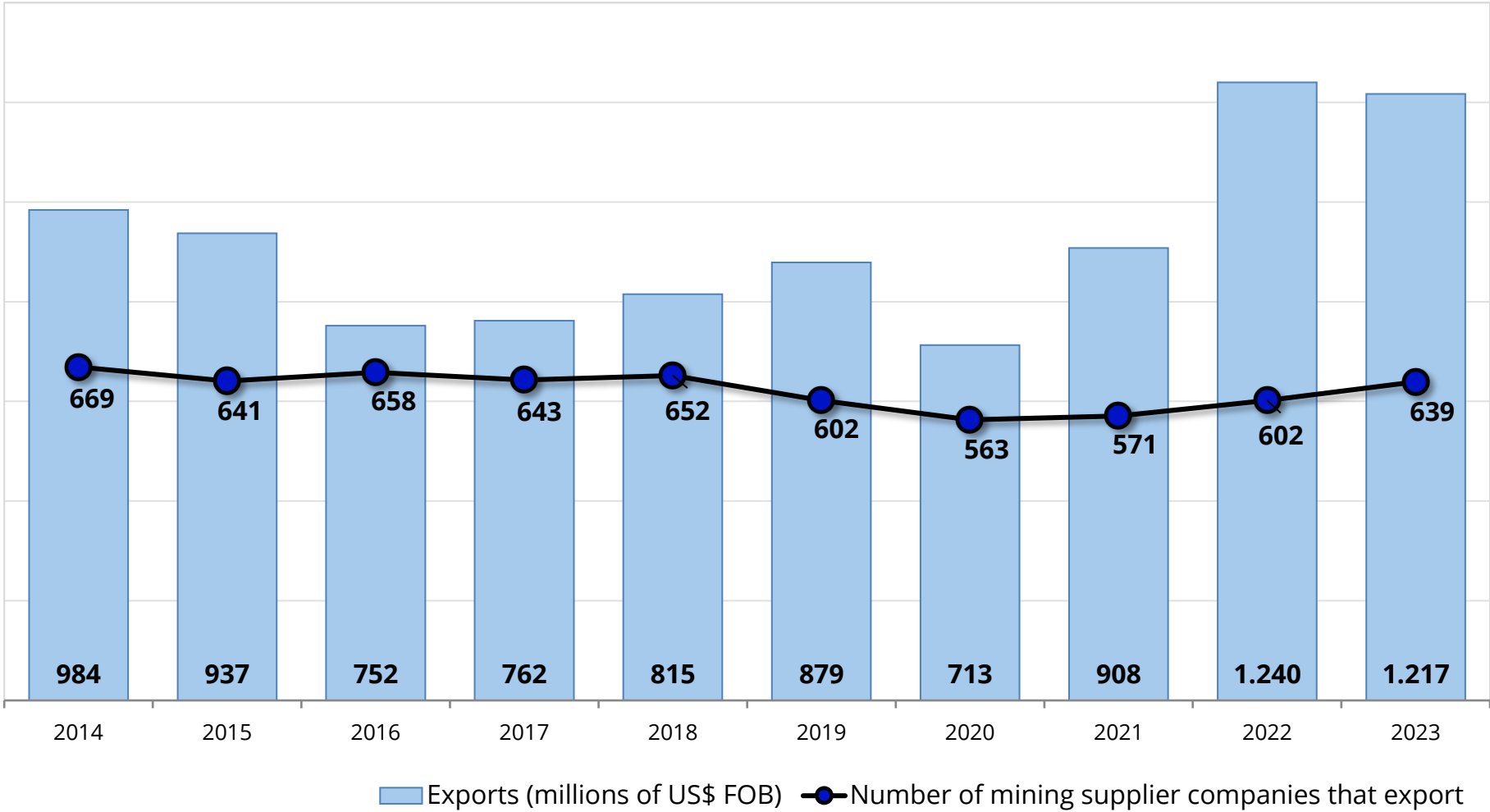
DIRECT EMPLOYMENT IN MINING, INDIRECT EMPLOYMENT GENERATED IN OTHER SECTORS AND PARTICIPATION IN THE COUNTRY'S EMPLOYMENT

- (1) Considering 6 moving quarters in 2025 (Jan-Mar, Feb-Apr, Mar-May, Apr-Jun, May-Jul, Jun-Aug).
- (2) Indirect employment: 2.55 jobs per each direct job.



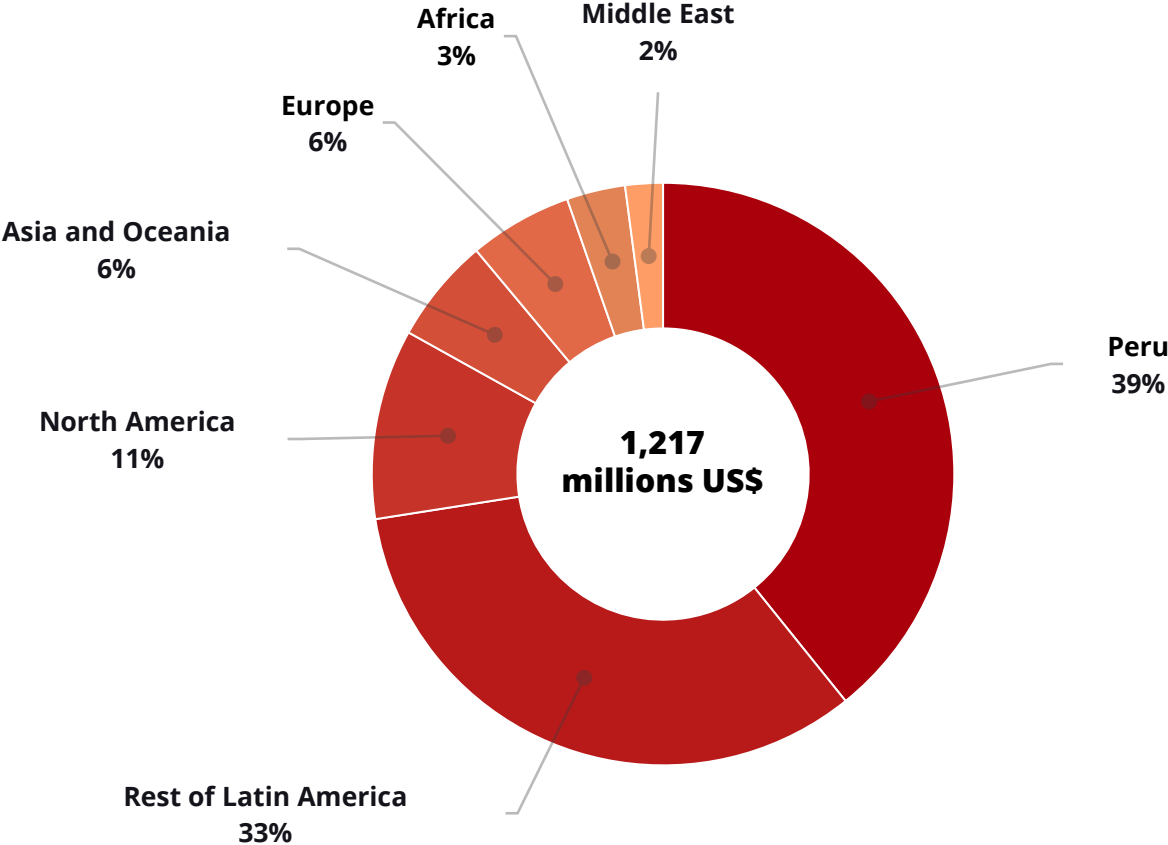
SOURCE: Consejo Minero based on information from INE, 2025.

EXPORTS OF MINING
SUPPLIERS
**EQUIPMENT,
TECHNOLOGIES AND
AND SERVICES**



SOURCE: Consejo Minero based on information from ProChile, Ministry of Foreign Affairs, 2024.

**EXPORTS OF
MINING SUPPLIERS**
BY GEOGRAPHICAL
AREA

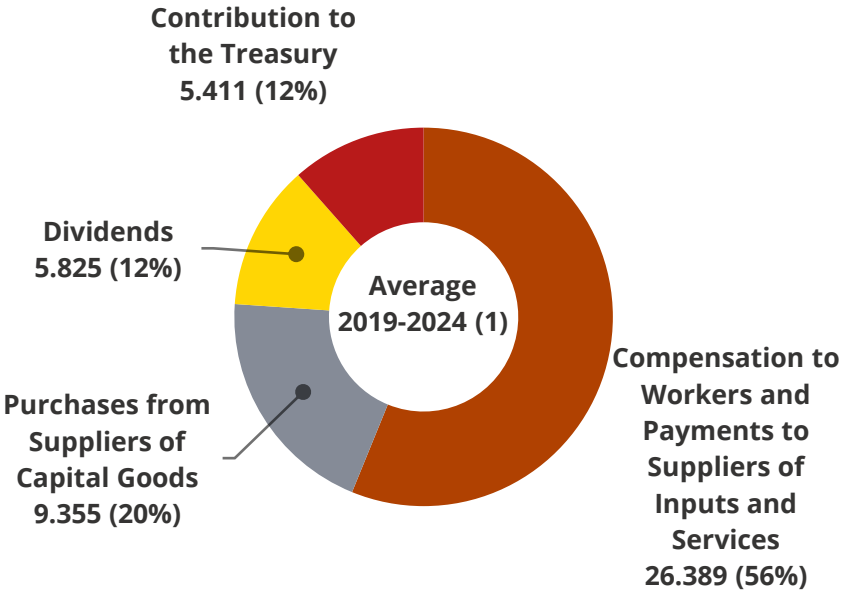


SOURCE: Consejo Minero based on information from ProChile, Ministry of Foreign Affairs, 2024.

**ECONOMIC VALUE
DISTRIBUTED BY
LARGE-SCALE MINING
COMPANIES**

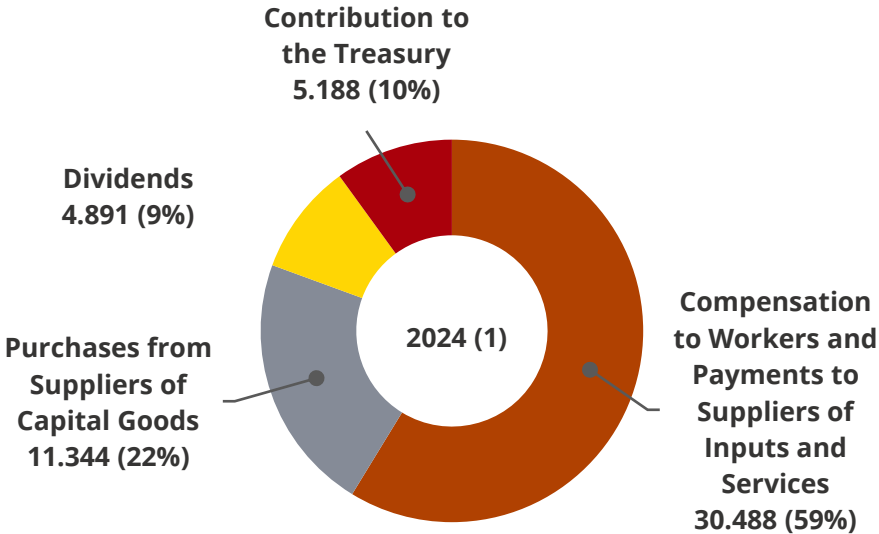
(1) All figures in millions of current US dollars.

SOURCE: Consejo Minero based on information from the compiled financial statements of member companies.



- **COMPENSATION TO WORKERS AND PAYMENTS TO SUPPLIERS OF INPUTS AND SERVICES:** Costs of sales according to the compiled income statements of the partner companies.
- **CONTRIBUTION TO THE TREASURY:** Taxation of the 10 largest private mining companies (income tax and royalty) and contribution from Codelco, according to Cochilco yearbook.

- **PURCHASES FROM SUPPLIERS OF CAPITAL GOODS:** Incorporation of fixed assets according to the compiled cash flow statements of member companies.
- **DIVIDENDS FROM PRIVATE MINING:** Dividends and withdrawals based on the compiled cash flow statements of member companies, excluding Codelco.



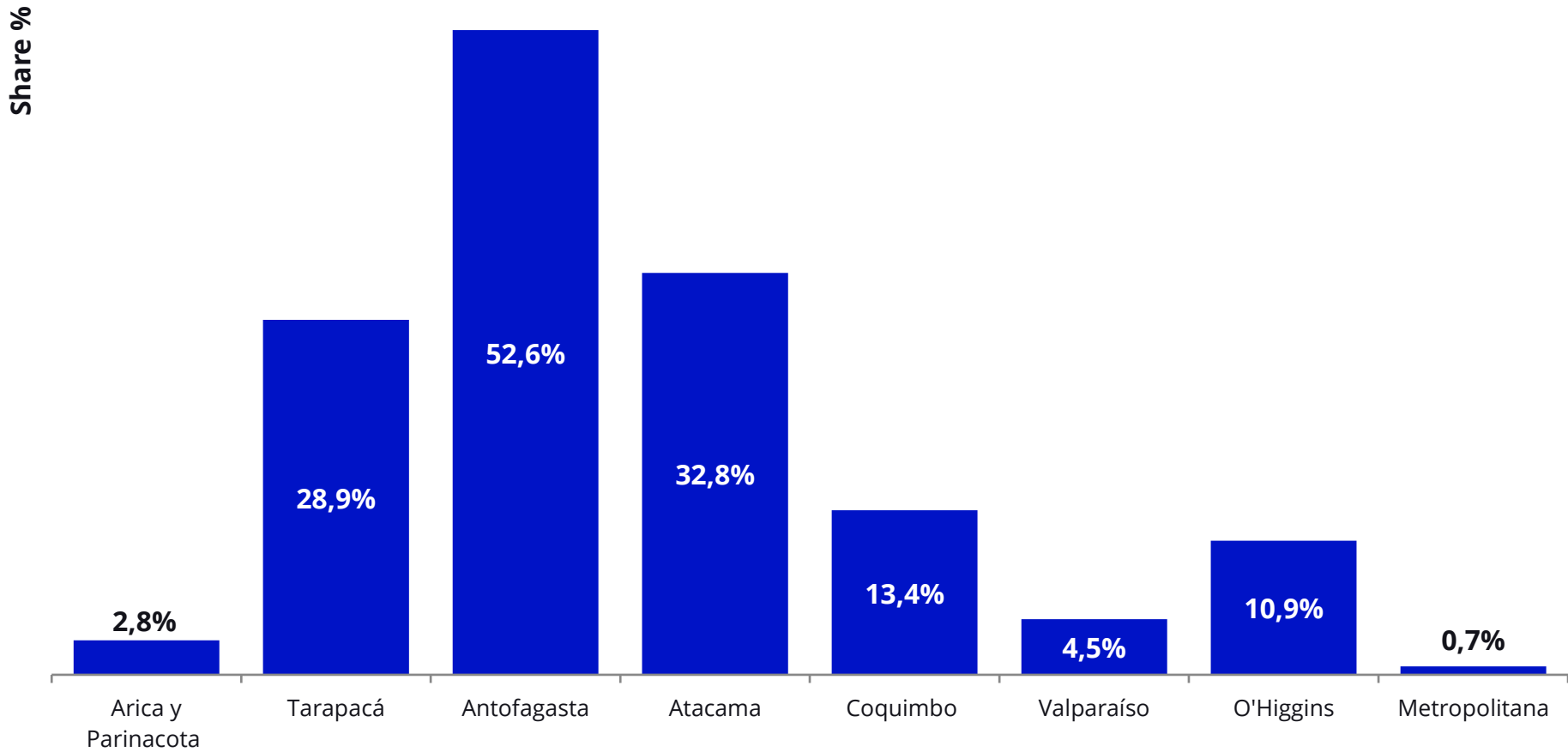
MINING CONTRIBUTION TO THE REGIONAL ECONOMY

UPDATED MINING FIGURES

08

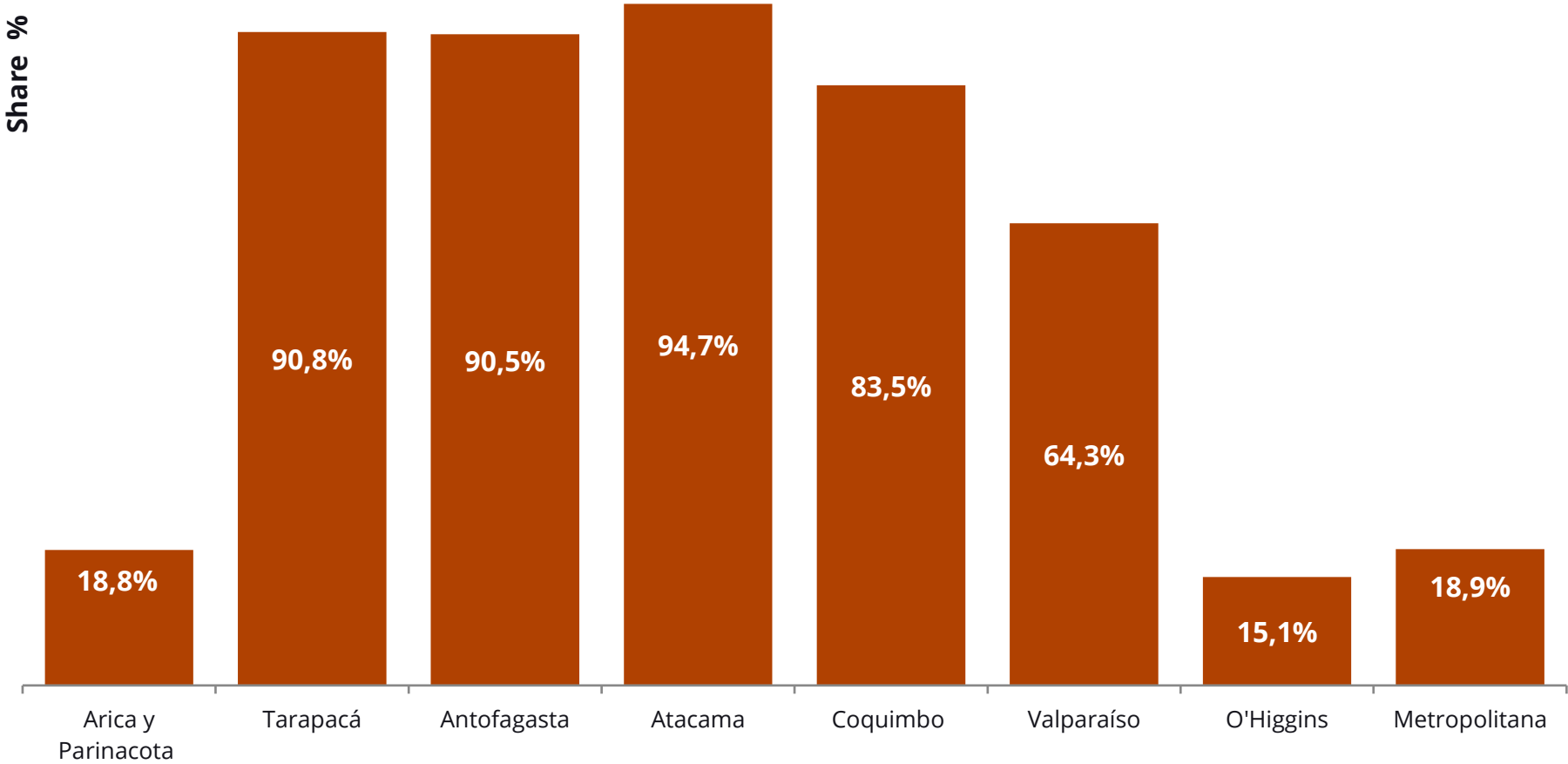


**MINING SHARE IN
REGIONAL GDP**



SOURCE: Consejo Minero based on information from the Central Bank of Chile. Data from 2023.

**MINING SHARE IN
REGIONAL EXPORTS**

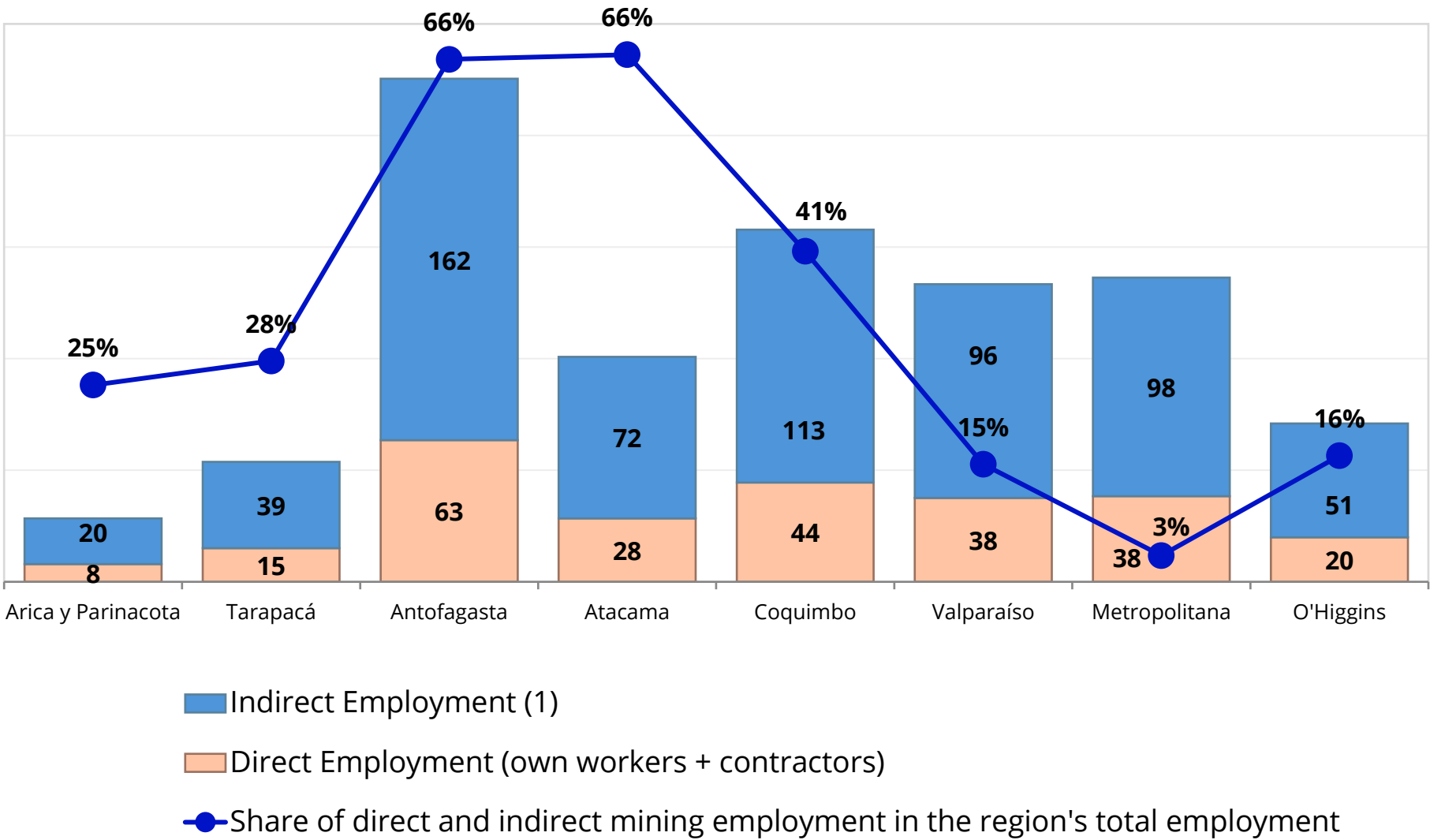


SOURCE: Consejo Minero based on information from the Undersecretary of International Economic Relations. Data from 2023.

**DIRECT EMPLOYMENT
IN MINING**, INDIRECT
EMPLOYMENT
GENERATED IN OTHER
SECTORS AND
PARTICIPATION IN
REGIONAL EMPLOYMENT

- (1) Indirect employment: 2.55 jobs for each direct job.
- (2) Average of the last 10 rolling quarters until the October-December quarter of 2024.

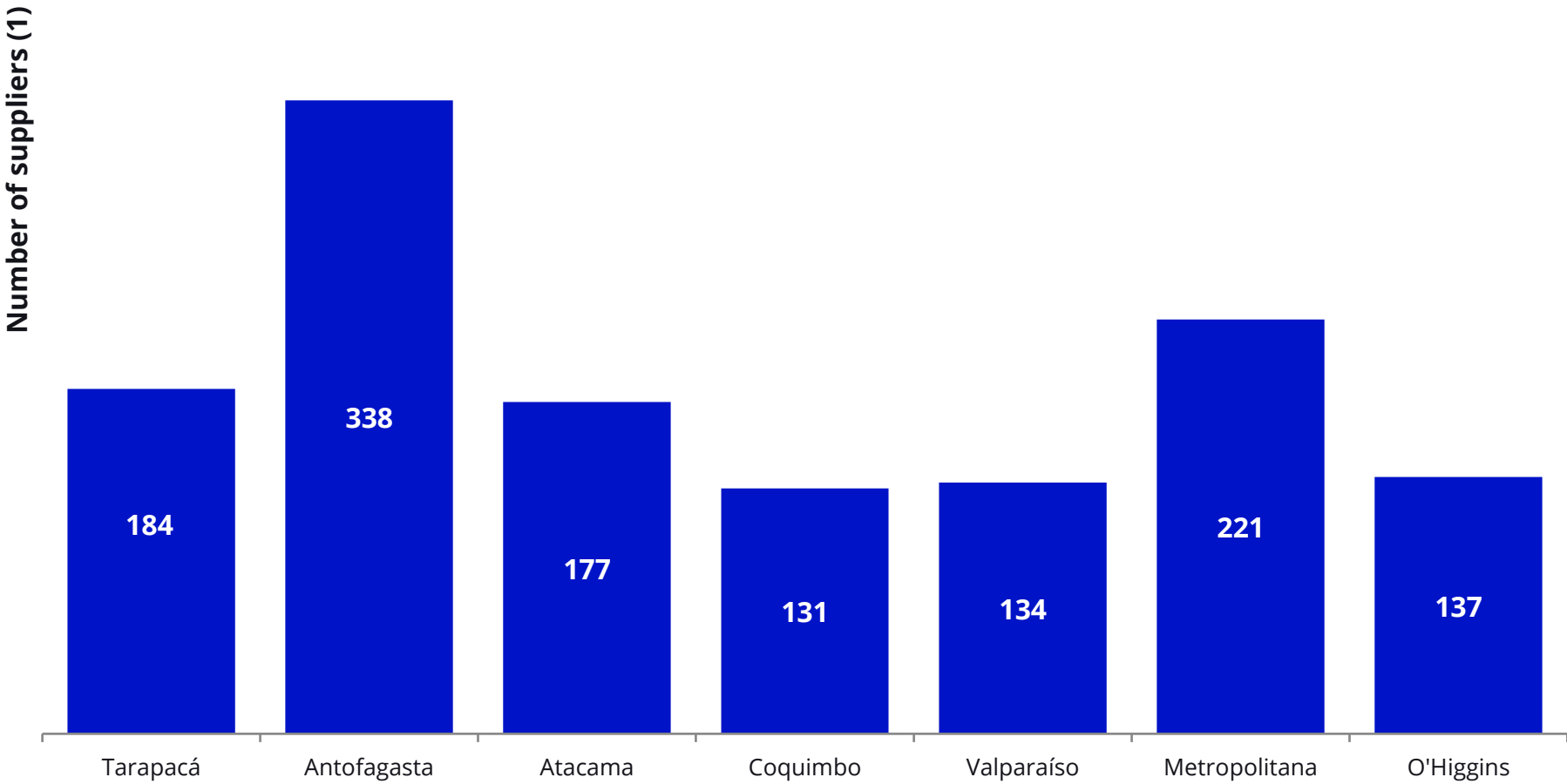
SOURCE: Consejo Minero based on the National Employment Survey of INE, 2025.



TECHNOLOGY-BASED
AND INNOVATION
ORIENTED MINING
SUPPLIERS OPERATING
IN THE NORTH-
CENTRAL REGION OF
THE COUNTRY

(1) These figures come from a sample of 360 supplier companies that at the date of the study represented 11.3% of the total estimated in the country (3,184 suppliers).

SOURCE: Consejo Minero based on information from Fundación Chile, 2019.



COMPETITIVENESS INDICATORS

UPDATED MINING FIGURES

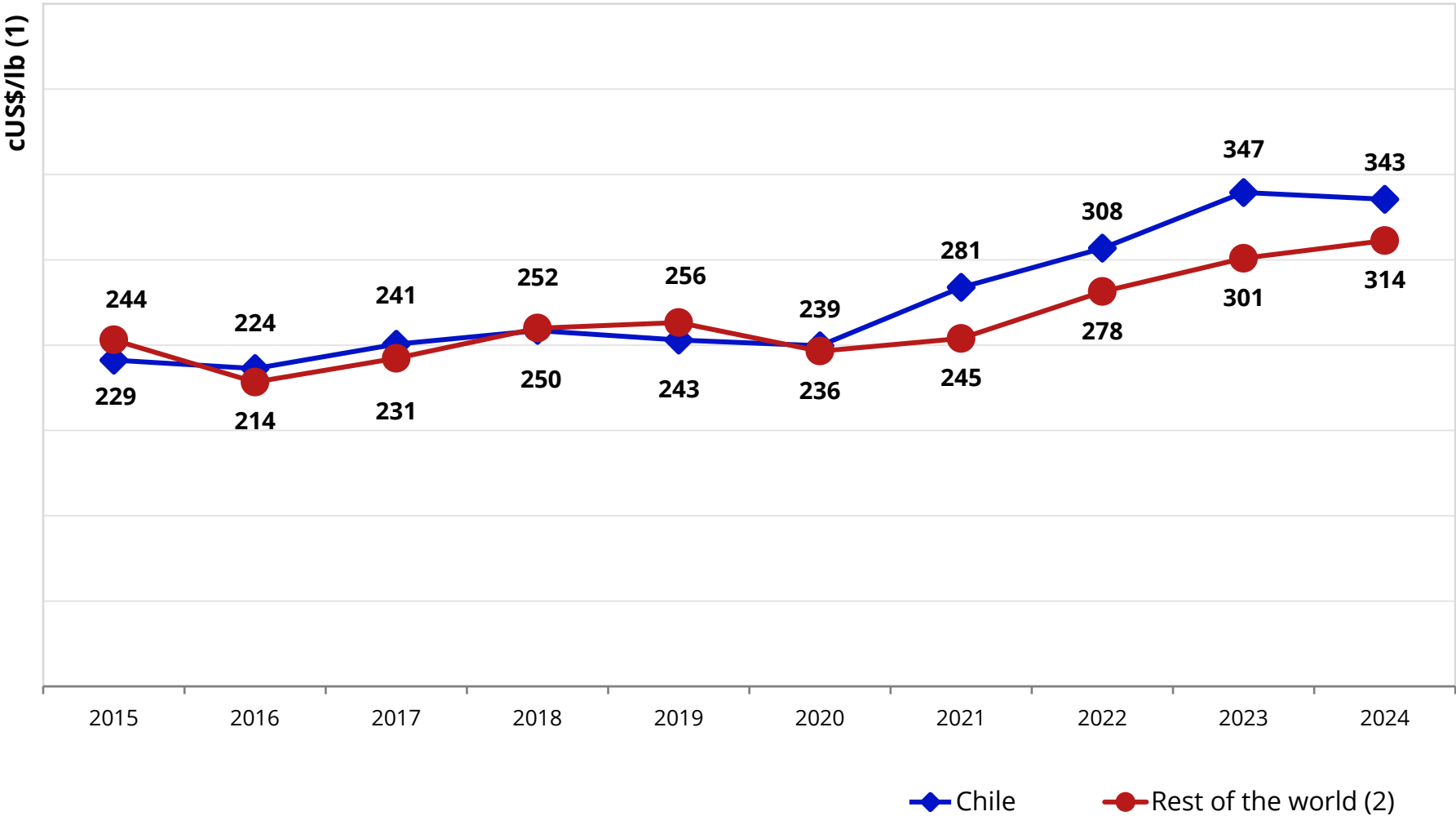
09



COPPER MINING PRODUCTION COSTS IN CHILE AND THE WORLD

- (1) Unit operating costs and expenses per copper production. Information adjusted for provisions and impairments.
- (2) International benchmark consists of companies whose copper production does not originate more than one-third from Chile.

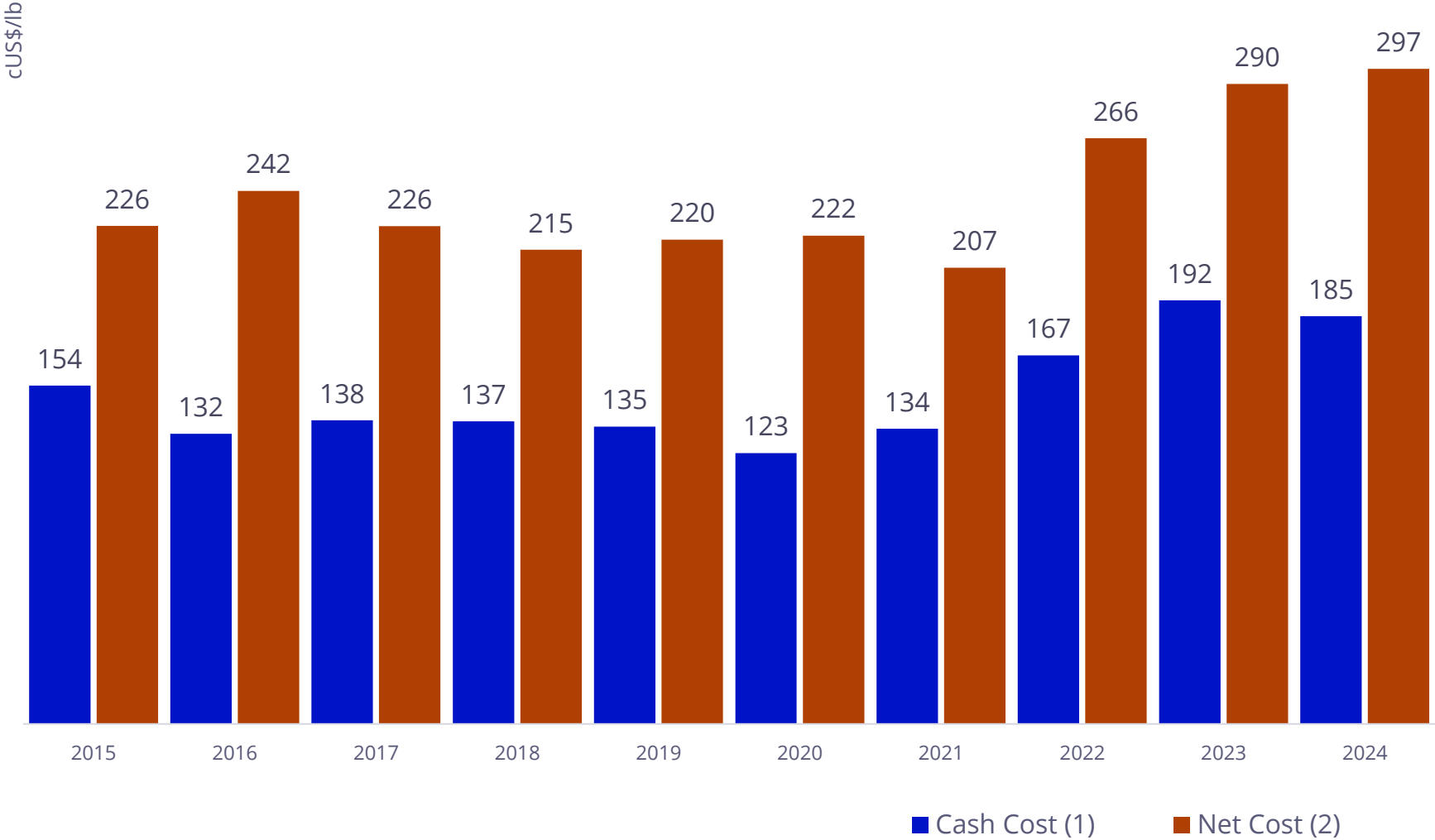
SOURCE: Consejo Minero based on Plusmining.



CASH COST AND NET COST IN COPPER MINING IN CHILE

- (1) Cash Cost: Includes operating costs, TCRC (treatment and refining charges), and by-product credits.
- (2) Net Cost: Cash cost plus non-operating costs, financial expenses, depreciation and amortization, and corporate overhead.

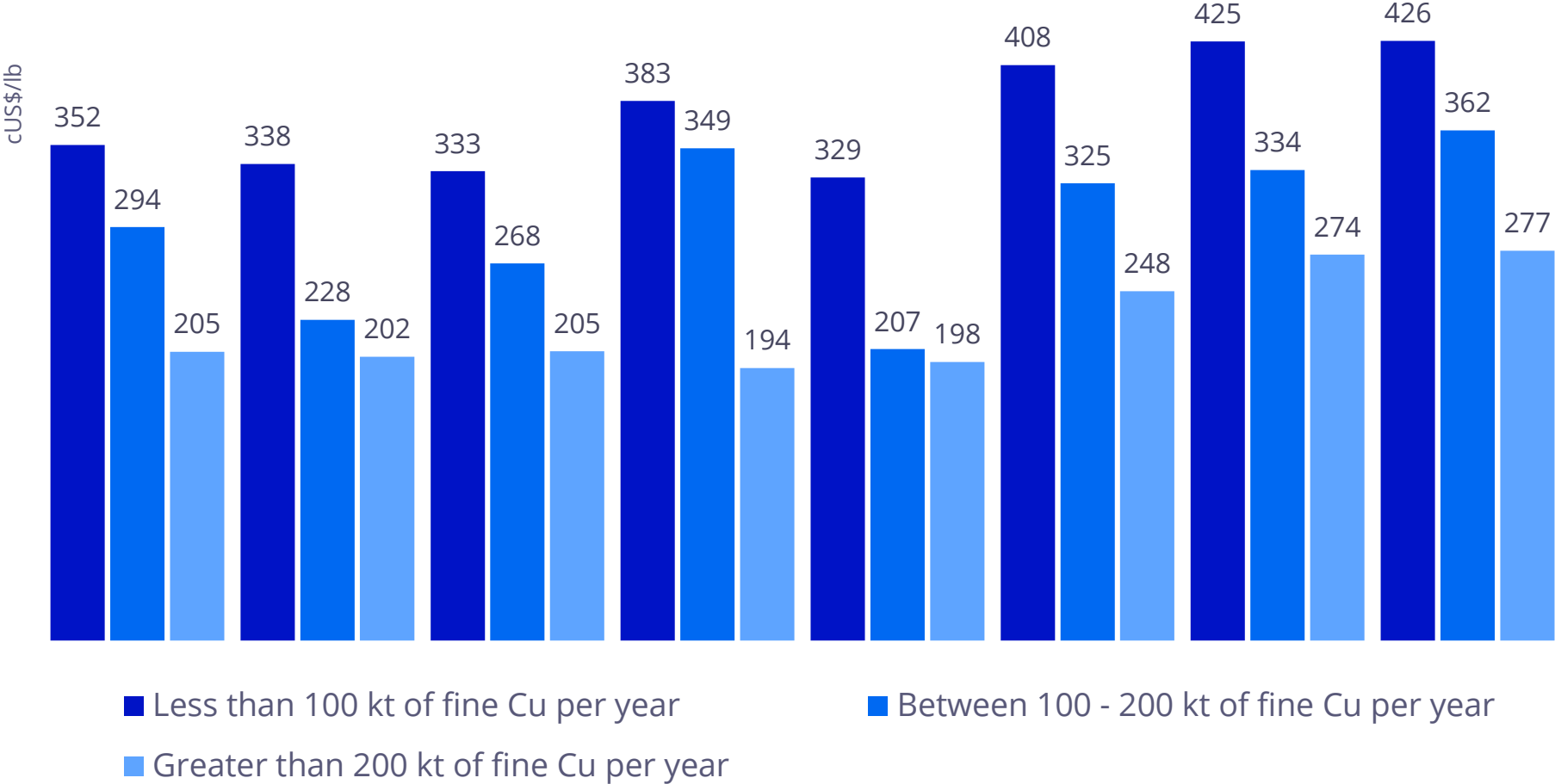
SOURCE: Cochilco’s Observatorio de Costos, 2025.



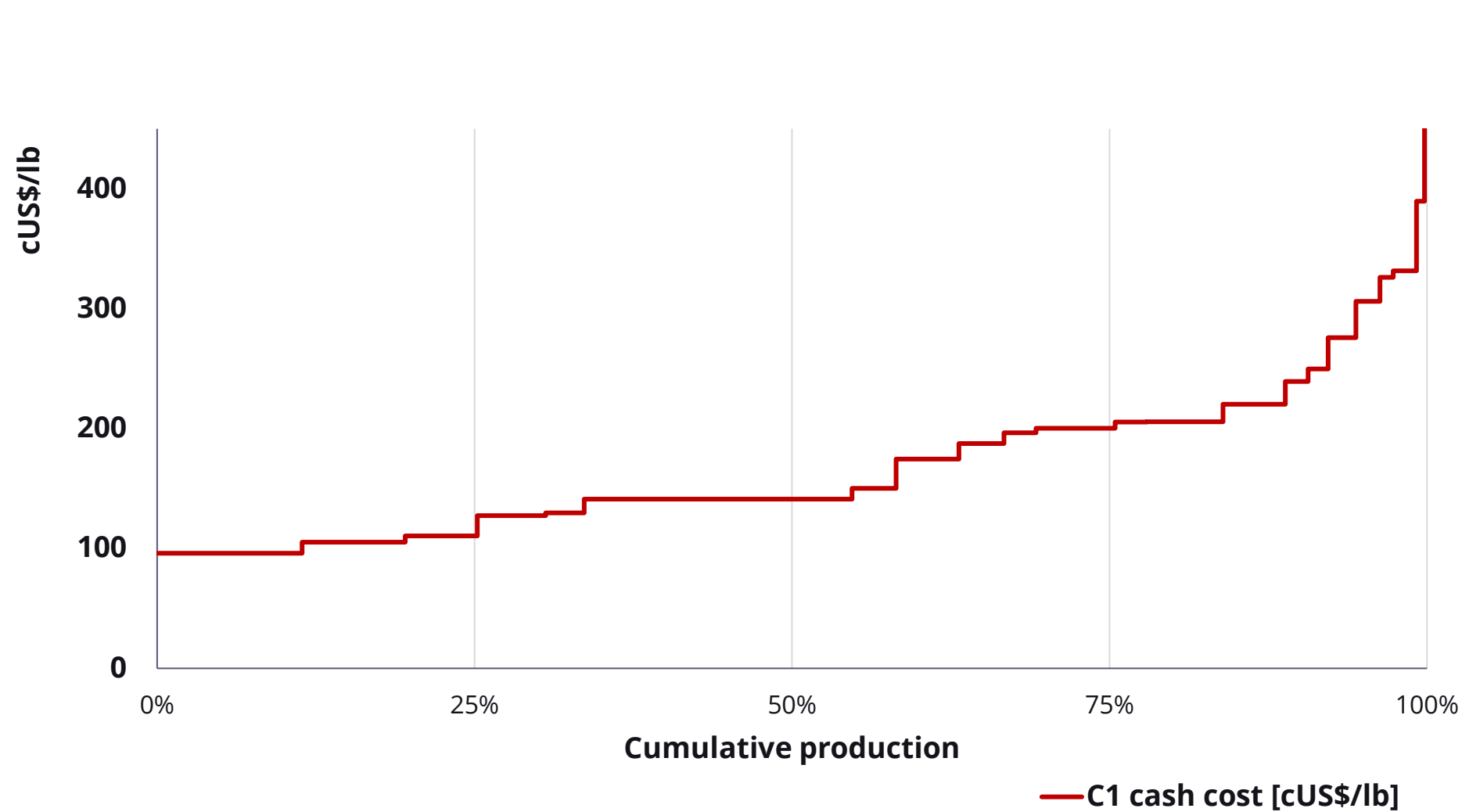
NET COST **BY SCALE**
OF THE COPPER
MINESITES IN CHILE

Note: Net Cost refers to Cash cost plus non-operating costs, financial expenses, depreciation and amortization, and corporate overhead.

SOURCE: Cochilco's Observatorio de costos, 2025.

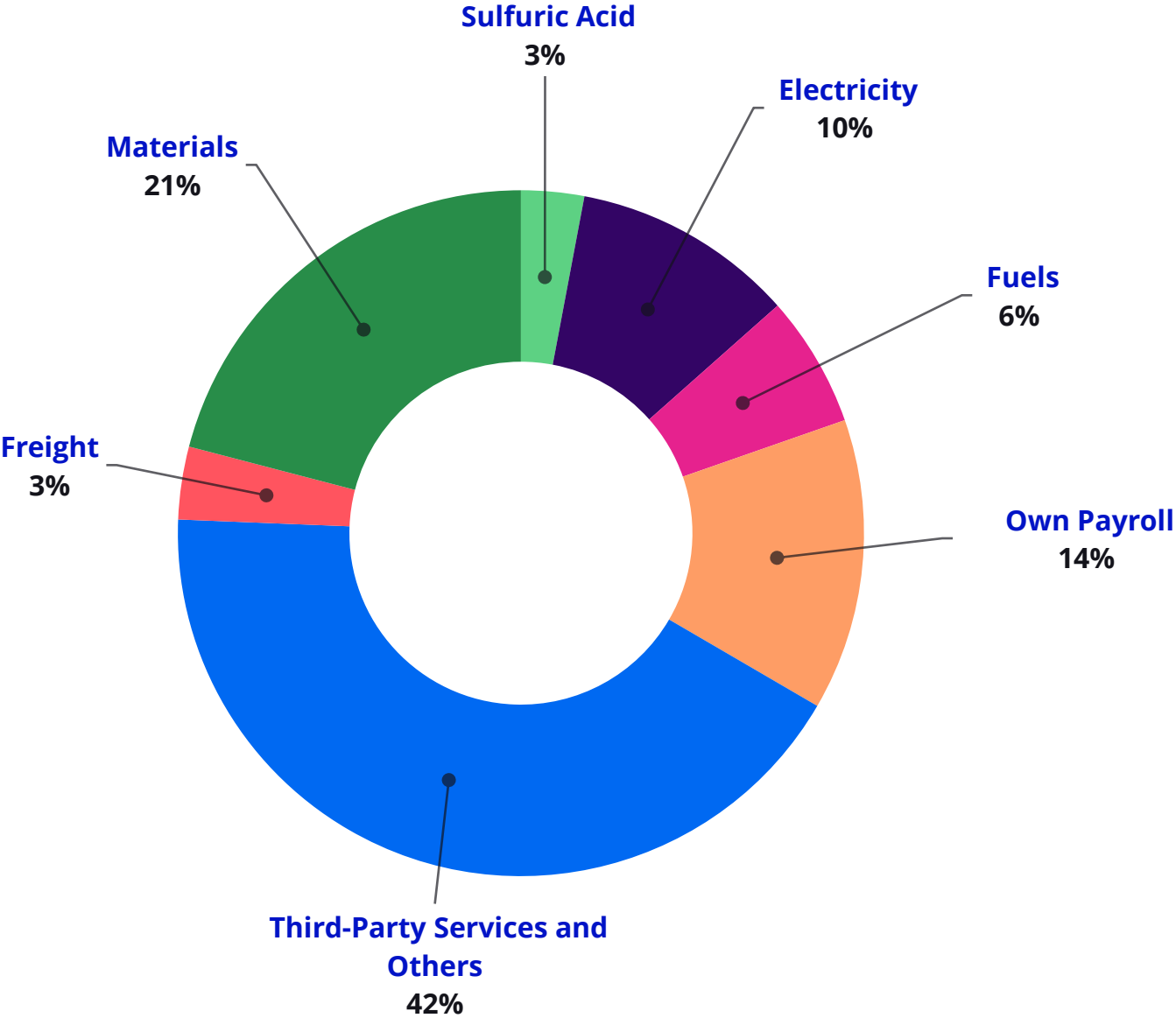


REPRESENTATION OF
THE **SHORT-TERM**
SUPPLY CURVES OF
THE CHILEAN COPPER
INDUSTRY



SOURCE: Consejo Minero based on
Cochilco, 2022.

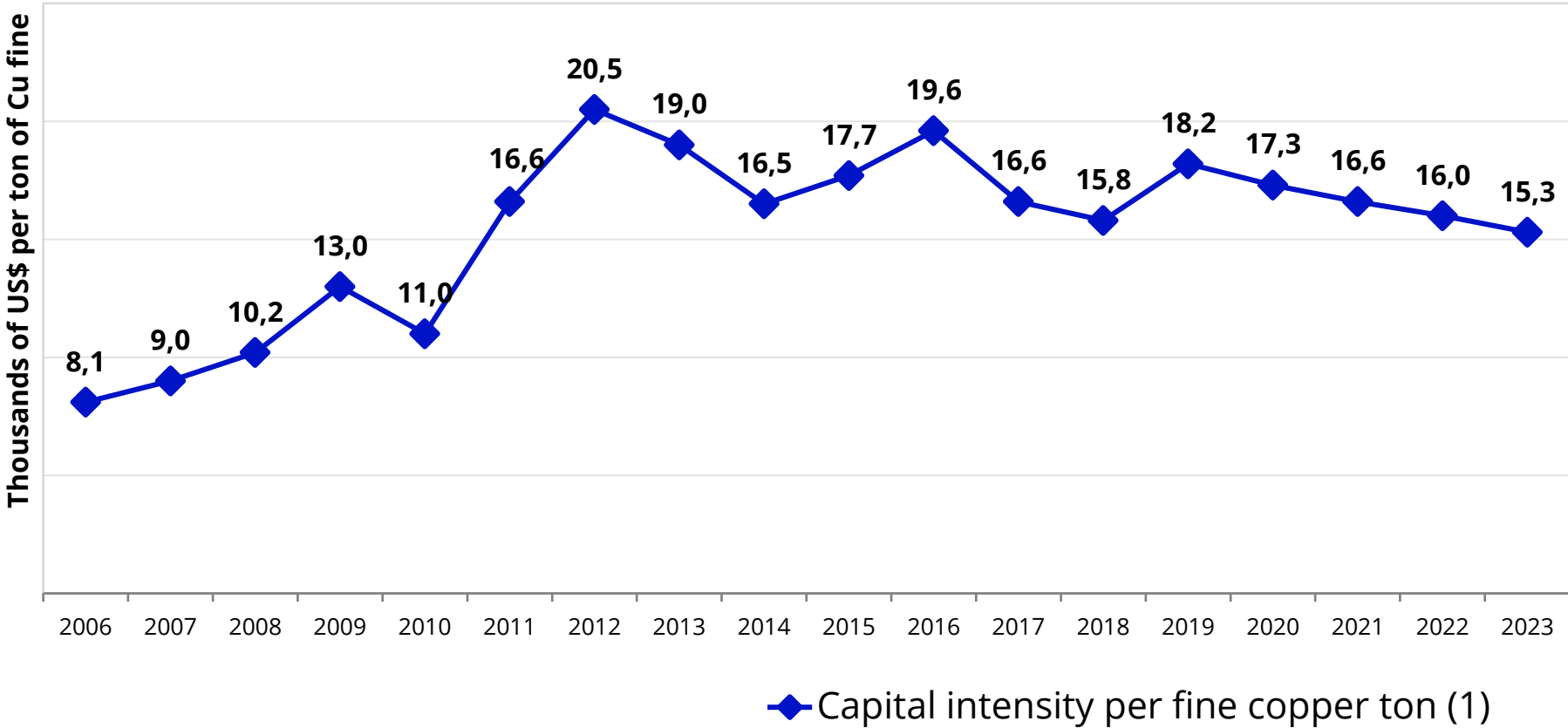
**OPERATING
EXPENSES**
COMPONENTS IN
COPPER MINING



SOURCE: Consejo Minero based on
Cochilco. 2024 data.

INVESTMENT COST PER UNIT OF COPPER PRODUCTION

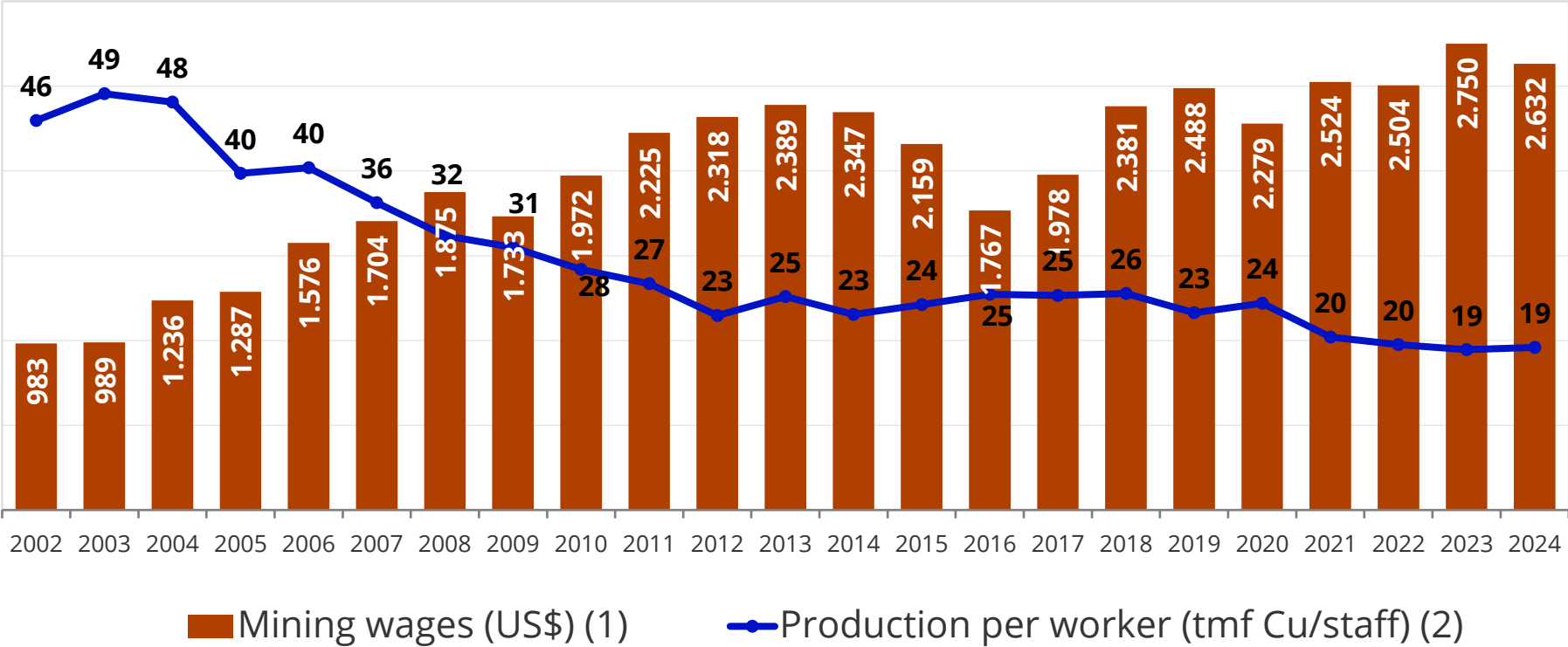
(1) Aggregate investment of the current project portfolio of each year divided by the annual production capacity of said portfolio.



SOURCE: Consejo Minero based on Cochilco, 2024.

MINING **WAGES** AND **COPPER PRODUCTION** PER WORKER

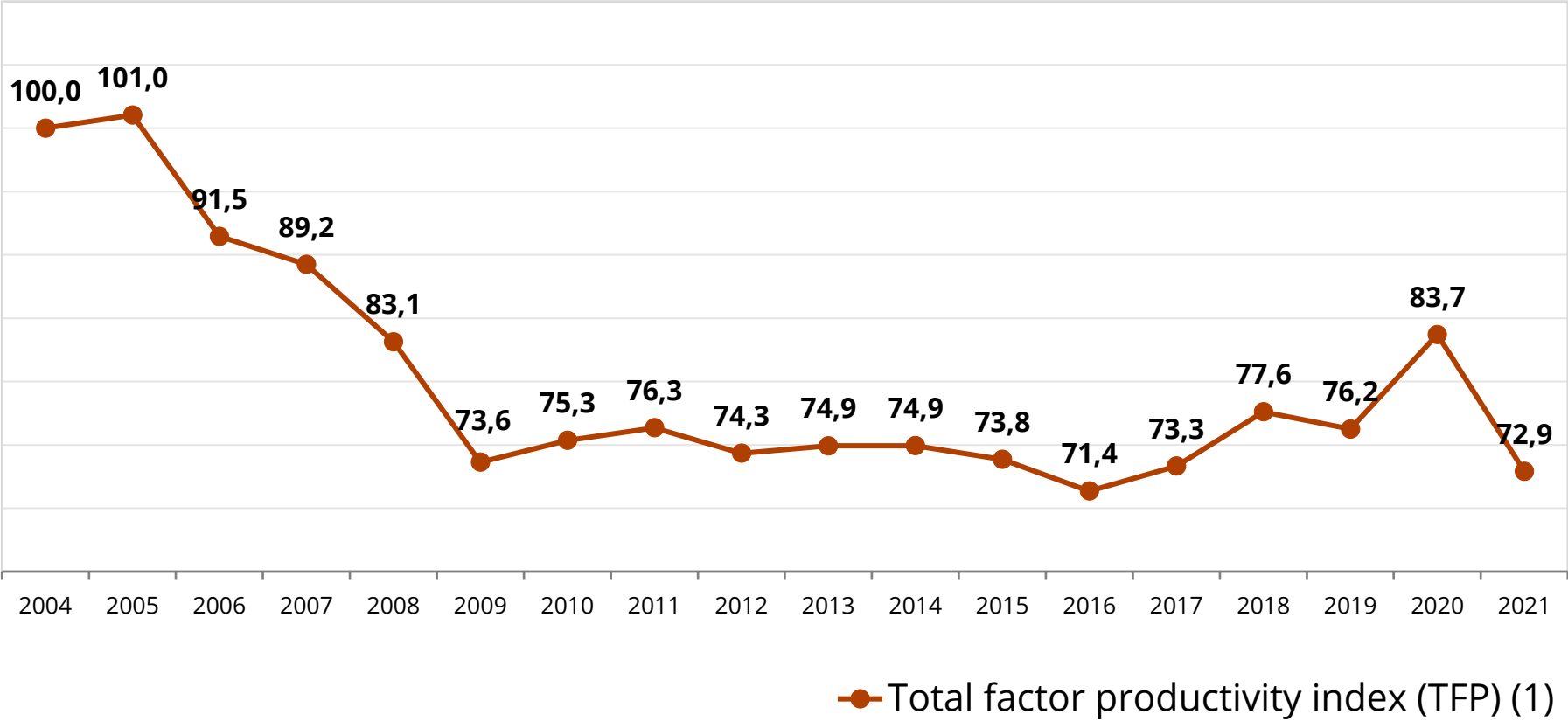
- (1) Average monthly taxable income.
- (2) Staffing of workers of mining companies and contractors.



SOURCE: Consejo Minero based on information from Cochilco and the Superintendence of Pensions, 2025.

TOTAL FACTOR
PRODUCTIVITY IN
COPPER MINING

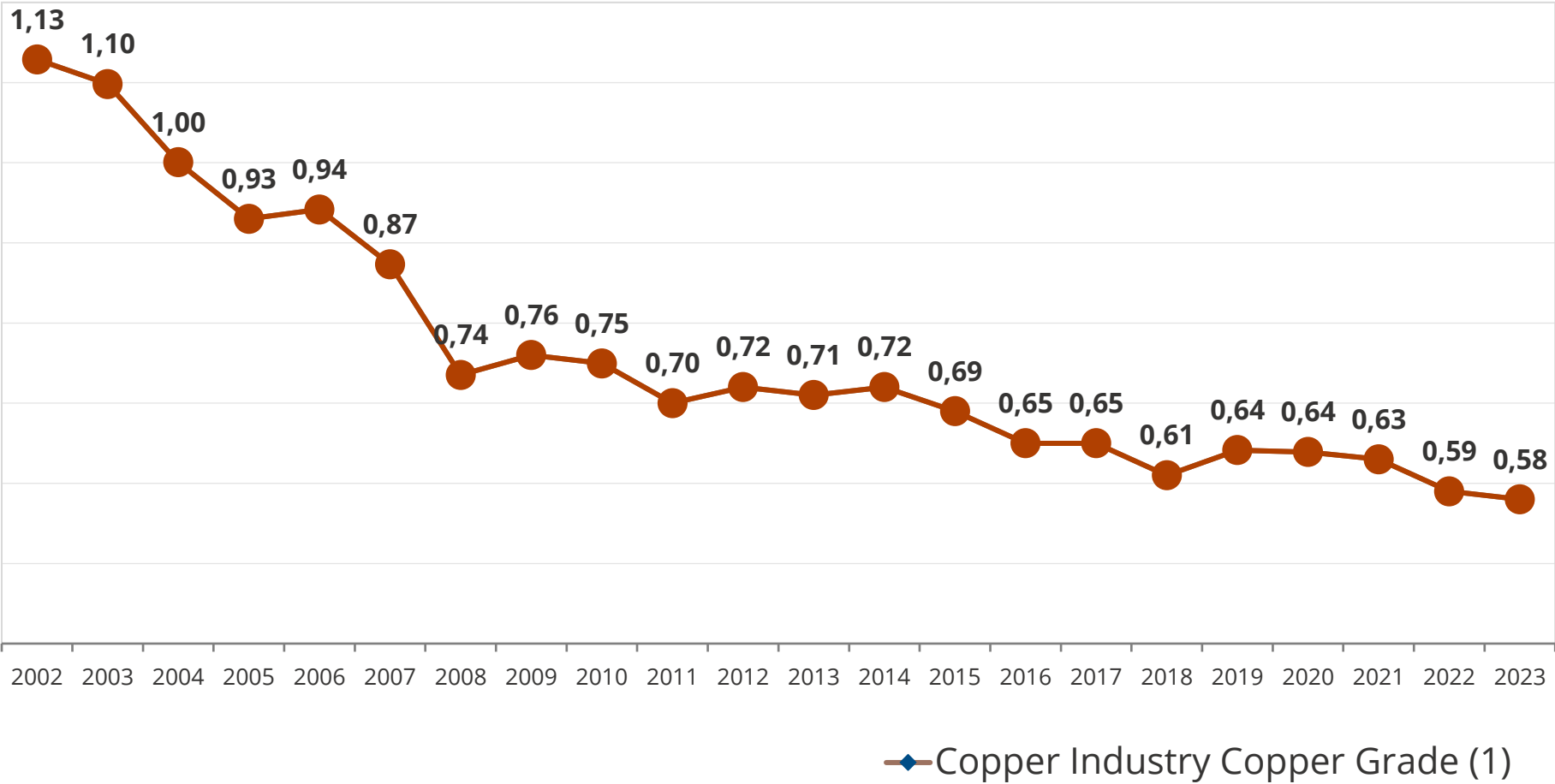
(1) Total Factor Productivity (TFP) measures changes in output that are not explained by workforce allocation, capital, or declining ore grades, among other factors.



SOURCE: Consejo Minero based on Cochilco, 2023.

MINERAL GRADE IN
COPPER MINING

(1) Calculated as weighted averages per ore treatment in concentration and leach lines.

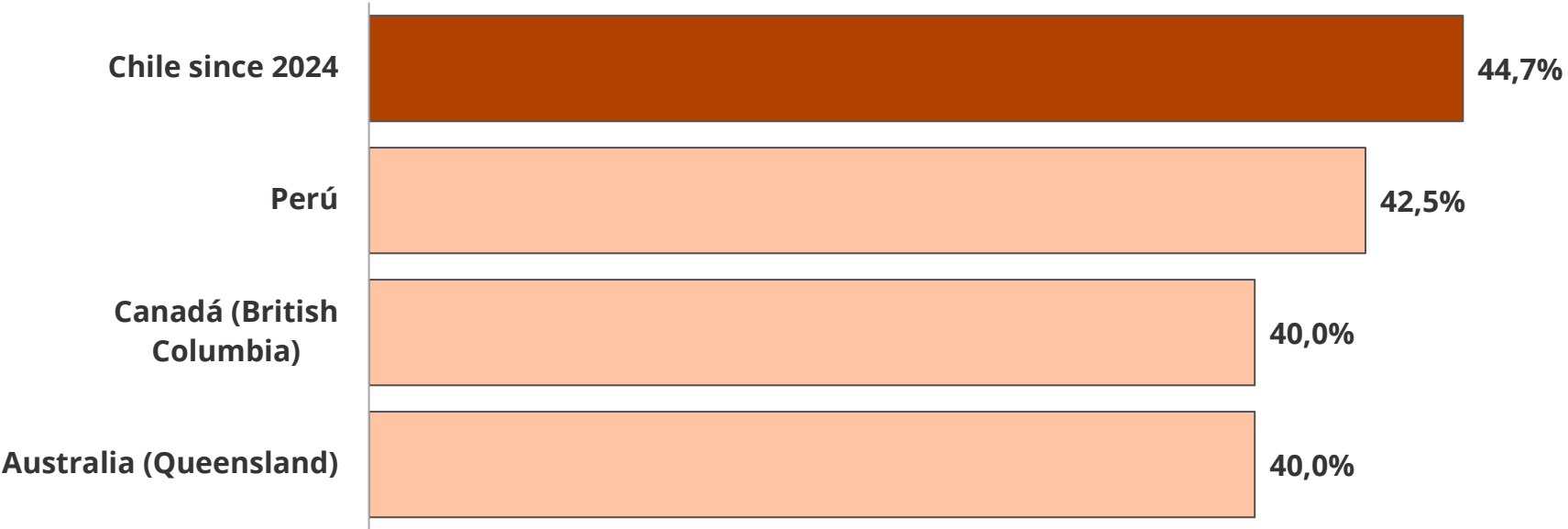


SOURCE: Consejo Minero based on Cochilco, 2024.

EFFECTIVE TAX BURDEN

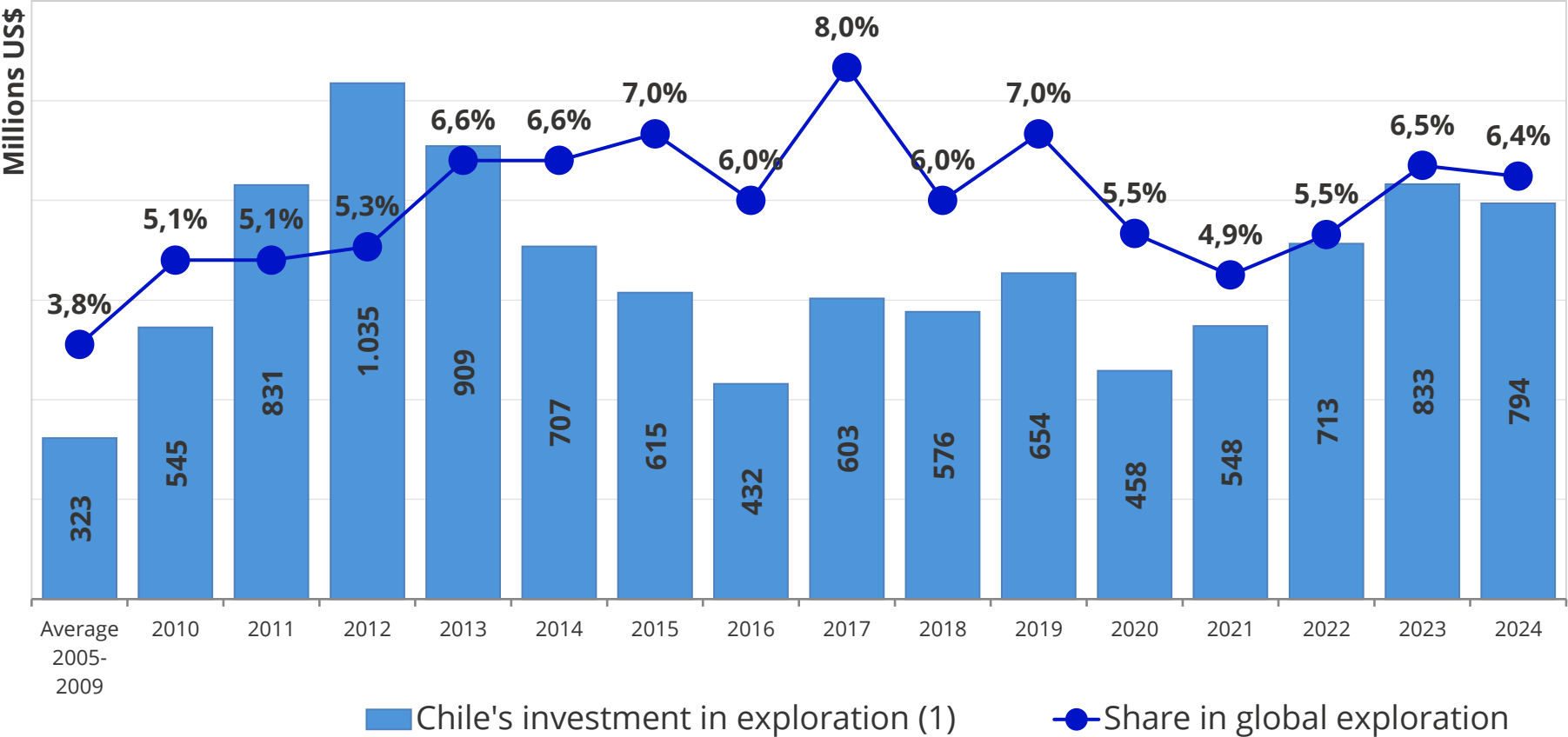
(1) Tax burden defined as payment of income taxes and royalty divided by profit before taxes. It was calculated based on the 2019-2021 results of large-scale mining companies operating in Chile, with prices and other adjustments that represent long-term conditions. The tax burden of the other countries was obtained by applying the respective tax rules to the results of companies operating in Chile.

SOURCE: Consejo Minero based on Deloitte, 2023.



INVESTMENT IN NON-FERROUS EXPLORATION IN CHILE AND PARTICIPATION IN GLOBAL NON-FERROUS EXPLORATION

(1) Based on the annual non-ferrous exploration budget. Includes gold, copper, zinc, lead, nickel, silver, platinum group, LITHIUM, cobalt, uranium, diamonds, and other minor metals



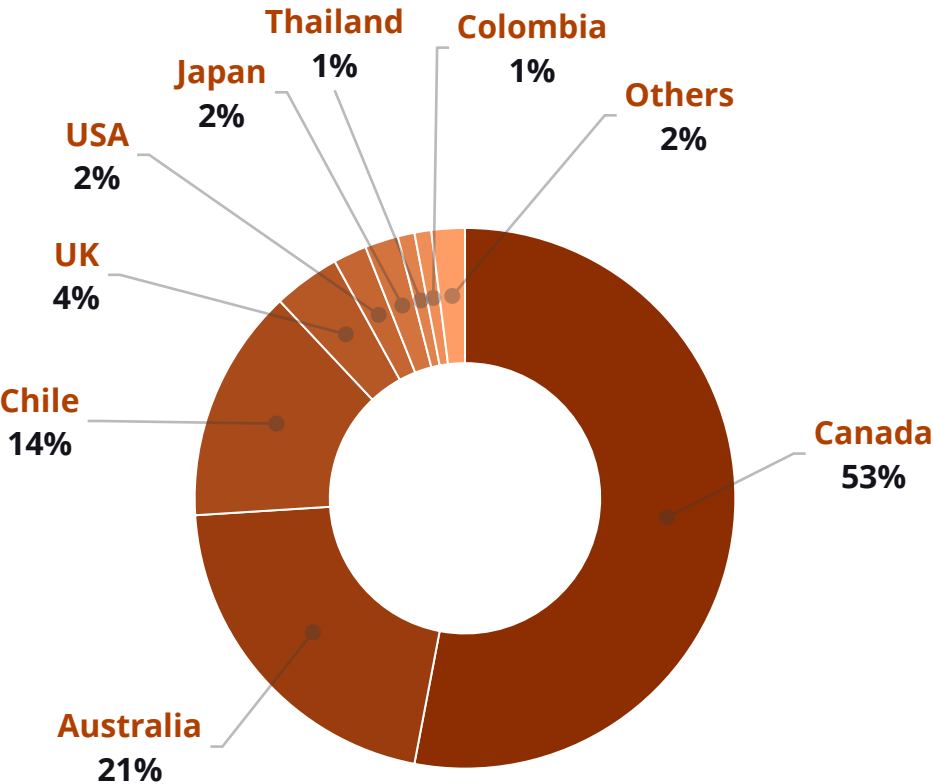
SOURCE: Consejo Minero based on Cochilco, 2024.

CHARACTERIZATION OF THE **EXPLORATION** IN CHILE

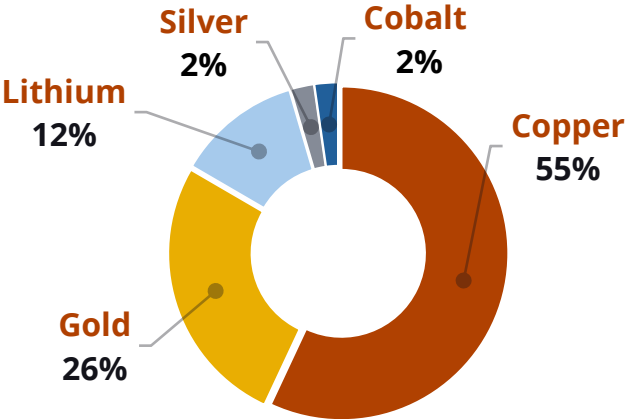
- (1) Basic stage identifies the drilling targets; Follow-up stage identifies major ore bodies and minerals; Advanced stage works with the information from the previous stages in order to delineate resources and define the deposit with economic value.

SOURCE: Consejo Minero based on information from the Registry of Exploration Companies, Cochilco, 2024.

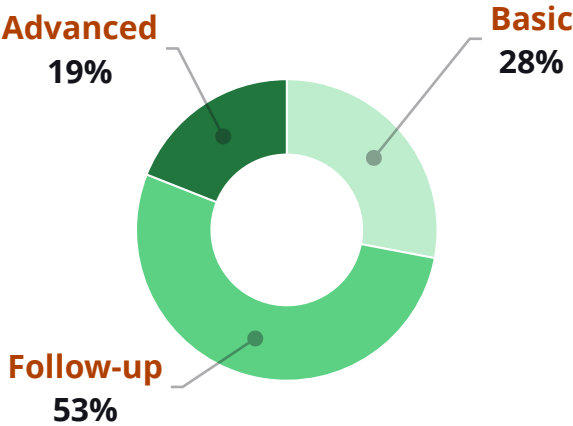
Country of origin of the exploration companies
Total 223 projects



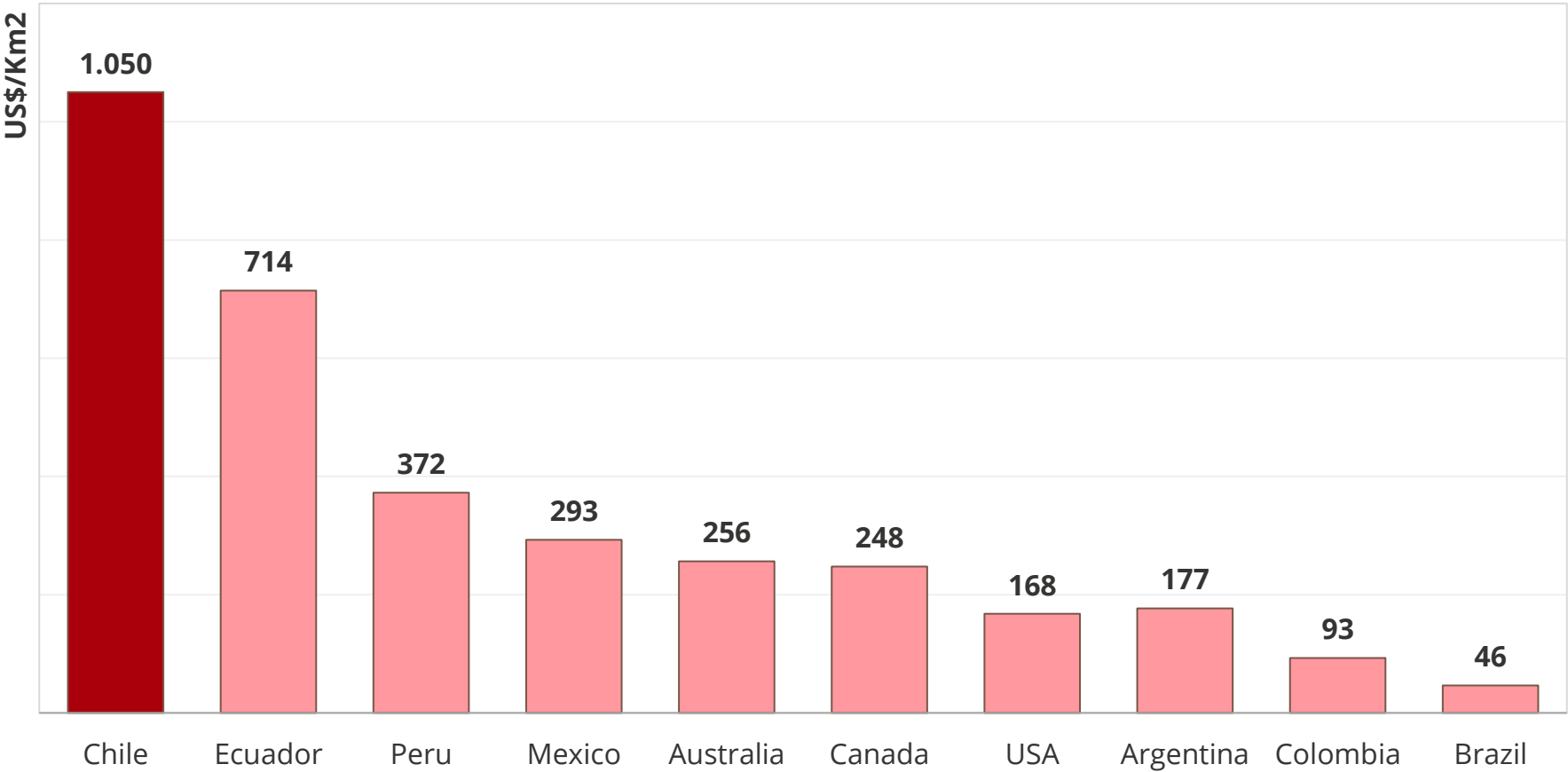
Composition by target mineral



Composition by stage (1)

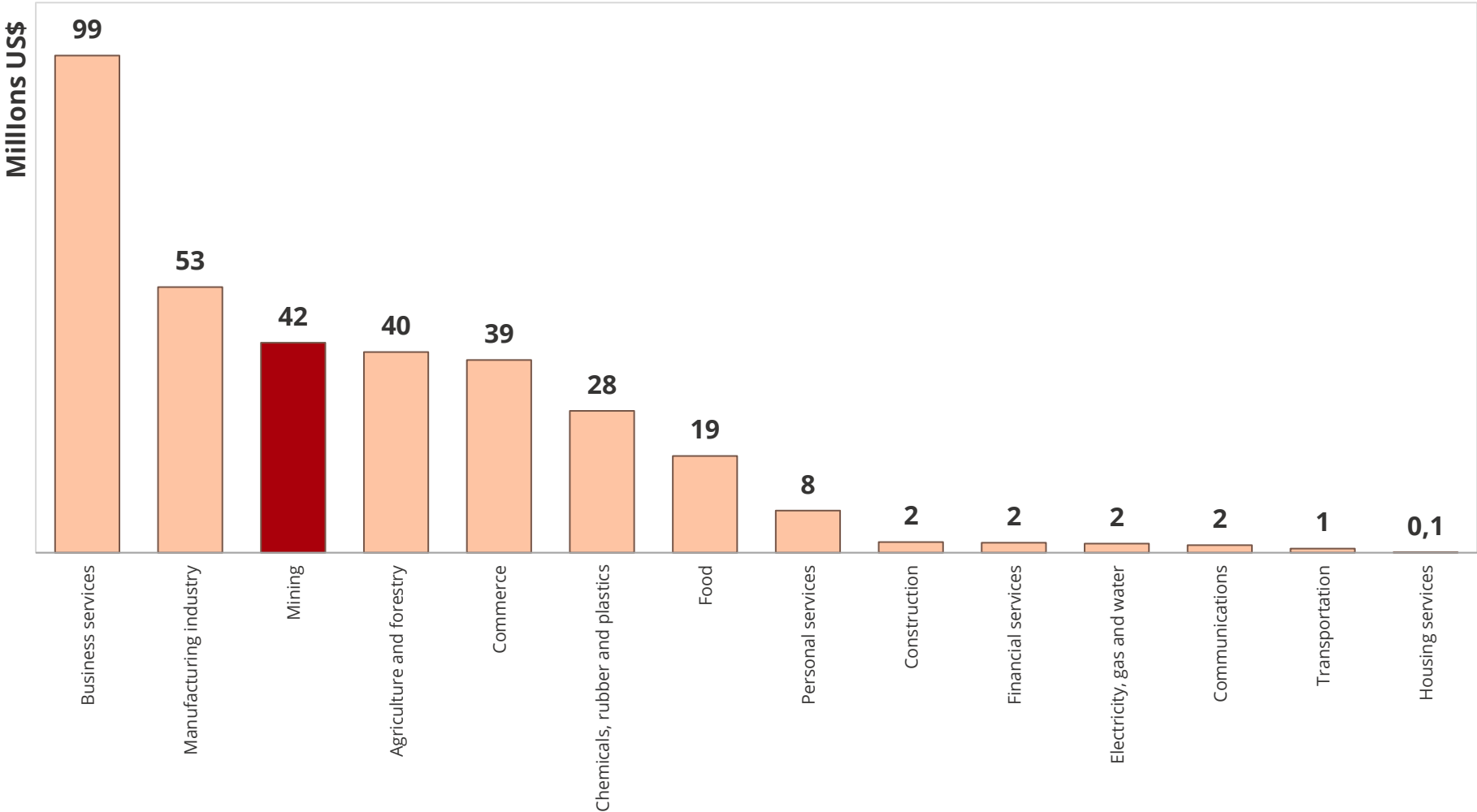


**EXPLORATION
BUDGET BY SURFACE
AREA**



SOURCE: Consejo Minero based on Cochilco, 2024.

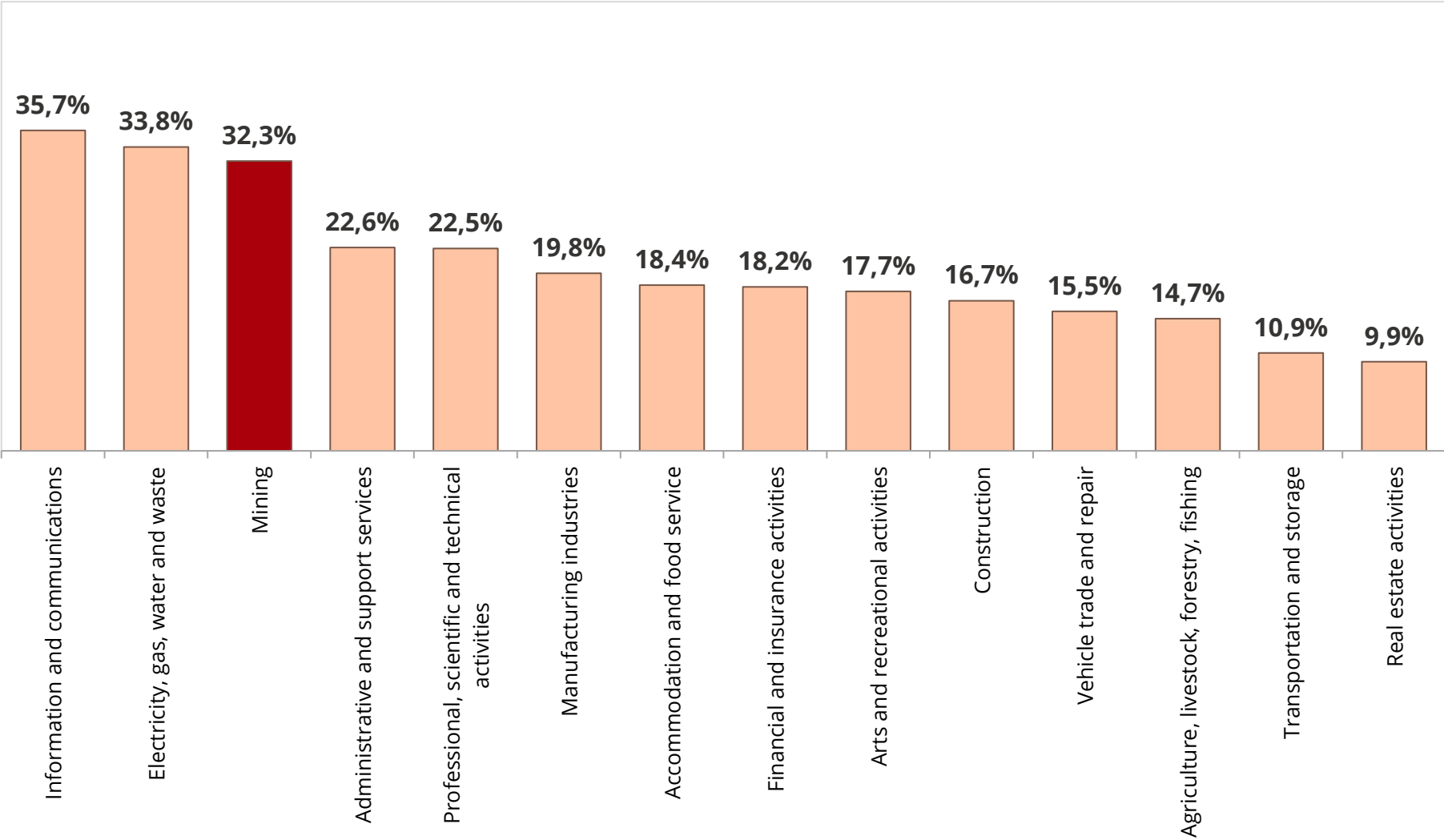
R&D EXPENDITURE BY
ECONOMIC ACTIVITY



SOURCE: Consejo Minero based on information from the Ministry of Economy, 2017.

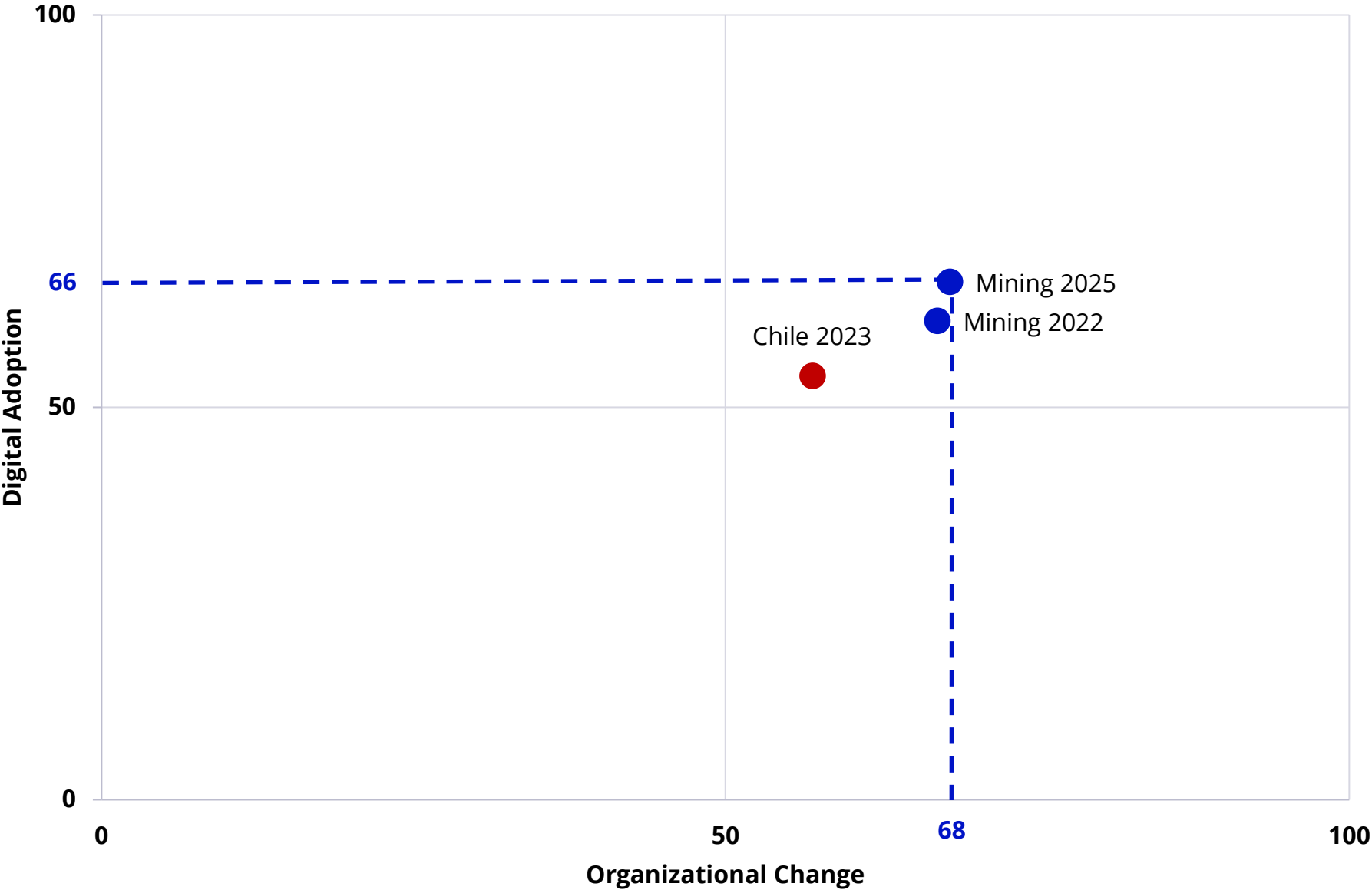
INNOVATION RATE BY ECONOMIC SECTOR (1)

(1) The innovation rate is the percentage of companies that made some type of innovation in Products, Processes, Organizational, or Marketing.



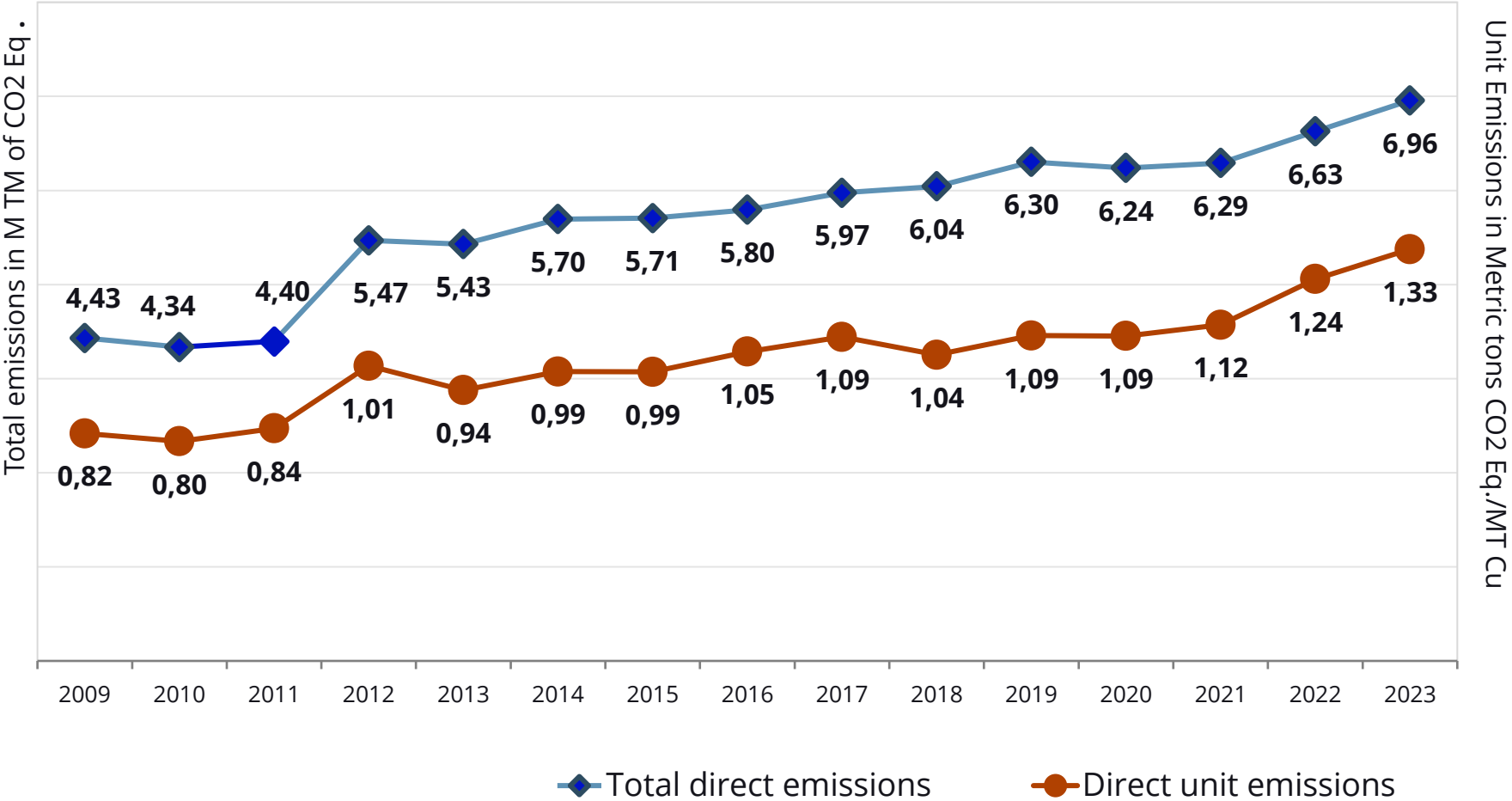
SOURCE: Consejo Minero based on the National Innovation Survey 2019-2020.

**DIGITAL READINESS
OF MINING SUPPLIERS**



SOURCE: Digital Transformation Index of Mining Supplier Companies, Alta Ley, 2022.

GREENHOUSE GAS EMISSIONS IN COPPER MINING

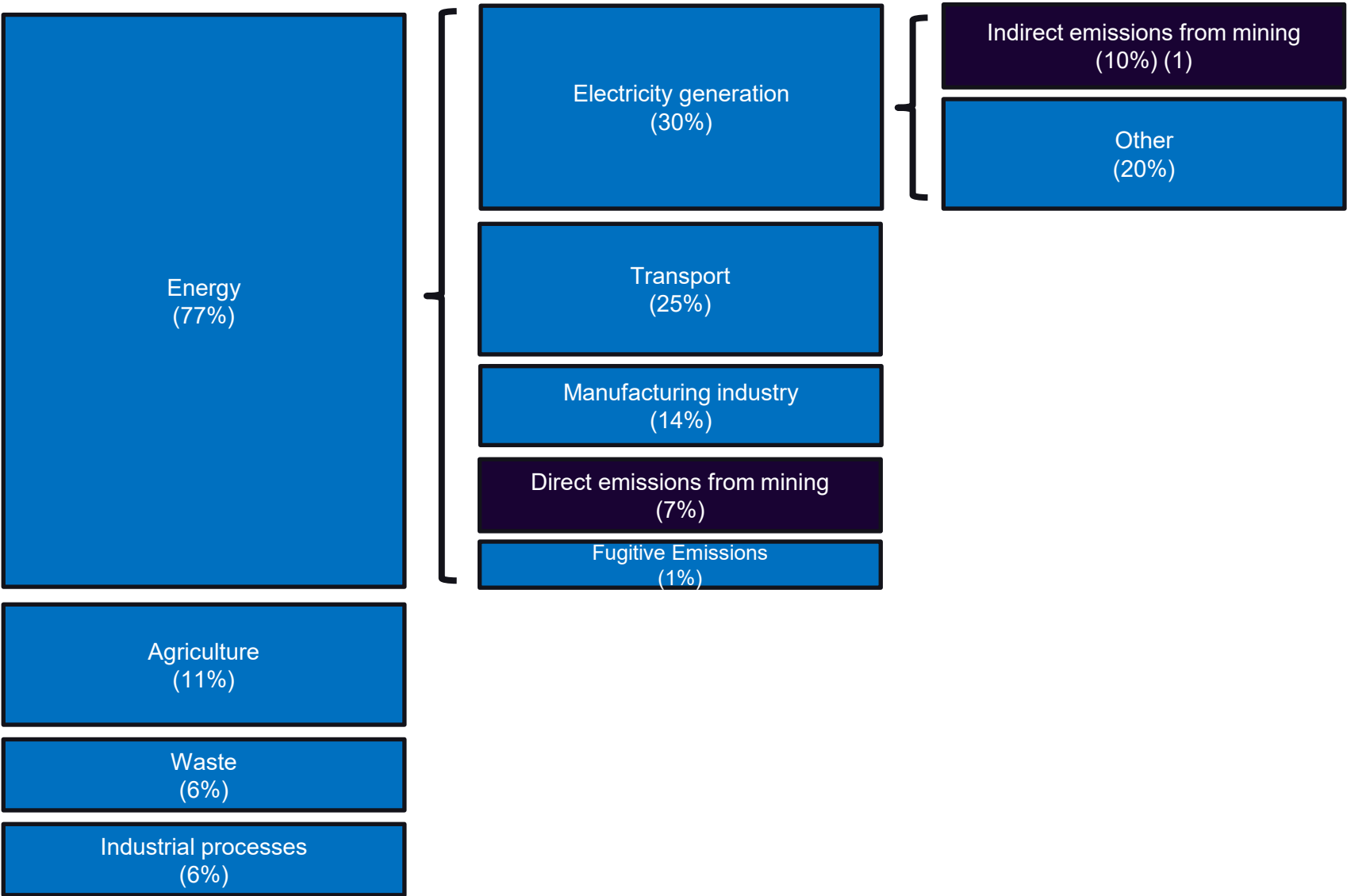


SOURCE: Consejo Minero based on Cochilco, 2024.

SECTORIAL CONTRIBUTION TO THE COUNTRY'S GREENHOUSE GAS EMISSIONS

(1) These indirect emissions consider the emission factor of the grid and not the individual factors of the mining companies derived from their purchase power agreements.

SOURCE: Chile's Long-Term Climate Strategy, 2021.



STRATEGIC SUPPLIES: ENERGY AND WATER

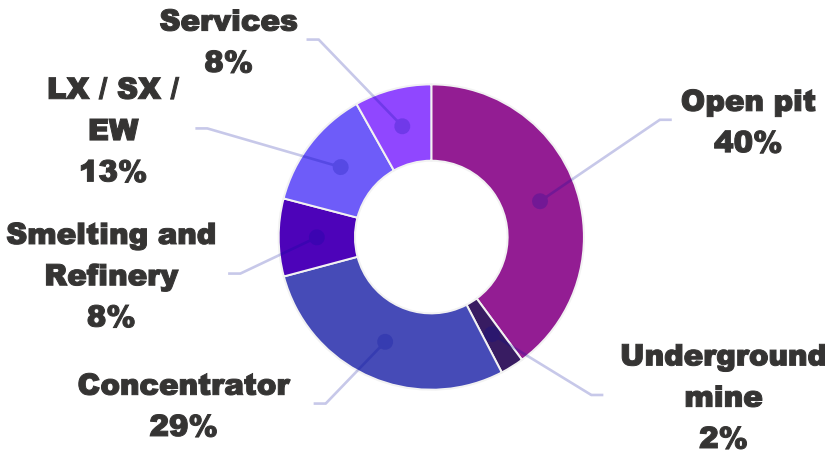
UPDATED MINING FIGURES

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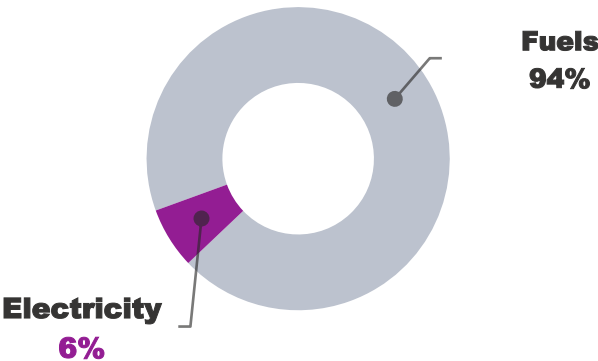


CHARACTERIZATION OF
ENERGY
CONSUMPTION
IN **COPPER MINING**

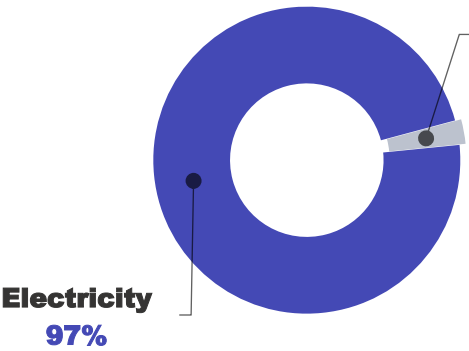
**Energy consumption ,
by process**
Total 185,796 terajoules



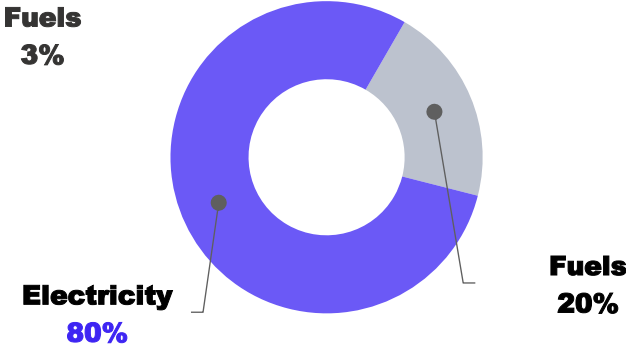
**Composition of energy
consumption in open pit mine**



**Concentrator energy
consumption composition**

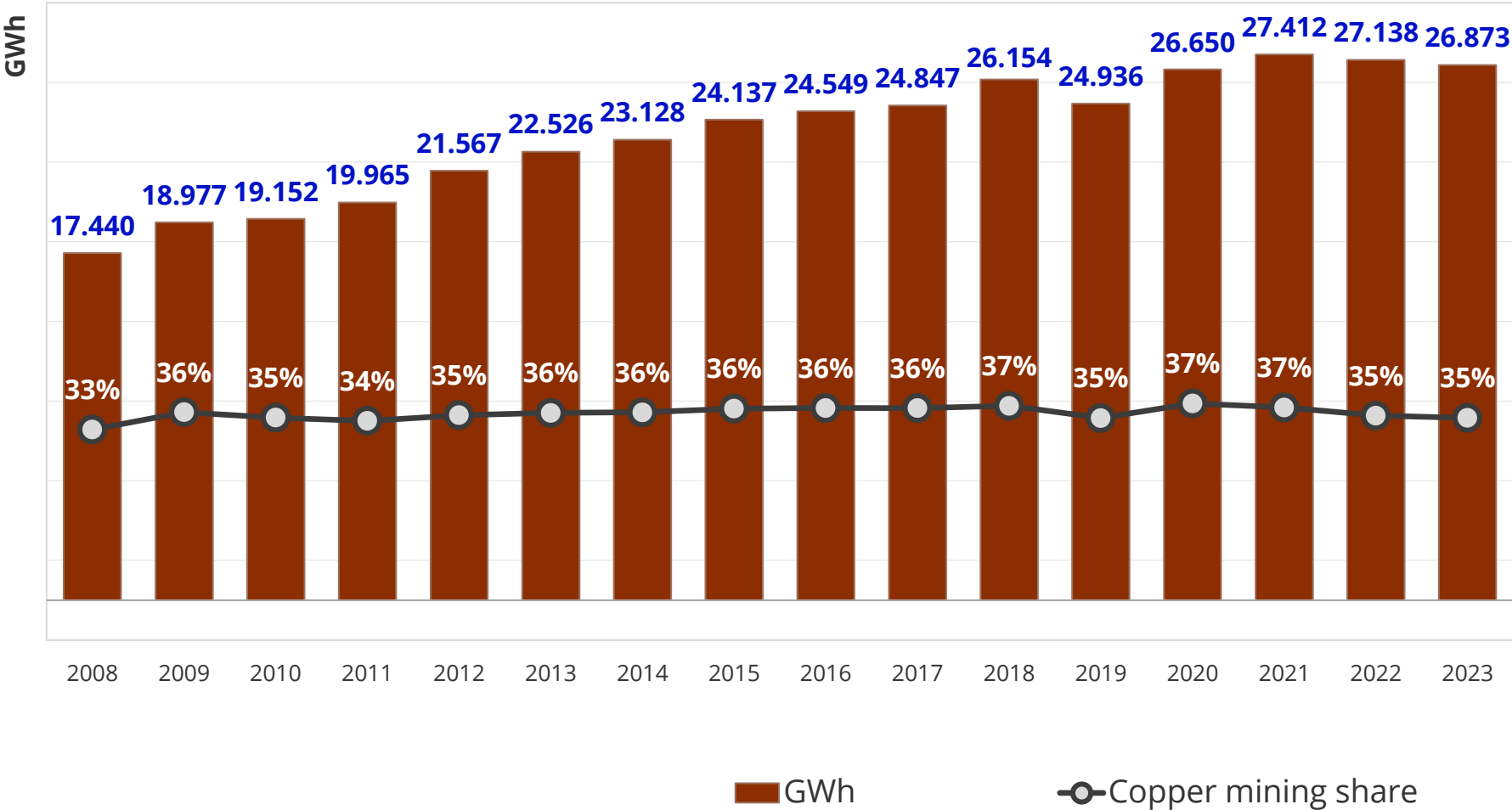


**Energy consumption
composition LX /SX /EW**



SOURCE: Consejo Minero based on
information from Cochilco, 2022.

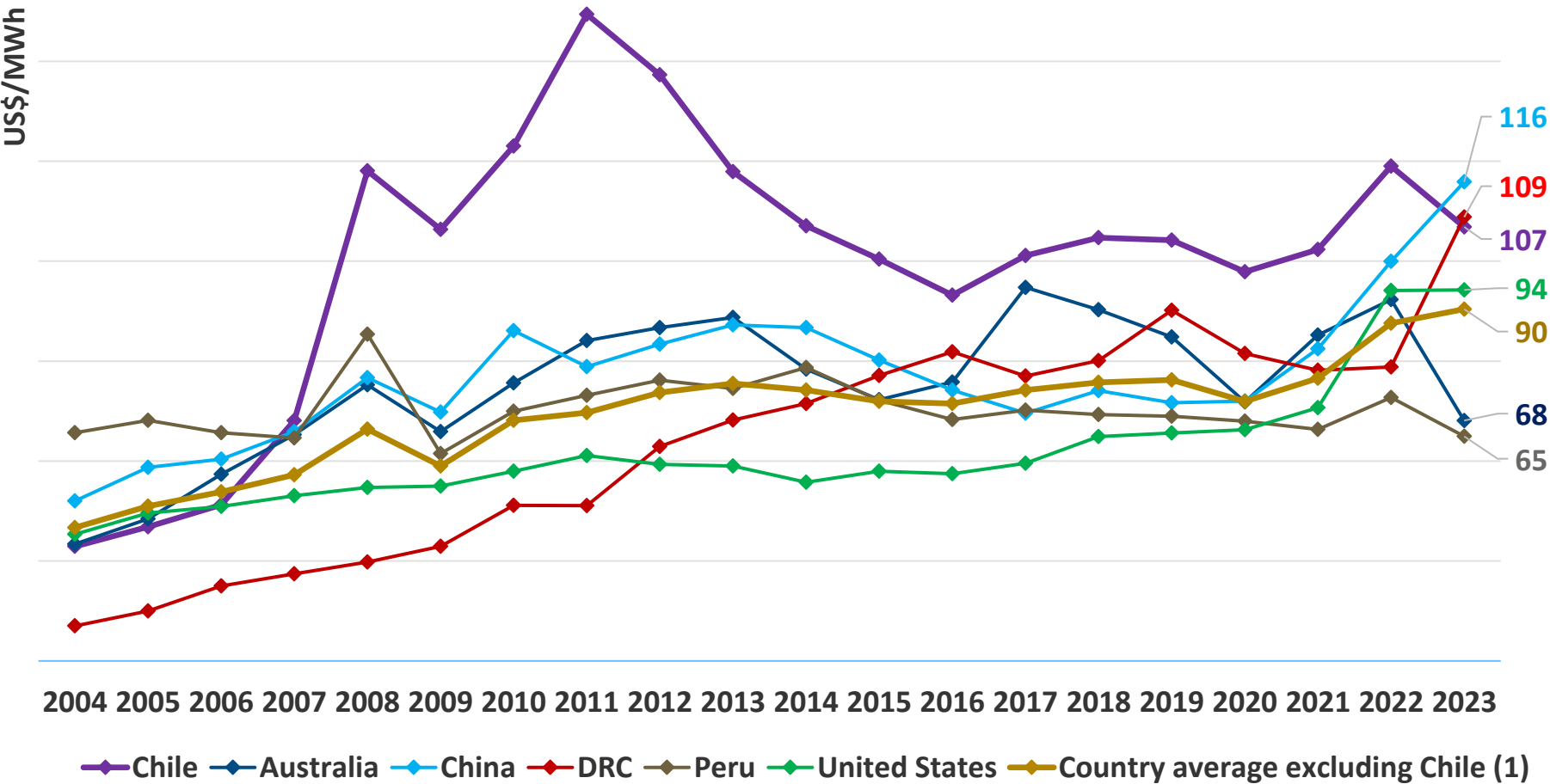
**ELECTRICITY
CONSUMPTION** IN
COPPER MINING AND
SHARE IN COUNTRY
CONSUMPTION



SOURCE: Consejo Minero based on
Cochilco and the National Electric
Coordinator (CEN), 2024.

COST OF ELECTRICITY
FOR MINING
COMPANIES IN COPPER-
PRODUCING
COUNTRIES

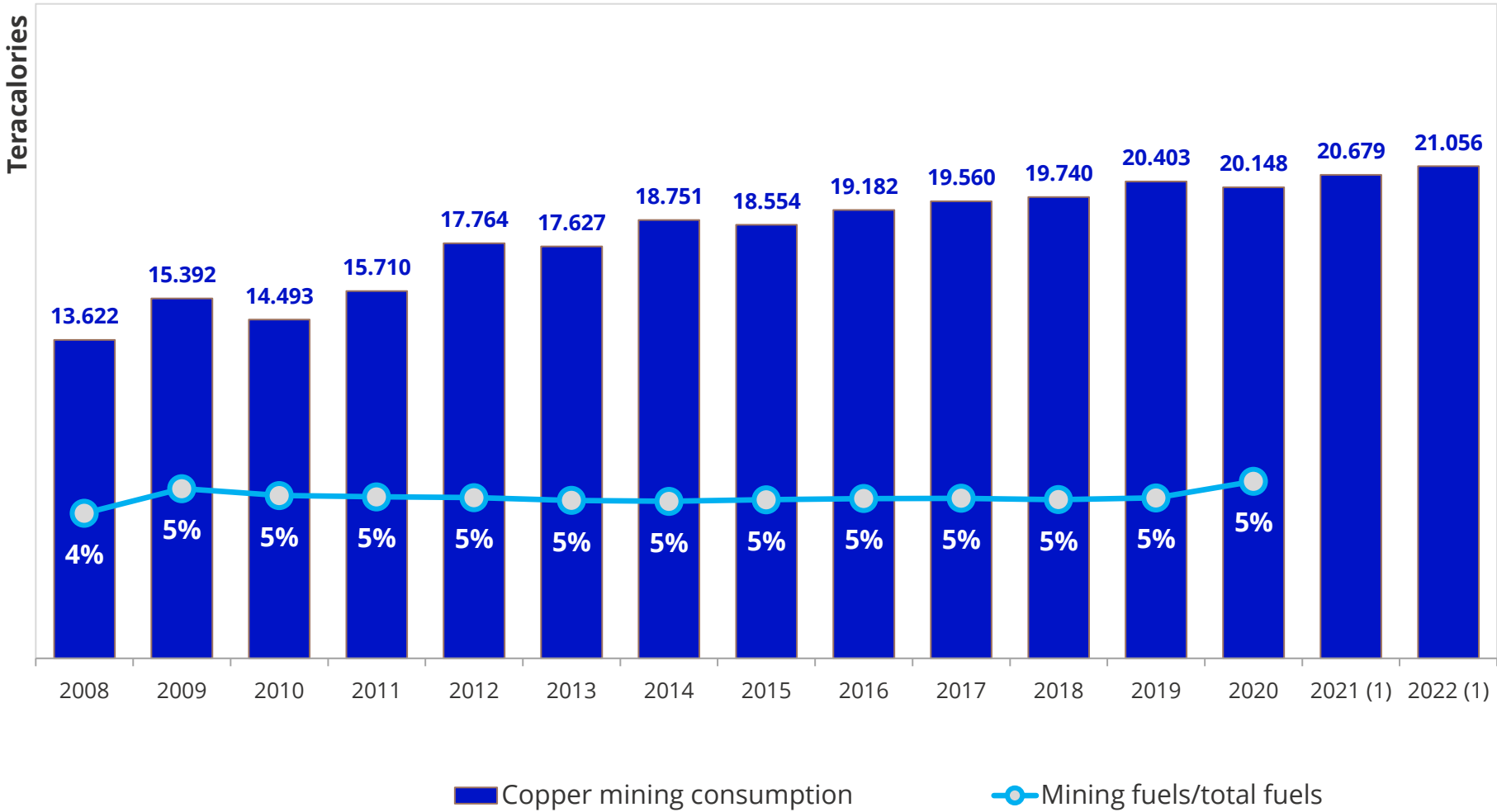
(1) Simple average.



SOURCE: Consejo Minero based on
information from Wood Mackenzie, 2024.

**FOSSIL FUEL
CONSUMPTION BY
COPPER MINING AND
SHARE IN COUNTRY
CONSUMPTION**

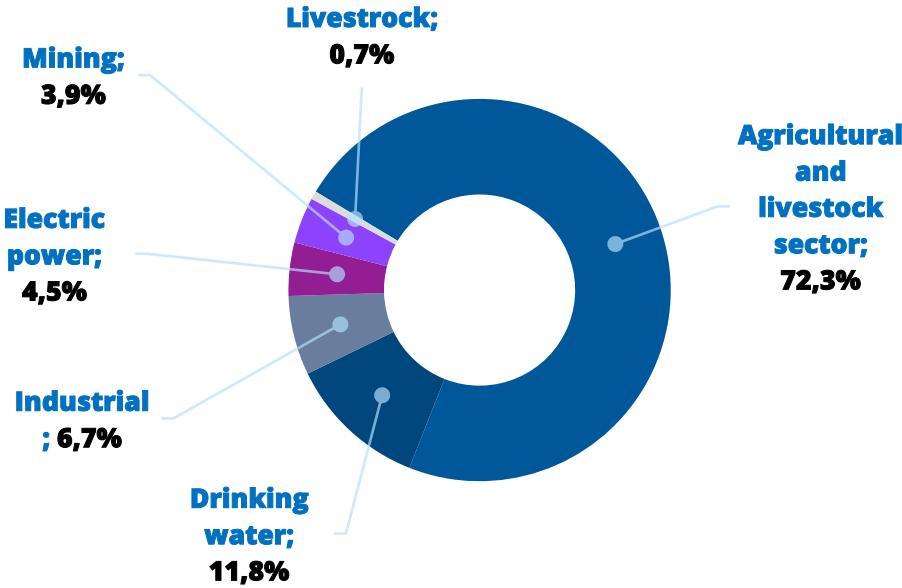
(1) No national data available for 2021 and 2022.



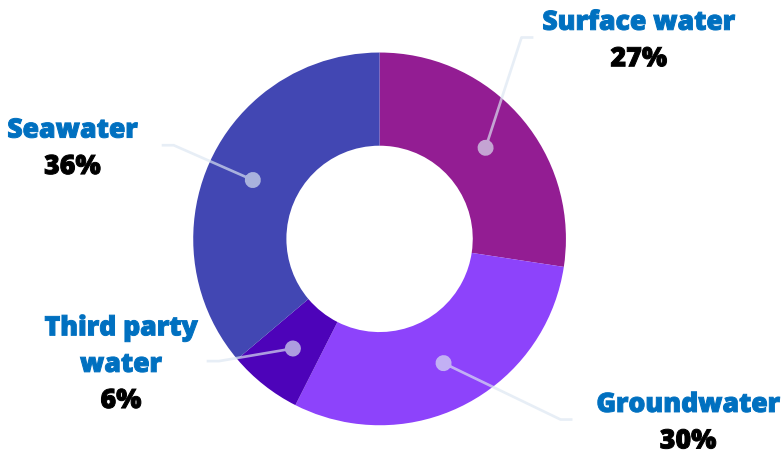
SOURCE: Consejo Minero based on information from the National Energy Balance, National Energy Commission (2022), and Energy Consumption Reports from Cochilco (various years).

**WATER
WITHDRAWALS** BY
ECONOMIC SECTOR
AND BY SOURCE IN
MINING

**Water consumption by economic
sector in the country (a)**

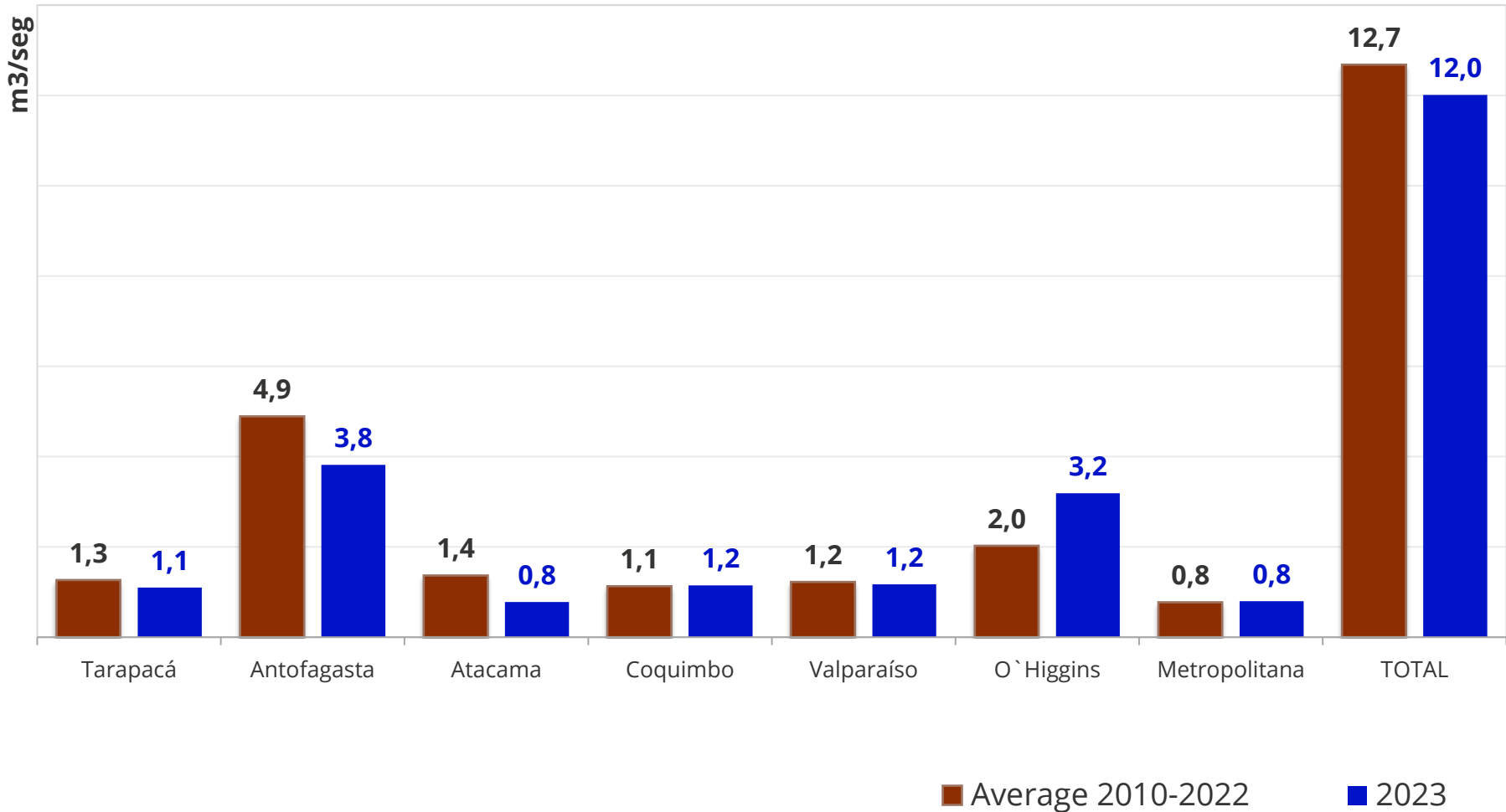


**Large-scale mining
water extractions by source (b)**



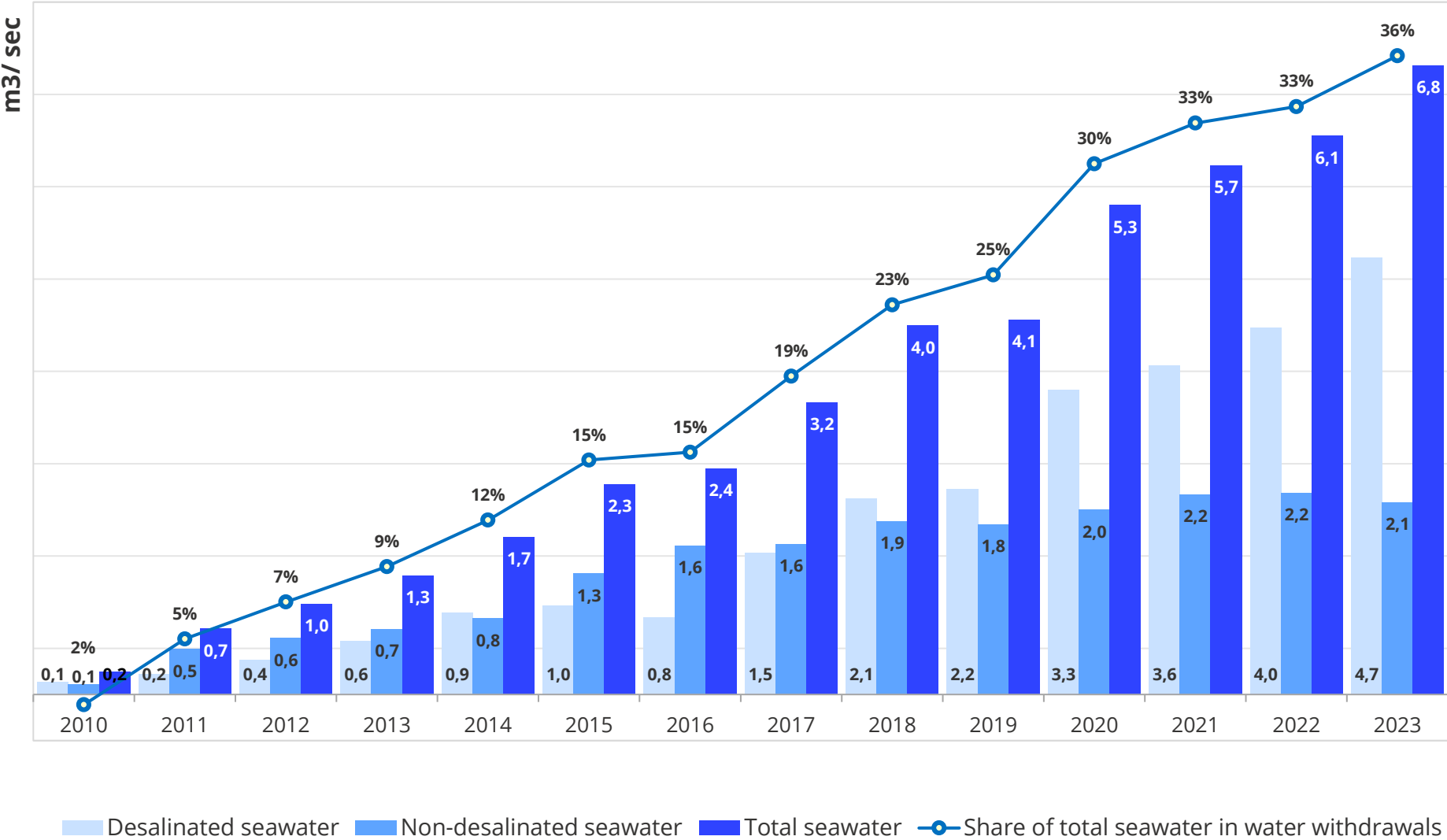
SOURCE:
(a) Consejo Minero based on DGA, 2017.
(b) Consejo Minero based on Cochilco.
2024.

WATER
WITHDRAWALS FROM
INLAND SOURCES IN
COPPER MINING



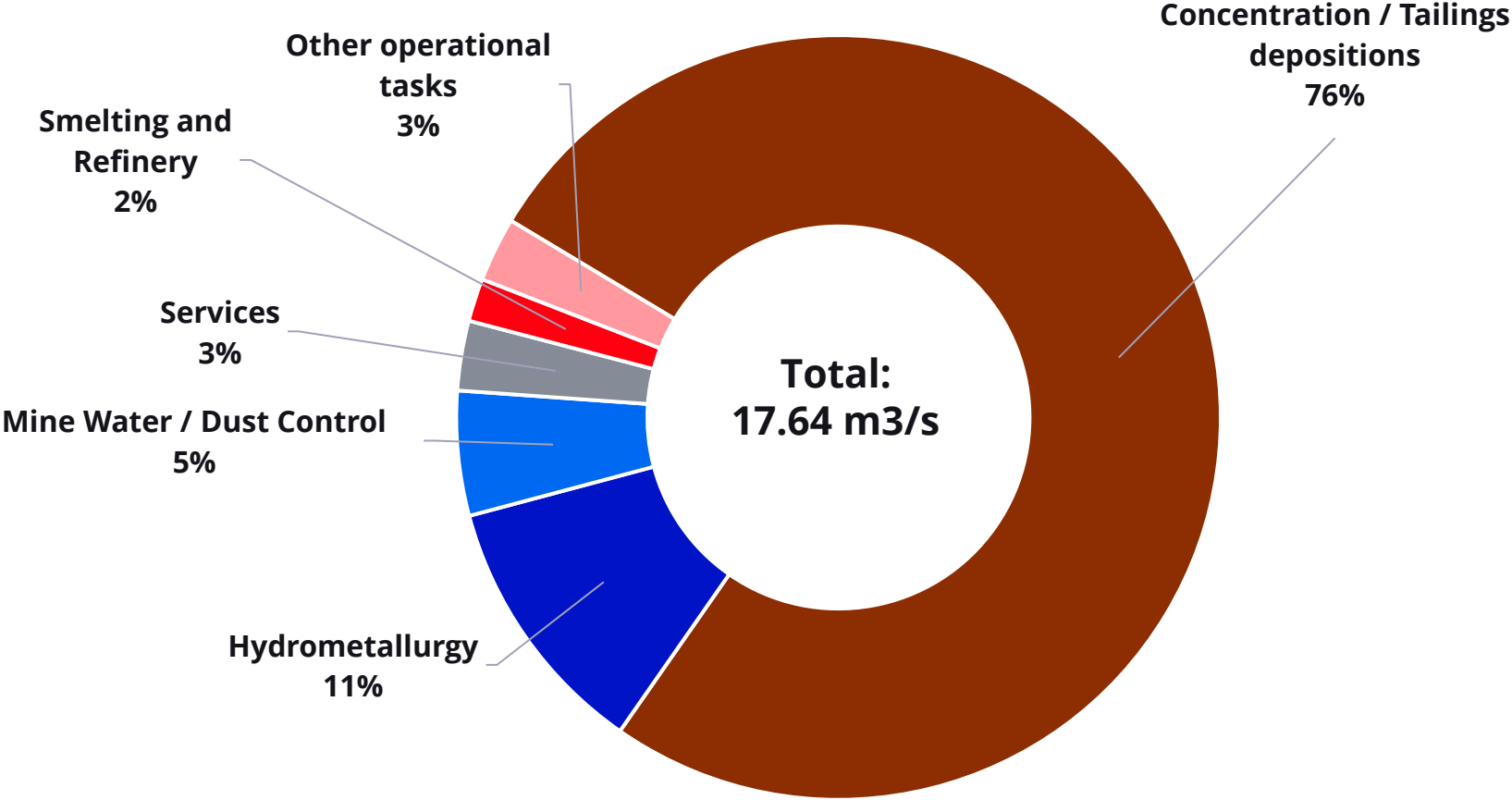
SOURCE: Consejo Minero based on Cochilco, 2024.

USE OF SEAWATER IN COPPER MINING



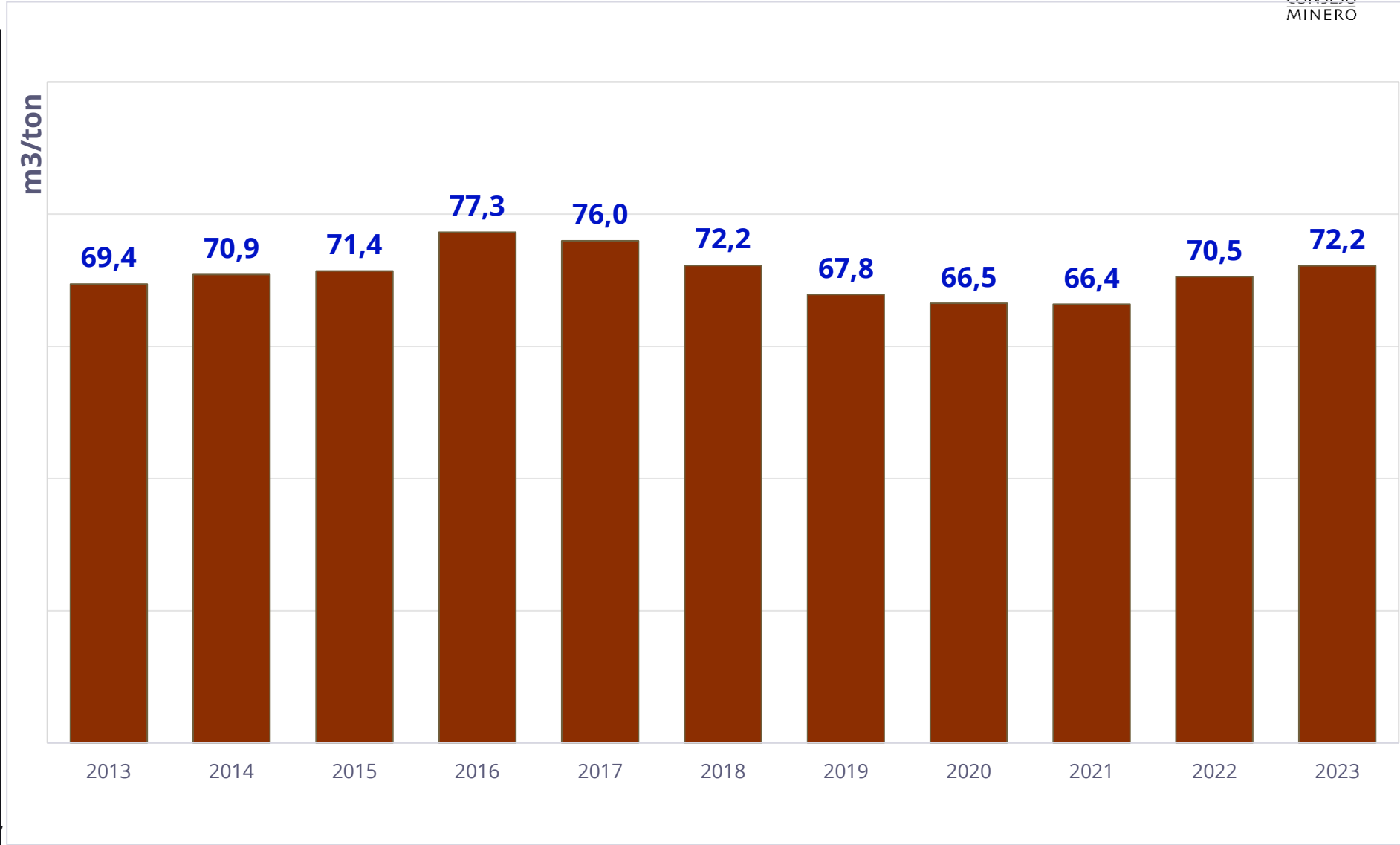
SOURCE: Consejo Minero based on Cochilco, 2024.

**OPERATIONAL
WATER
CONSUMPTION
ACCORDING TO
PROCESS** IN COPPER
MINING



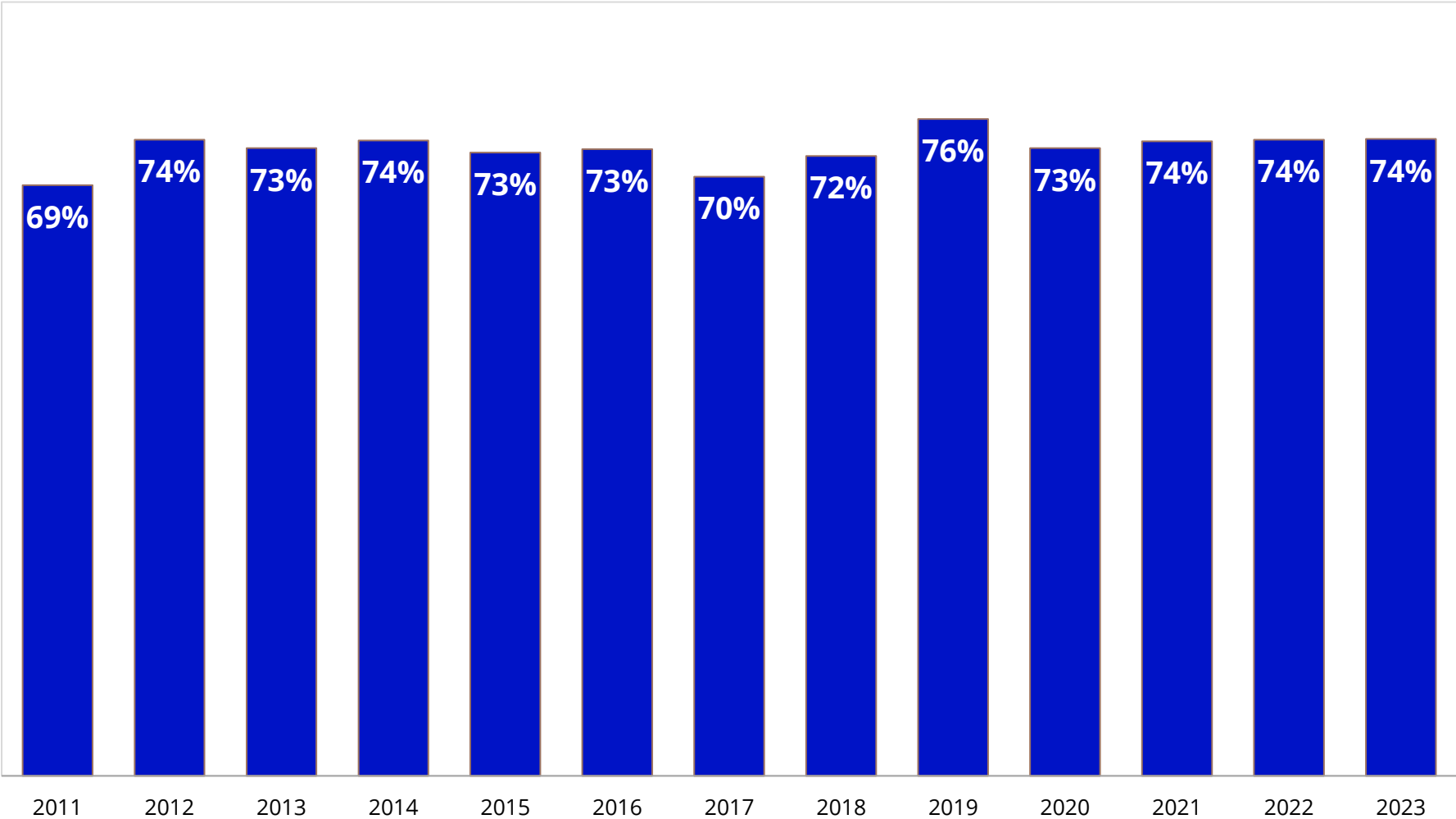
SOURCE: Consejo Minero based on
Cochilco, 2024.

**INLAND WATER
CONSUMPTION** PER
TON OF FINE COPPER
PRODUCED



SOURCE: Consejo Minero based on Cochilco, 2023.

**RATE OF WATER
REUSE, RECYCLING
AND/OR
RECIRCULATION IN
COPPER MINING**



SOURCE: Consejo Minero based on Cochilco, 2024.

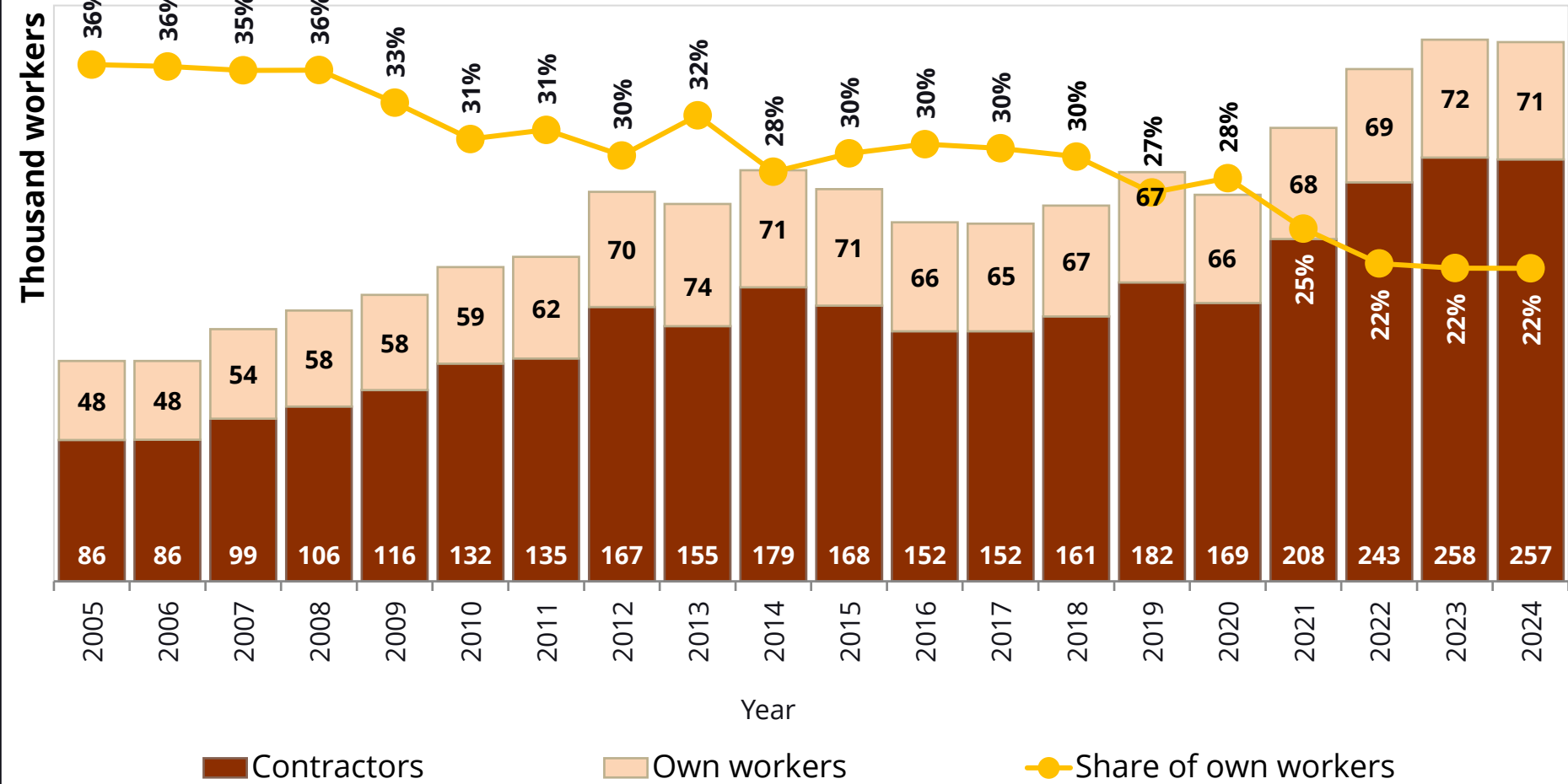
HUMAN CAPITAL

UPDATED MINING FIGURES

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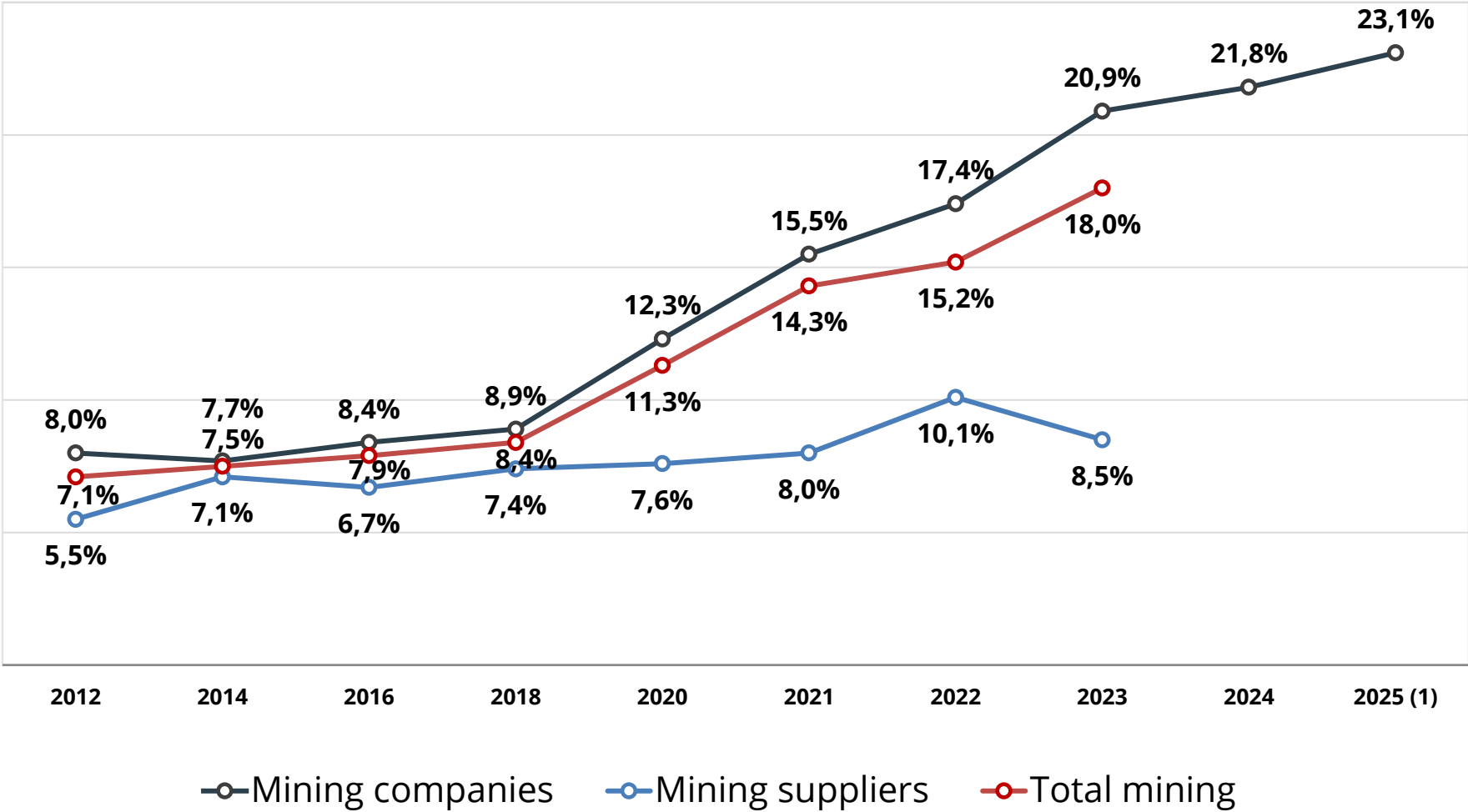
COMPOSITION OF
DIRECT EMPLOYMENT
IN MINING BY TYPE OF
COMPANY



SOURCE: Consejo Minero based on
Cochilco, 2024, and Sernageomin, 2025.

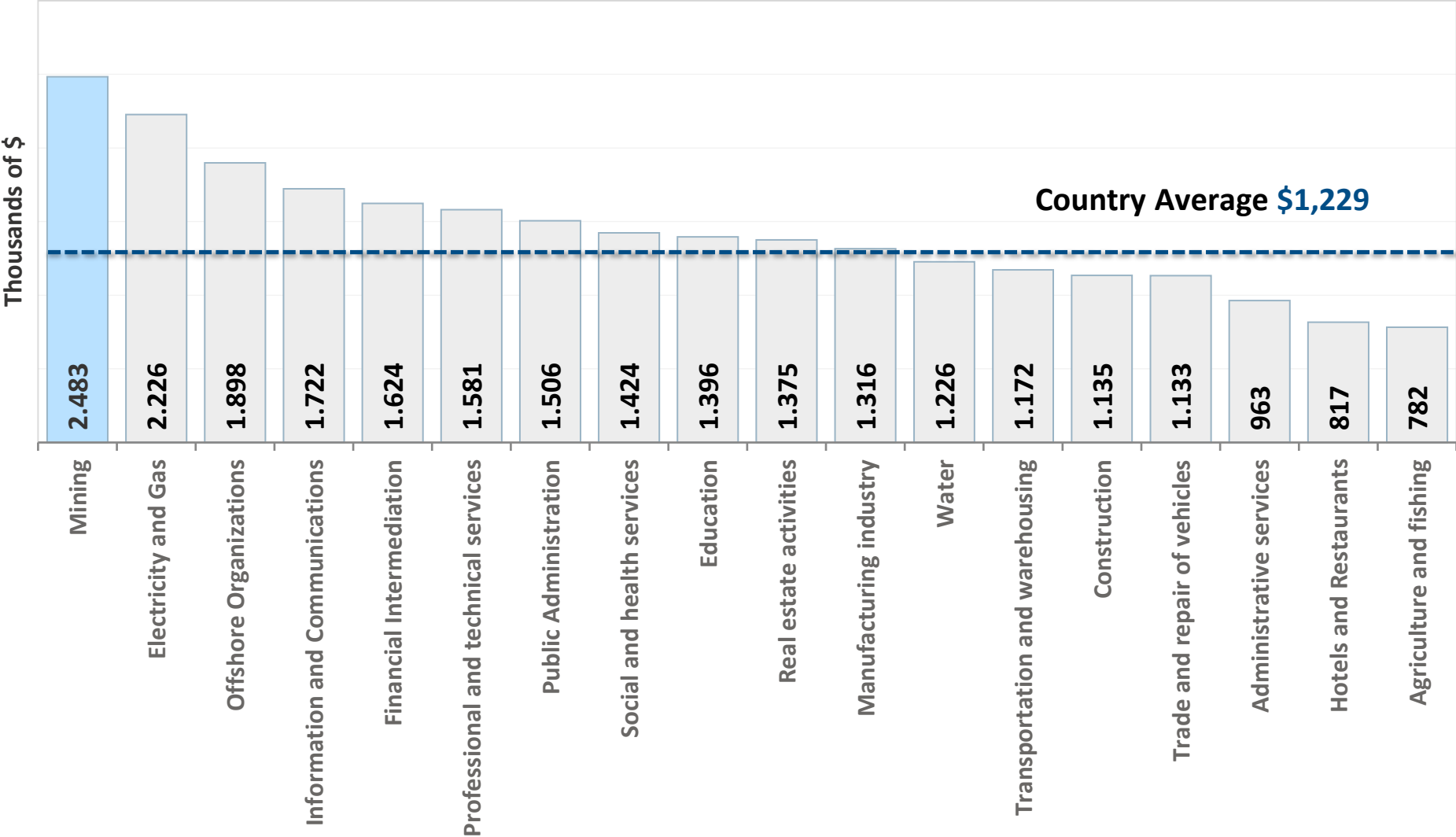
PARTICIPATION OF WOMEN IN MINING

(1) First half of 2025.



SOURCE: Consejo Minero based on information from the Mining Skills Council, 2025.

**MONTHLY TAXABLE
WAGE BY ECONOMIC
ACTIVITY**

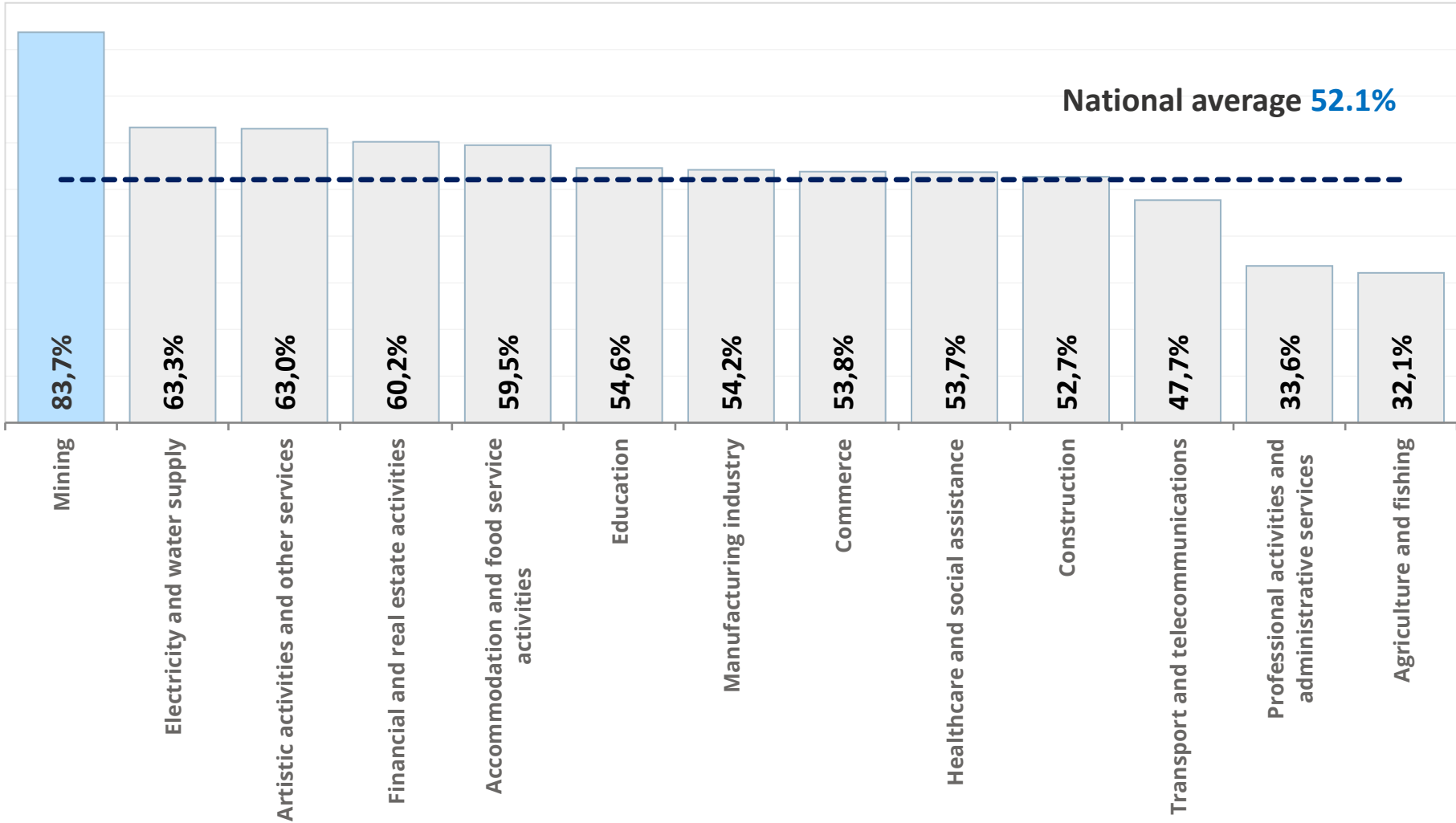


SOURCE: Consejo Minero based on information from the Superintendence of Pensions. 2024 Data.

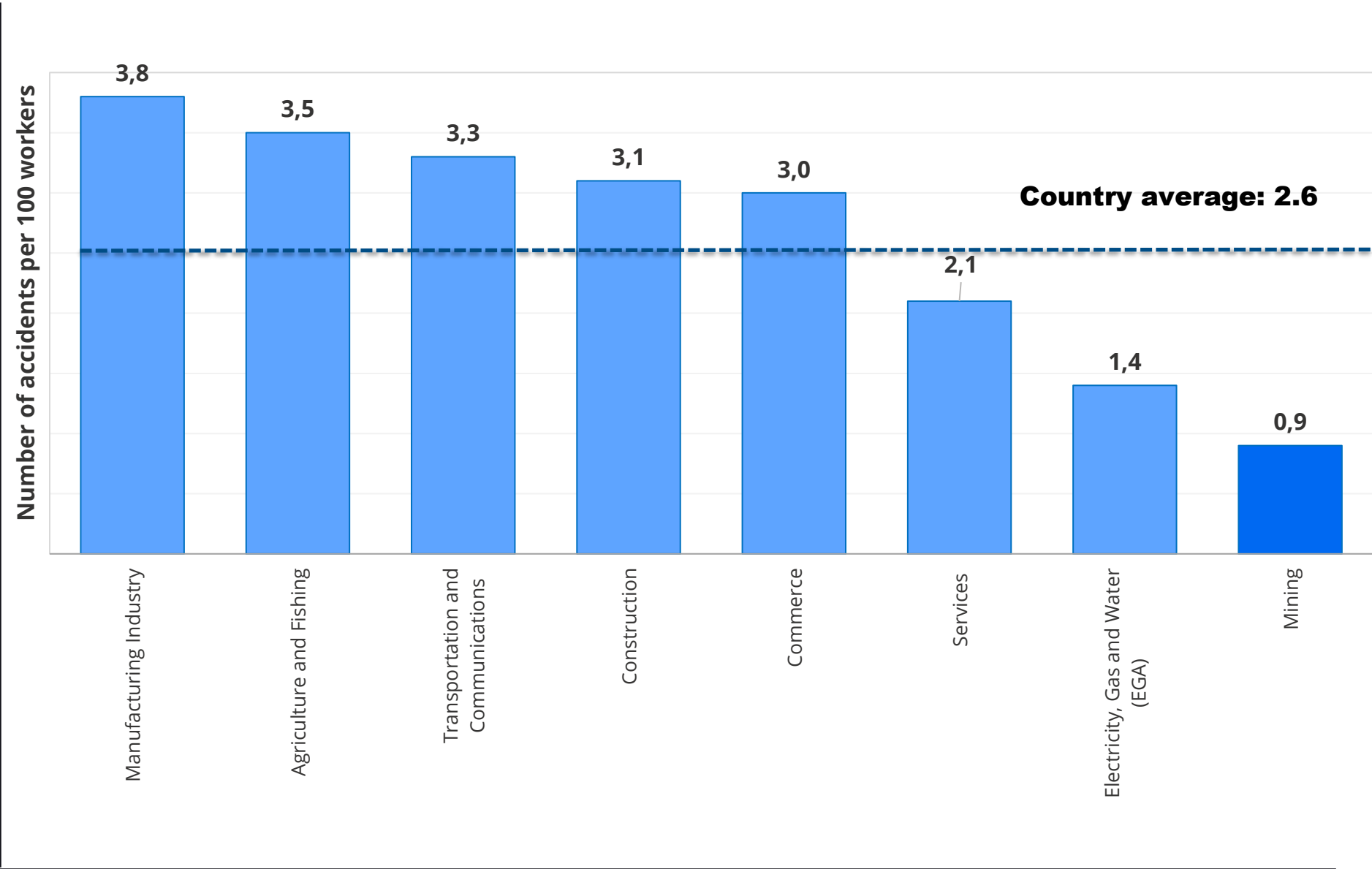
UNIONIZATION RATE BY ECONOMIC ACTIVITY (1)

(1) The unionization rate is calculated on companies with a union.

SOURCE: Consejo Minero based on the Labor Survey (ENCLA) by INE and the Labor Directorate (2023).

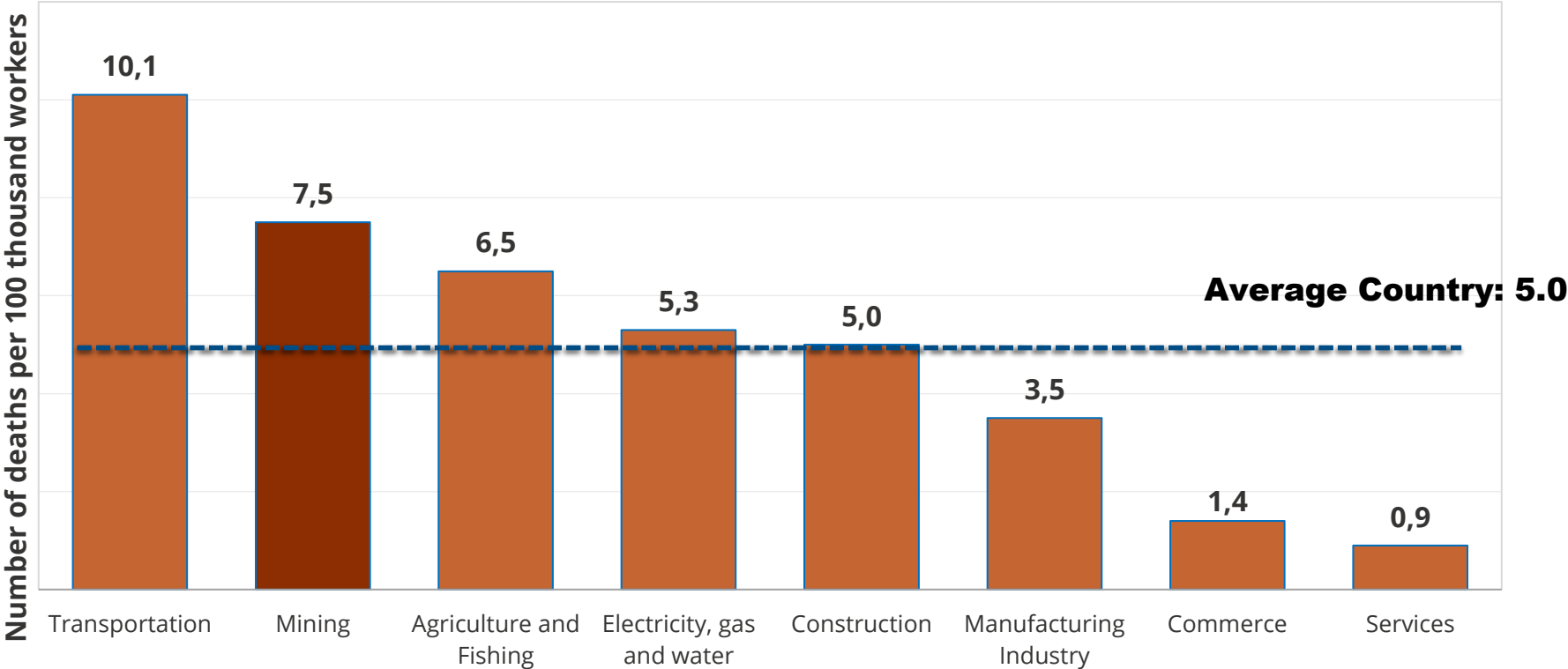


ACCIDENT RATE BY
ECONOMIC ACTIVITY



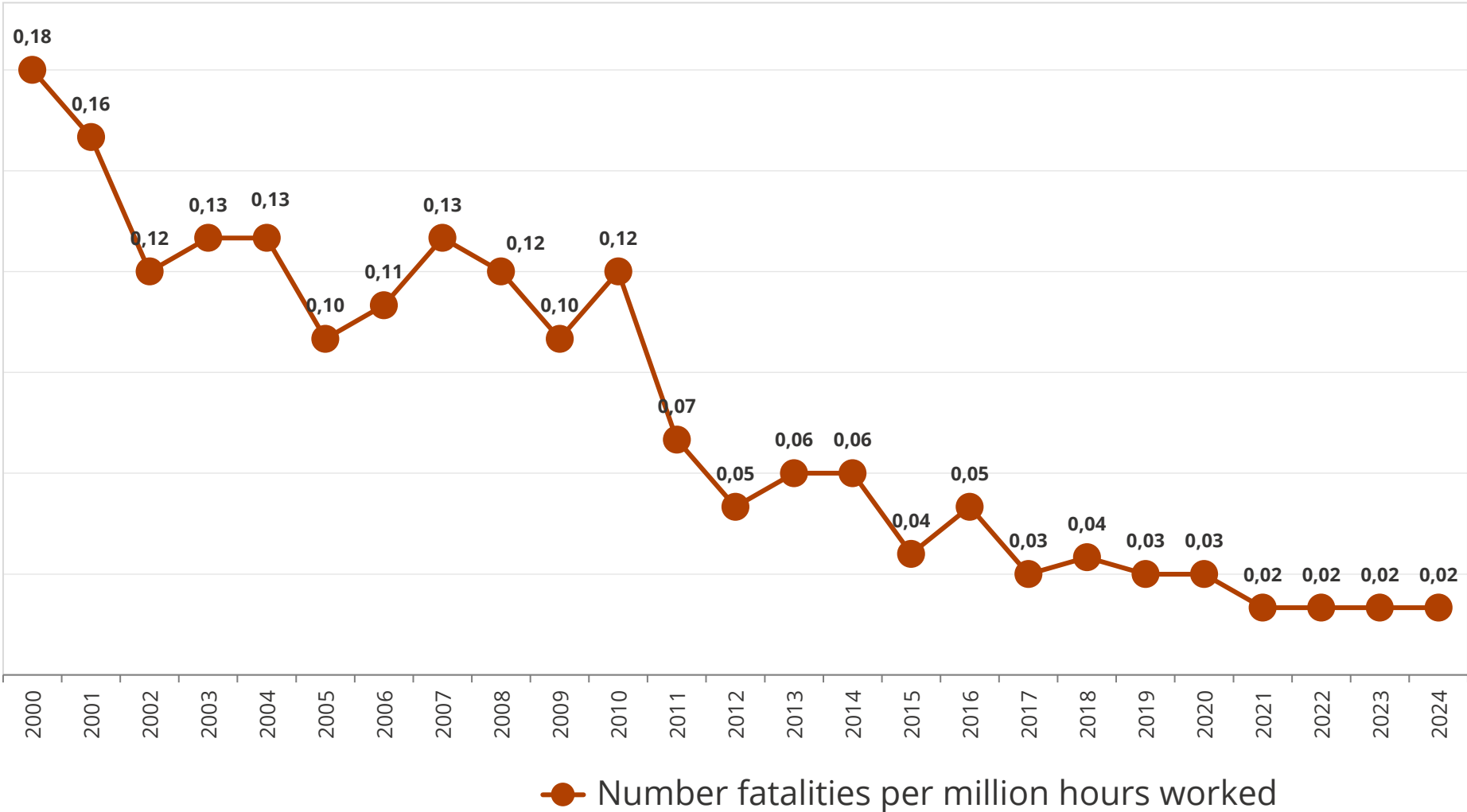
SOURCE: Consejo Minero based on information from the Superintendence of Social Security (SUSESO), 2024.

MORTALITY RATE BY
ECONOMIC ACTIVITY



SOURCE: Consejo Minero based on information from the Superintendence of Social Security (SUSESO), 2024.

FATALITY RATE IN MINING



SOURCE: Consejo Minero based on Sernageomin, 2025.

CONSEJO MINERO



BARRICK

BHP



GLENCORE



lundin mining

RioTinto



Teck